

EXEGENICS INC  
Form SC 14D9/A  
July 29, 2003

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**SCHEDULE 14D-9**

(AMENDMENT NO. 1)

Solicitation/Recommendation Statement under  
Section 14(d)(4) of the Securities Exchange Act of 1934

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**EXEGENICS INC.**

(Name of Subject Company)

**EXEGENICS INC.**

(Name of Person Filing Statement)

**Common Stock, Par Value \$0.01 Per Share**

(including the associated share purchase rights)

**Series A Convertible Preferred Stock, Par Value \$0.01 Per Share**

(Title of Class of Securities)

**301610 (Common Stock)**

(CUSIP not applicable for Preferred Stock)

(CUSIP Number of Class of Securities)

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**RONALD L. GOODE, PH.D.**

**EXEGENICS INC.**

**2110 RESEARCH ROW**

**DALLAS, TEXAS 75235**

**(214) 358-2000**

(Name, address and telephone number of person authorized to receive notice and  
communications on behalf of the person filing statement)

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*Copy to:*

**JOEL I. PAPERNIK, ESQ.**

**MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C.**

**666 THIRD AVENUE**

**24TH FLOOR**

**NEW YORK, NEW YORK 10017**

**(212) 935-3000**

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Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.



Item 8. Additional Information.

Item 9. Exhibits.

SIGNATURE