MICHAELS STORES INC Form SC 13D/A November 09, 2006

> OMB APPROVAL OMB Number: 3235-0145 Expires: February 28, 2009 Estimated average burden hours per response.....14.5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934 (Amendment No. 1)*

Michaels Stores, Inc.

(Name of Issuer)

Common Stock, par value \$0.10 per share

(Title of Class of Securities)

594087108

(CUSIP Number)

Mark C. Wehrly Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 1325 San Francisco, California 94111 (415) 421-2132

> (Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

October 31, 2006

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Sections 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box [].

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Section 240.13d-7 for other

parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages) Page 1 of 41 Pages

13D _____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Partners, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page. 3 SEC USE ONLY SOURCE OF FUNDS (See Instructions) 4 WC, 00 _____ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 California _____ SOLE VOTING POWER 7 NUMBER OF -0-_____ SHARES SHARED VOTING POWER BENEFICIALLY 8

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_____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Institutional Partners, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 ** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page. _____ SEC USE ONLY 3 SOURCE OF FUNDS (See Instructions) 4 WC

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CUSIP No. 594087108

______ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Capital Offshore Investors II, L.P. _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page. _____ 3 SEC USE ONLY _____ SOURCE OF FUNDS (See Instructions) 4 WC, 00 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] _____ CITIZENSHIP OR PLACE OF ORGANIZATION

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13D _____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday Capital Partners, L.L.C. _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, is a beneficial owner only of the securities

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CUSIP No. 594087108

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13D _____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Farallon Partners, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. З SEC USE ONLY SOURCE OF FUNDS (See Instructions) 4 AF _____ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] _____ CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware SOLE VOTING POWER 7 NUMBER OF -0-_____ SHARES SHARED VOTING POWER 8 BENEFICIALLY OWNED BY -0-_____ EACH SOLE DISPOSITIVE POWER 9 REPORTING -0-PERSON WITH ------SHARED DISPOSITIVE POWER 10 -0-AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

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CUSIP No. 594087108

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Chun R. Ding CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. SEC USE ONLY 3 SOURCE OF FUNDS (See Instructions) 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States SOLE VOTING POWER 7 -0-NUMBER OF

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CUSIP No. 594087108

NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 William F. Duhamel CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. _____ SEC USE ONLY 3 _____ SOURCE OF FUNDS (See Instructions)

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CUSIP No. 594087108

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CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Monica R. Landry CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. _____ 3 SEC USE ONLY _____ SOURCE OF FUNDS (See Instructions) 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 [] TO ITEMS 2(d) OR 2(e) _____ CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States SOLE VOTING POWER 7 NUMBER OF -0-_____ SHARED VOTING POWER SHARES BENEFICIALLY 8 OWNED BY -0-SOLE DISPOSITIVE POWER EACH 9 REPORTING -0-PERSON WITH _____ SHARED DISPOSITIVE POWER 10 -0-AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 -0-_____ CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES 12 CERTAIN SHARES (See Instructions) []

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±	William F. Mellin					
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_____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Stephen L. Millham _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. 3 SEC USE ONLY SOURCE OF FUNDS (See Instructions) 4 AF, OO _____ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) []

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NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Jason E. Moment CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 ** The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of

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SOLE VOTING POWER 7 NUMBER OF -0-	
SHARES SHARED VOTING POWER BENEFICIALLY 8 OWNED BY -0-	
EACH SOLE DISPOSITIVE POWER 9 REPORTING -0- PERSON WITH	
SHARED DISPOSITIVE POWER 10 -0-	
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 -0-	
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES 12 CERTAIN SHARES (See Instructions) []	
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 13 0%	
TYPE OF REPORTING PERSON (See Instructions) 14 IN	

Page 17 of 41 Pages

1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)					
1	Rajiv A. Pat	cel				
2	CHECK THE AI	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instruction (a) [] (b) [X]**				
	**	aggrega securit however	eporting persons making this filing hold ate of 0 Shares, which is 0% of the class ties. The reporting person on this cover page r, may be deemed a beneficial owner only of the ties reported by it on this cover page.			
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1	NAMES OF REP I.R.S. IDENI		RSONS NOS. OF ABOVE PERSONS (ENTITIES ONLY)		
Ŧ	Derek C. Sch	nrier			
	CHECK THE AF	PROPRIATE	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**		
2	**	** The reporting persons making this filing hold ar aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.			
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12	CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (See Instructions) []
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14	TYPE OF REPORTING PERSON (See Instructions)
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Page 19 of 41 Pages

