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LKQ CORP Form 8-K April 25, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

Current Report

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 23, 2013

LKO CORPORATION

(Exact name of registrant as specified in its charter)

Delaware 000-50404 36-4215970 (State or other jurisdiction of (Commission (IRS Employer incorporation or organization) Identification No.) File Number)

500 West Madison Street, Suite 2800

Chicago, IL

(Address of principal executive offices)

Registrant's telephone number, including area code: (312) 621-1950

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425) o
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12) o
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 0
- 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR
- 0 240.13e-4(c))

60661

(Zip Code)

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Item 1.01 Entry into a Material Definitive Agreement.

On April 23, 2013, LKQ Corporation (the "Company") reached an agreement with H2 Sator B.V., Cooperatieve H2 Sator U.A. and H2 Sator U.A. to acquire the shares of Sator Beheer B.V. ("Sator"), an automotive aftermarket parts distribution company based in the Netherlands with operations in the Netherlands, Belgium, Luxembourg and Northern France. The acquisition is scheduled to close on or about May 1, 2013. The purchase price will be set at the closing date but is expected to be approximately €210 million. With the pending acquisition of Sator, we will expand our geographic presence onto continental Europe to complement our existing U.K. operations.

Item 2.02 Results of Operations and Financial Condition.

On April 25, 2013, the Company issued a press release regarding its first quarter 2013 earnings and 2013 financial guidance. A copy of the Company's press release is furnished as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit Number Description of Exhibit

99.1 LKQ Corporation Press Release dated April 25, 2013.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 25, 2013

LKQ CORPORATION

By: /s/ JOHN S. QUINN

John S. Quinn

Executive Vice President and Chief Financial Officer