

Edgar Filing: NATURAL GAS SERVICES GROUP INC - Form 8-K

NATURAL GAS SERVICES GROUP INC  
Form 8-K  
April 06, 2004

SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the  
Securities Exchange Act of 1934

March 30, 2004  
Date of Report (date of earliest event reported)

NATURAL GAS SERVICES GROUP, INC.  
(Exact name of registrant as specified in its charter)

|  |                                |  |
|--|--------------------------------|--|
| Colorado   | 1-31398                        | 75-2811855                                       |
| -----<br>(State or other jurisdiction<br>of incorporation) | -----<br>(Commission File No.) | -----<br>(I.R.S. Employer<br>Identification No.) |
| 2911 SCR 1260, Midland, Texas                              |                                | 79706  |
| -----<br>(Address of principal executive offices)          |                                | -----<br>(Zip Code)                              |

(432) 563-3974  
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(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On March 30, 2004, Natural Gas Services Group, Inc. issued a news release announcing the automatic conversion of its 10% Convertible Series A Preferred Stock (the "Preferred Stock"). A total of 315,154 shares of Preferred Stock are outstanding. Pursuant to the conversion terms of the Preferred Stock, each share of Preferred Stock automatically converts into one share of the Company's common stock upon the Company's common stock trading for 20 consecutive trading days at a price of at least \$6.50 per share. The conversion threshold was met on March 26, 2004. Thus, 315,154 shares of Company common stock will be issued in connection with the conversion. The news release is

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filed with this report as Exhibit 99.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements

None

(b) Pro Forma Financial Information

None

(c) Exhibits

Exhibit 99 News Release issued by Natural Gas Services Group, Inc. on March 30, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 2, 2004

NATURAL GAS SERVICES GROUP, INC.

By: /s/ Earl R. Wait

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Earl R. Wait  
Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NUMBER

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99

DESCRIPTION

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News Release dated March 30, 2004