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CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Thomas F. Steyer CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. 3 SEC USE ONLY _____ SOURCE OF FUNDS (See Instructions) 4 AF, OO CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] _____ CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States

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14	TYPE OF REPORTING PERSON (See Instructions) 14 IN			
		Page	20 of 41 Pages	
			13D	
1	NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Mark C. Wehrly			
	CHECK THE APPR	OPRIATE I	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**	
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CUSIP No. 594087108

NAMES OF REPORTING PERSONS

I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Noonday Asset Management, L.P. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. ------3 SEC USE ONLY _____ SOURCE OF FUNDS (See Instructions) 4 00 _____ CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] _____ _____ CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware _____ SOLE VOTING POWER 7 NUMBER OF -0-_____ SHARES SHARED VOTING POWER BENEFICIALLY 8 -0-OWNED BY SOLE DISPOSITIVE POWER EACH 9 REPORTING -0-PERSON WITH _____ SHARED DISPOSITIVE POWER 10 -0-----AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 -0-CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES 12 CERTAIN SHARES (See Instructions) [] _____ PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 13 0% TYPE OF REPORTING PERSON (See Instructions) 14 IA _____

Page 22 of 41 Pages

13D _____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Noonday G.P. (U.S.), L.L.C. _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an aggregate of 0 Shares, which is 0% of the class of securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page. _____ 3 SEC USE ONLY SOURCE OF FUNDS (See Instructions) 4 00 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT 5 TO ITEMS 2(d) OR 2(e) [] _____ CITIZENSHIP OR PLACE OF ORGANIZATION 6 Delaware SOLE VOTING POWER 7 NUMBER OF -0-_____ SHARES SHARED VOTING POWER 8 BENEFICIALLY OWNED BY -0-_____ EACH SOLE DISPOSITIVE POWER 9 REPORTING -0-PERSON WITH _____ SHARED DISPOSITIVE POWER 10 -0-_____ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 -0-CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

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	David I. Cohen		
2	CHECK THE APPR	OPRIATE E	BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]**
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CITIZENSHIP OR PLACE OF ORGANIZATION 6 United States SOLE VOTING POWER 7 NUMBER OF -0-SHARES SHARED VOTING POWER BENEFICIALLY 8 OWNED BY -0------SOLE DISPOSITIVE POWER EACH 9 REPORTING -0-PERSON WITH ----== ______ SHARED DISPOSITIVE POWER 10 -0-_____ AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 11 -0-CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES 12 CERTAIN SHARES (See Instructions) [] PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 13 0% TYPE OF REPORTING PERSON (See Instructions) 14 IN _____ Page 25 of 41 Pages 13D _____ CUSIP No. 594087108 _____ NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) 1 Saurabh K. Mittal _____ CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** 2 * * The reporting persons making this filing hold an

aggregate of 0 Shares, which is 0% of the class of

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	securities. The reporting person on this cover page, however, may be deemed a beneficial owner only of the securities reported by it on this cover page.
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SOURCE OF FUN 4 00	IDS (See Instructions)
CHECK IF DISC 5 TO ITEMS 2(d)	CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT OR 2(e) []
CITIZENSHIP O 6 India	DR PLACE OF ORGANIZATION
NUMBER OF	SOLE VOTING POWER 7 -0-
- SHARES BENEFICIALLY OWNED BY	SHARED VOTING POWER 8 -0-
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	10
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This Amendment No.1 to Schedule 13D amends the Schedule 13D initially filed on August 28, 2006 (collectively, with all amendments thereto, the "Schedule 13D").

