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SIMULATIONS PLUS INC Form 8-K February 27, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

February 27, 2004

(Date of the earliest event reported)

Simulations Plus, Inc.

(Exact name of Registrant as specified in its charter)

California _____

0-21665 ----- 95-4595609

(State or other jurisdiction (Commission File Number)

(I.R.S. Employer Identification No.)

of incorporation)

1220 West Avenue J, Lancaster, California 93534

(Address of principal executive offices) (Zip Code)

(661) 723-7723

Registrant's telephone number, including area code

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ITEM 5. OTHER EVENTS.

On February 27, 2004, Simulations Plus, Inc., a California corporation (the "Company") issued a press release announcing that a global pharmaceutical company has signed a multi-year global software license agreement.

ITEM 13. EXHIBITS AND REPORTS ON FORM 8-K.

(a) Exhibits

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99.1 Press release dated February 27, 2004

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: February 27, 2004 By: /s/ Momoko Beran

Momoko A. Beran

Chief Financial Officer

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EXHIBITS INDEX

Exhibit Number Description

99.1 Press release, dated February 27, 2004