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SIMULATIONS PLUS INC
Form 8-K
March 10, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

March 10, 2004

(Date of the earliest event reported)

Simulations Plus, Inc.

(Exact name of Registrant as specified in its charter)

California	0-21665	95-4595609
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(State or other jurisdiction of incorporation)	(Commission File Number)	(I.R.S. Employer Identification No.)

1220 West Avenue J, Lancaster, California 93534

(Address of principal executive offices)
(Zip Code)

(661) 723-7723

Registrant's telephone number, including area code

ITEM 5. OTHER EVENTS.

On March 9, 2004, Simulations Plus, Inc., a California corporation (the "Company") issued a press release announcing that it has been approved for listing on the American Stock Exchange and expects to commence trading under the ticker symbol "SPL" beginning Wednesday, March 17, 2004.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibits

99.1 Press release dated March 9, 2004

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Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

SIMULATIONS PLUS, INC.

Dated: March 10, 2004

By: /s/ Momoko Beran

Momoko A. Beran
Chief Financial Officer

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EXHIBITS INDEX

Exhibit Number

Description

99.1

Press release, dated March 9, 2004

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