Item 3. Source And Amount Of Funds And Other Consideration

Item 3 of the Schedule 13D is amended and supplemented by the following:

The net investment cost (including commissions) for the Shares acquired by each of the Funds and the Managed Accounts since the filing of the prior Schedule 13D is set forth below:

Entity	Shares Acquired	Approximate Net
		Investment Cost
FCP	82,750	\$3,574,394
FCIP	74,300	\$3,209,957
FCIP II	6,350	\$274 , 185
FCIP III	12,000	\$517 , 461
Tinicum	3,600	\$155,446
FCOI II	117,600	\$5,077,722
Noonday Fund	3,400	\$146,955
Managed Accounts	326,950	\$14,115,923

The consideration for such acquisitions was obtained as follows: (i) with respect to the Noonday Fund, FCP, Tinicum and FCOI II, from working capital and/or from borrowings pursuant to margin accounts maintained in the ordinary course of business by the Noonday Fund, FCP, Tinicum and FCOI II at Goldman, Sachs & Co.; (ii) with respect to FCIP, FCIP II and FCIP III, from working capital; and (iii) with respect to the Managed Accounts, from the working capital of the Managed Accounts and/or from borrowings pursuant to margin accounts maintained in the ordinary course of business by some of the Managed Accounts at Goldman, Sachs & Co. The Noonday Fund, FCP, Tinicum, FCOI II and some of the Managed Accounts hold certain securities in their respective margin accounts at Goldman, Sachs & Co., and the accounts may from time to time have debit balances. It is not possible to determine the amount of borrowings, if any, used to acquire the Shares.

Item 5. Interest In Securities Of The Issuer

 $$\ensuremath{\mathsf{Item}}\xspace 5 \ensuremath{\,\mathsf{of}}\xspace$ the Schedule 13D is amended and restated in its entirety as follows:

(a) The Funds

(a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Fund is incorporated herein by reference for each such Fund. The percentage amount set forth in Row 13 for all cover pages filed herewith is calculated based upon the 133,326,492 Shares outstanding as of September 5, 2006 as reported by the Company in its Quarterly Report on Form 10-Q for the period ended July 29, 2006 filed with the Securities and Exchange Commission on September 7, 2006.

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- (c) The trade dates, number of Shares purchased, sold or transferred and the price per Share (including commissions) for all purchases, sales and transfers of the Shares by the Funds in the past 60 days are set forth on Schedules A-G hereto and are incorporated herein by reference. All of such purchases were open-market transactions. All of such transfers were dispositions pursuant to the Agreement and Plan of Merger dated as of June 30, 2006 among the Company, and certain entities affiliated with Bain Capital Partners, LLC and the Blackstone Group ("the Merger") pursuant to which the Shares were cancelled in exchange for the right to receive \$44.00 in cash per Share.
- (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.
- (e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.
- (b) The Management Company
 - (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Management Company is incorporated herein by reference.
 - (c) The trade dates, number of Shares purchased, sold or transferred and the price per Share (including commissions) for all purchases, sales and transfersof the Shares by the Management Company on behalf of the Managed Accounts in the past 60 days are set forth on Schedule H hereto and are incorporated herein by reference. All of such purchases were open-market transactions. All of such transfers were dispositions pursuant to the Merger pursuant to which the Shares were cancelled in exchange for the right to receive \$44.00 in cash per share.
 - (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons

are managing members of both the First Noonday Sub-adviser and the

Page 28 of 41 Pages

Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Management Company.

- (e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.
- (c) The Farallon General Partner
 - (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for the Farallon General Partner is incorporated herein by reference.
 - (c) None.
 - (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of the Farallon General Partner.
 - (e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.
- (d) The Farallon Individual Reporting Persons
 - (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Farallon Individual Reporting Person is incorporated herein by reference for each such Farallon Individual Reporting Person.
 - (c) None.
 - (d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the

Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing

Page 29 of 41 Pages

members of both the Farallon General Partner and the Management Company.

- (e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.
- (e) The Noonday Sub-adviser Entities
 - (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noonday Sub-adviser Entity is incorporated herein by reference for each such Noonday Sub-adviser Entity.
 - (c) None.
 - Each of the First Noonday Sub-adviser, the Second (d) Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds as reported herein. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts as reported herein. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.
 - (e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.
- (f) The Noonday Individual Reporting Persons
 - (a), (b) The information set forth in Rows 7 through 13 of the cover page hereto for each Noonday Individual Reporting Person is incorporated herein by reference for each such Noonday Individual Reporting Person.
 - (c) None.

