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MIRANT CORP Form 8-K July 03, 2002

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 3, 2002 Mirant Corporation (Exact name of registrant as specified in its charter) _____ 001-16107 58-2056305 Delaware (State or other jurisdiction (Commission File (IRS Employer Identification of incorporation) Number) 1155 Perimeter Center West Suite 100, Atlanta, Georgia 30338 (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (678) 579-5000 N/A ______ (Former name or former address, if changed since last report.)

Item 7. Financial Statements and Exhibits

Exhibits (c)

Exhibit No.	Exhibit Name
1.1 4.12	Underwriting Agreement Form of Supplemental Indenture
25.1	T-1 Statement of Eligibility of the Trustee under the Indenture

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: July 3, 2002 MIRANT CORPORATION

By /s/ James A. Ward

James A. Ward Senior Vice President and Controller (Principal Accounting Officer)