

Edgar Filing: EDT LEARNING INC - Form 8-K

EDT LEARNING INC
Form 8-K
November 07, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): November 6, 2003

EDT LEARNING, INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION
OF INCORPORATION OR ORGANIZATION)

76-0545043
(I.R.S. EMPLOYER
IDENTIFICATION NO.)

1-1372
(COMMISSION FILE NUMBER)

2999 NORTH 44TH STREET, SUITE 650, PHOENIX, ARIZONA
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

85018
(ZIP CODE)

(602) 952-1200
(REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE)

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ITEM 9. REGULATION FD DISCLOSURE

During the course of EDT Learning's quarterly earnings conference call for its second fiscal quarter 2004 held on November 6, 2003, Dr. James M. Powers, Jr. Chairman, President and CEO of EDT Learning, Inc. made the following remarks: "We expect substantial revenue growth in the next two quarters and if we hit our targets, we should be profitable for the fiscal year ending March 31, 2004."

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This statement is a forward-looking statement in accordance with the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995 and concerns future events and future performance of EDT Learning that involves certain risks and uncertainties, and as such, actual results may differ materially from those projected in this forward-looking statement. Accordingly that statement reflects judgment as of the day made and that judgment may change subsequent to the presentation. The Company specifically disclaims any obligation to update the forward-looking information in the future. Additional information concerning the Company including risk factors can be found in the Company's filings with the Securities and Exchange Commission, particularly the Company's most recent filed Form 10-K and 10-Q that are available for free on the Company's web site www.edtlearning.com.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EDT LEARNING, INC.

By: /s/ Brian L. Berry

Vice President of Finance

Date: November 7, 2003