(d) Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Farallon General Partner has the power to direct the receipt of dividends relating to, or the disposition of the proceeds of the sale of, all or certain of the Shares held by the Funds. Each of the First Noonday Sub-adviser, the Second Noonday Sub-adviser and the Management Company has the power to direct the receipt of dividends relating to, or

Page 30 of 41 Pages

the disposition of the proceeds of the sale of, all or certain of the Shares held by the Managed Accounts. The Noonday General Partner is the general partner of the Second Noonday Sub-adviser. The Noonday Individual Reporting Persons are managing members of both the First Noonday Sub-adviser and the Noonday General Partner. The Farallon Individual Reporting Persons are managing members of both the Farallon General Partner and the Management Company.

(e) As of October 31, 2006, the Reporting Persons are not the beneficial owners of any Shares.

The Shares reported hereby for the Funds are owned directly by the Funds and those reported by the Management Company on behalf of the Managed Accounts are owned directly by the Managed Accounts. The Management Company, as investment adviser to the Managed Accounts, may be deemed to be the beneficial owner of all such Shares owned by the Managed Accounts. The Farallon General Partner, as general partner to the Farallon Funds and managing member of the Noonday Fund, may be deemed to be the beneficial owner of all such Shares owned by the Funds. The Farallon Individual Reporting Persons, as managing members of both the Management Company and the Farallon General Partner with the power to exercise investment discretion, may each be deemed to be the beneficial owner of all such Shares owned by the Funds and the Managed Accounts. The First Noonday Sub-adviser and the Second Noonday Sub-adviser, as sub-investment advisers to the Funds and the Managed Accounts, may be deemed to be the beneficial owners of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noonday General Partner, as general partner to the Second Noonday Sub-adviser, may be deemed to be the beneficial owner of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. The Noonday Individual Reporting Persons, as managing members of both the First Noonday Sub-adviser and the Noonday General Partner, may each be deemed to be the beneficial owner of all such Shares owned by the Noonday Fund and certain of such Shares owned by the Farallon Funds and the Managed Accounts. Each of the Management Company, the Farallon General Partner, the Noonday Sub-adviser Entities and the Individual Reporting Persons hereby disclaims any beneficial ownership of any such Shares.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: November 9, 2006

/s/ Monica R. Landry _____ _____ FARALLON PARTNERS, L.L.C., On its own behalf, as the General Partner of FARALLON CAPITAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P., TINICUM PARTNERS, L.P. and FARALLON CAPITAL OFFSHORE INVESTORS II, L.P. and as the Managing Member of NOONDAY CAPITAL PARTNERS, L.L.C. By Monica R. Landry, Managing Member /s/ Monica R. Landry _____ FARALLON CAPITAL MANAGEMENT, L.L.C. By Monica R. Landry, Managing Member /s/ Monica R. Landry _____ NOONDAY G.P. (U.S.), L.L.C. By Monica R. Landry, Attorney-in-fact /s/ Monica R. Landry _____ NOONDAY CAPITAL, L.L.C., On its own behalf and as the General Partner of NOONDAY ASSET MANAGEMENT, L.P. By Monica R. Landry, Attorney-in-fact /s/ Monica R. Landry _____ Monica R. Landry, individually and as attorney-in-fact for each of David I. Cohen, Chun R. Ding, William F. Duhamel, Richard B. Fried, William F. Mellin, Stephen L. Millham, Saurabh K. Mittal, Jason E. Moment, Rajiv A. Patel,

