Edgar Filing: MCCORMICK & CO INC - Form FWP

MCCORMICK & CO INC Form FWP December 05, 2007

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Filed Pursuant to Rule 433 under the Securities Act of 1933 Registration Statement No. 333-147809 Issuer Free Writing Prospectus, dated December 4, 2007

Final Term Sheet for 5.75% Notes due 2017

McCormick & Company, Incorporated

McCormick & Company, Incorporated Issuer: \$250,000,000 Principal Amount: SEC Registered, Registration No. 333-147809 Type: December 15, 2017 Maturity Date: 5.750% Coupon (Interest Rate): 5.755% Yield to Maturity: Plus 187 basis points Spread to Benchmark Treasury: UST 4.25% 11/15/2017 Benchmark Treasury: 102-31+, 3.885% Benchmark Treasury Price and Yield: Semi-annually on June 15 and December 15, commencing on **Interest Payment Dates:** June 15, 2008 and ending on the Maturity Date Treasury Rate plus 30 basis points Make-Whole Call: 99.96% Price to Public: \$249,900,000 Net Proceeds to Issuer (before expenses): December 7, 2007 Settlement Date: 579780 AF4 CUSIP: Wachovia Capital Markets, LLC Joint Book-Running Managers: Banc of America Securities LLC SunTrust Robinson Humphrey, Inc.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Wachovia Capital Markets LLC, Banc of America Securities LLC and SunTrust Robinson Humphrey, Inc. can arrange to send you the prospectus if you request it by calling or e-mailing Wachovia Capital Markets LLC at 1-866-289-1262, Banc of America Securities LLC at 1-800-294-1322 or dg.prospectus distribution@bofasecurities.com or SunTrust Robinson Humphrey, Inc. at 1-800-685-4786.

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