

Edgar Filing: SIMULATIONS PLUS INC - Form 8-K

SIMULATIONS PLUS INC  
Form 8-K  
December 29, 2003

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DECEMBER 29, 2003

-----  
(Date of the earliest event reported)

SIMULATIONS PLUS, INC.

-----  
(Exact name of Registrant as specified in its charter)

|   |                          |   |
|---|--------------------------|---|
| CALIFORNIA  | 0-21665                  | 95-4595609                              |
| -----   | -----                    | -----                                   |
| (State or other jurisdiction<br>of incorporation) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

1220 WEST AVENUE J, LANCASTER, CALIFORNIA 93534

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(Address of principal executive offices)  
(Zip Code)

(661) 723-7723

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Registrant's telephone number, including area code

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ITEM 5. OTHER EVENTS.

On December 29, 2003, Simulations Plus, Inc., a California corporation (the "Company") issued a press release announcing that its Words+, Inc. subsidiary had acquired all of the rights, title, and interest in the Say-it! SAM augmentative communication device developed by SAM Communications, LLC for 35,000 shares of Simulations Plus restricted common stock.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

10.41 Technology Transfer Agreement

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99.1 Press release dated December 29, 2003

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: December 29, 2003

By: /S/ WALTER S. WOLTOSZ

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Walter S. Woltosz  
Chief Executive Officer

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EXHIBITS INDEX

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| EXHIBIT NUMBER | DESCRIPTION                             |
|----------------|---|
| -----          | -----                                   |
| 99.1           | Press release, dated December 29, 2003. |
| 10.41          | Technology Transfer Agreement           |

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