Derek C. Schrier, Thomas F. Steyer and Mark C. Wehrly

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The Powers of Attorney executed by Duhamel, Fried, Mellin, Millham, Steyer and Wehrly authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 2 to the Schedule 13D filed

with the Securities and Exchange Commission on July 16, 2003, by such Reporting Persons with respect to the Common Stock of New World Restaurant Group, Inc., are hereby incorporated by reference. The Powers of Attorney executed by Ding and Schrier authorizing Landry to sign and file this Schedule 13D on each person's behalf, which were filed with Amendment No. 1 to the Schedule 13D filed with the Securities and Exchange Commission on July 2, 2003, by such Reporting Persons with respect to the Common Stock of Salix Pharmaceuticals, Ltd., are hereby incorporated by reference. The Power of Attorney executed by Patel authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with Amendment No. 4 to the Schedule 13G filed with the Securities and Exchange Commission on January 8, 2004, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Powers of Attorney executed by Noonday G.P. (U.S.), L.L.C., Noonday Asset Management, L.P., Noonday Capital, L.L.C. and Cohen authorizing Landry to sign and file this Schedule 13D on its or his behalf, which were filed with Amendment No. 5 to the Schedule 13G filed with the Securities and Exchange Commission on January 10, 2005, by such Reporting Persons with respect to the Common Stock of Catalytica Energy Systems, Inc., are hereby incorporated by reference. The Power of Attorney executed by Mittal authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with Amendment No. 6 to the Schedule 13G filed with the Securities and Exchange Commission on October 5, 2005, by such Reporting Person with respect to the Common Stock of Catalytica Energy Systems, Inc., is hereby incorporated by reference. The Power of Attorney executed by Moment authorizing Landry to sign and file this Schedule 13D on his behalf, which was filed with the Schedule 13D filed with the Securities and Exchange Commission on January 9, 2006, by such Reporting Person with respect to the Common Stock of Vintage Petroleum, Inc., is hereby incorporated by reference.

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SCHEDULE A

FARALLON CAPITAL PARTNERS, L.P.

TRADE DATE	NO. OF SHAR PURCHASED (OR TRANSFERR	P)	PRICE PER SHARE(\$)
8/28/2006	8,500	(P)	\$43.03
8/28/2006	7,200	(P)	\$43.03
8/29/2006	13,300	(P)	\$43.03
8/29/2006	11,300	(P)	\$43.03
8/30/2006	300	(P)	\$43.04
8/30/2006	250	(P)	\$43.04
9/8/2006	9,200	(P)	\$43.23
9/8/2006	21,900	(P)	\$43.23
10/10/2006	1,800	(P)	\$43.73
10/11/2006	4,300	(P)	\$43.69
10/24/2006	2,500	(P)	\$43.75
10/24/2006	2,200	(P)	\$43.75
10/31/2006	1,265,050	(T)	\$44.00

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SCHEDULE B

FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR TRANSFERRED (PRICE T) PER SHARE(\$)
8/28/2006	5,600 (P)	\$43.03
8/28/2006	4,700 (P)	\$43.03
8/29/2006	9,500 (P)	\$43.03
8/29/2006	8,000 (P)	\$43.03
8/30/2006	200 (P)	\$43.04
8/30/2006	200 (P)	\$43.04
9/8/2006	27,300 (P)	\$43.23
9/8/2006	11,400 (P)	\$43.23
10/10/2006	1,300 (P)	\$43.73
10/11/2006	3,100 (P)	\$43.69
10/24/2006	1,600 (P)	\$43.75
10/24/2006	1,400 (P)	\$43.75
10/31/2006	722,600 (T)	\$44.00

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SCHEDULE C

FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR TRANSFERRED (T)	PRICE PER SHARE(\$)
8/28/2006	700 (P)	\$43.03
8/28/2006	500 (P)	\$43.03
8/29/2006	1,000 (P)	\$43.03
8/29/2006	1,000 (P)	\$43.03
9/8/2006	700 (P)	\$43.23
9/8/2006	1,800 (P)	\$43.23
10/10/2006	100 (P)	\$43.73

10/11/2006	300	(P)	\$43.69
10/24/2006	150	(P)	\$43.75
10/24/2006	100	(P)	\$43.75
10/31/2006	58,250	(T)	\$44.00

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SCHEDULE D

FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR TRANSFERRED	PRICE (T) PER SHARE(\$)
8/28/2006	1,300 (P)	\$43.03
8/28/2006	1,200 (P)	\$43.03
8/29/2006	2,800 (P)	\$43.03
8/29/2006	2,300 (P)	\$43.03
8/30/2006	100 (P)	\$43.04
9/8/2006	2,700 (P)	\$43.23
9/8/2006	1,100 (P)	\$43.23
10/10/2006	100 (P)	\$43.73
10/11/2006	200 (P)	\$43.69
10/24/2006	100 (P)	\$43.75
10/24/2006	100 (P)	\$43.75
10/31/2006	49,900 (T)	\$44.00

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SCHEDULE E

TINICUM PARTNERS, L.P.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR TRANSFERRED (T)	PRICE PER SHARE(\$)
8/28/2006 8/28/2006 8/29/2006 8/29/2006 9/8/2006	400 (P) 300 (P) 700 (P) 500 (P) 400 (P)	\$43.03 \$43.03 \$43.03 \$43.03 \$43.23

9/8/2006	900	(P)	\$43.23
10/10/2006	100	(P)	\$43.73
10/11/2006	100	(P)	\$43.69
10/24/2006	100	(P)	\$43.75
10/24/2006	100	(P)	\$43.75
10/31/2006	42,800	(T)	\$44.00

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SCHEDULE F

FARALLON CAPITAL OFFSHORE INVESTORS II, L.P.

TRADE DATE	NO. OF SHAR PURCHASED (1 OR TRANSFERR	P)	PRICE PER SHARE(\$)
8/28/2006	10,600	(P)	\$43.03
8/28/2006	9,000	(P)	\$43.03
8/29/2006	21,600	(P)	\$43.03
8/29/2006	18,300	(P)	\$43.03
8/30/2006	450	(P)	\$43.04
8/30/2006	400	(P)	\$43.04
9/8/2006	13,300	(P)	\$43.23
9/8/2006	31,800	(P)	\$43.23
10/10/2006	2,000	(P)	\$43.73
10/11/2006	4,700	(P)	\$43.69
10/24/2006	2,900	(P)	\$43.75
10/24/2006	2,550	(P)	\$43.75
10/31/2006	1,654,700	(T)	\$44.00

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SCHEDULE G

NOONDAY CAPITAL PARTNERS, L.L.C.

TRADE DATE	NO. OF SHARES PURCHASED (P) OR TRANSFERRED (T)	PRICE PER SHARE(\$)
8/28/2006	400 (P)	\$43.03

8/29/2006	700	(P)	\$43.03
9/8/2006	600	(P)	\$43.23
9/8/2006	1,300	(P)	\$43.23
10/10/2006	100	(P)	\$43.73
10/11/2006	200	(P)	\$43.69
10/24/2006	100	(P)	\$43.75
10/31/2006	30,600	(T)	\$44.00

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SCHEDULE H

FARALLON CAPITAL MANAGEMENT, L.L.C.

	NO. OF SHAF		
	PURCHASED ((P)	PRICE
TRADE DATE	OR TRANSFERF	RED (T)	PER SHARE(\$)
8/28/2006	25,150	(P)	\$43.03
8/28/2006	21,350		\$43.03
8/29/2006	51,500		\$43.03
8/29/2006	43,700		\$43.03
8/30/2006	1,000		\$43.04
8/30/2006	900		\$43.04
8/31/2006	100		\$43.03
8/31/2006		(P)	\$43.03
9/8/2006	70,250	(P)	\$43.23
9/8/2006	29,500		\$43.23
10/9/2006	200	(P)	\$43.68
10/10/2006	4,100	(P)	\$43.73
10/11/2006		(P)	\$43.69
10/24/2006	6,300	(P)	\$43.75
10/24/2006	5,600	(P)	\$43.75
10/31/2006	3,479,350	(T)	\$44.00
0/20/2006	7 600		\$43.03
8/28/2006	7,600		
8/29/2006		(P)	\$43.03
8/30/2006	300		\$43.04
9/8/2006	21,100		\$43.23
9/8/2006	8,800		\$43.23
10/10/2006		(P)	\$43.73
10/11/2006	2,500		\$43.69
10/24/2006	1,500		\$43.75
10/31/2006	208,000	(T)	\$44.00

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