Eaton Vance Floating-Rate Income Trust Form N-Q September 28, 2004

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# Form N-Q

### QUARTERLY SCHEDULE OF PORTFOLIO HOLDINGS OF REGISTERED MANAGEMENT INVESTMENT COMPANIES

#### 811-21411

Investment Company Act File Number

# **Eaton Vance Senior Floating-Rate Trust**

(Exact Name of Registrant as Specified in Charter)

The Eaton Vance Building, 255 State Street, Boston, Massachusetts 02109

(Address of Principal Executive Offices)

Alan R. Dynner, Esq. Eaton Vance Management, 255 State Street, Boston, Massachusetts 02109

(Name and Address of Agent for Services)

#### (617) 482-8260

(Registrant s Telephone Number, Including Area Code)

October 31

Date of Fiscal Year End

July 31, 2004

Date of Reporting Period

Item 1. Schedule of Investments

#### Eaton Vance Senior Floating-Rate Trust PORTFOLIO OF INVESTMENTS (Unaudited)

#### as of July 31, 2004

Senior, Floating Rate Interests 138.0%(1)

Principal	Demonstration de Decembration		Value
Amount Advertising 0.6%	Borrower/Tranche Description		value
	Adams Outdoor Advertising, L.P.		
1,000,000	Term Loan, Maturing October 15, 2011		1,012,917
350,000	Term Loan, Maturing April 15, 2012		355,469
	Lamar Media Corp.		,
2,239,600	Term Loan, Maturing June 30, 2010		2,265,915
		\$	3,634,301
Aerospace and Defense 1.3%		+	- ,
	Alliant Techsystems, Inc.		
3,810,450	Term Loan, Maturing March 31, 2011		3,849,747
	ARINC, Inc.		
997,500	Term Loan, Maturing March 10, 2010		1,011,216
	Transdigm, Inc.		
997,500	Term Loan, Maturing July 22, 2010		1,011,683
	United Defense Industries, Inc.		
1,198,178	Term Loan, Maturing October 6, 2005		1,209,536
	Vought Aircraft Industries, Inc.		
932,400	Term Loan, Maturing December 31, 2006		940,558
160,361	Term Loan, Maturing July 24, 2007		162,315
264,812	Term Loan, Maturing July 24, 2008		268,040
		\$	8,453,095
Auto Components 10.7%			
	Accuride Corp.		
3,265,625	Term Loan, Maturing September 30, 2004		3,341,143
4,975,000	Term Loan, Maturing June 13, 2007		5,093,156
	Collins & Aikman Products Co.		
2,654,038	Term Loan, Maturing December 31, 2005		2,681,905

1,412,281	Revolving Loan, Maturing December 31, 2005	1,426,404
2,518,248	Term Loan, Maturing December 31, 2005	2,522,969
	Dayco Products, LLC	
2,900,000	Term Loan, Maturing June 23, 2011	2,948,033
	Dura Operating Corp.	
2,236,850	Term Loan, Maturing March 31, 2007	2,255,724
	Exide Technologies	
1,240,000	Term Loan, Maturing May 5, 2010	1,245,425
1,240,000	Term Loan, Maturing May 5, 2010	1,250,850
	Federal-Mogul Corp.	
7,076,029	Revolving Loan, Maturing August 24, 2004	6,578,499
2,559,019	Term Loan, Maturing February 24, 2005	2,385,486
	Gleason Corp.	
500,000	Term Loan, Maturing July 27, 2011	500,000
	HLI Operating Co., Inc.	
6,697,856	Term Loan, Maturing June 3, 2009	6,838,095
	Key Automotive Group	
1,080,000	Term Loan, Maturing June 29, 2010	1,097,213
	Keystone Automotive Operations, Inc.	
3,808,696	Term Loan, Maturing October 30, 2009	3,864,040
	Plastech Engineered Products, Inc.	
890,690	Term Loan, Maturing March 31, 2010	904,607
	R.J. Tower Corp.	
1,750,000	Term Loan, Maturing January 29, 2010	1,790,469
	Tenneco Automotive	
4,265,173	Term Loan, Maturing December 12, 2009	4,349,589
1,924,137	Term Loan, Maturing December 12, 2010	1,963,823
	The Goodyear Tire & Rubber Co.	
3,750,000	Term Loan, Maturing March 31, 2006	3,798,049
1,000,000	Term Loan, Maturing March 31, 2006	1,015,313
	TI Automotive, Ltd.	
1,200,000	Term Loan, Maturing June 30, 2011	1,206,750
	TRW Automotive, Inc.	
2,010,420	Term Loan, Maturing February 28, 2005	2,034,712
6,055,603	Term Loan, Maturing February 28, 2011	6,169,146
		\$ 67,261,400

Broadcast Media 4.8%		
	CanWest Media, Inc.	
4,156,923	Term Loan, Maturing August 15, 2009	4,216,679
	Cumulus Media, Inc.	
2,000,000	Term Loan, Maturing March 28, 2010	2,025,938
	Gray Television, Inc.	
2,194,500	Term Loan, Maturing December 31, 2010	2,217,817
	Lin Television Corp.	
1,096,857	Term Loan, Maturing December 31, 2007	1,111,253
1,015,143	Term Loan, Maturing December 31, 2007	1,029,525
	Nexstar Broadcasting, Inc.	
357,180	Term Loan, Maturing December 31, 2010	360,975
140,321	Term Loan, Maturing December 31, 2010	141,461
	Rainbow Media Holdings, LLC	
7,049,202	Term Loan, Maturing March 14, 2008	7,079,309
	Sinclair Television Group, Inc.	
1,620,000	Term Loan, Maturing June 30, 2009	1,628,100
2,640,000	Term Loan, Maturing December 31, 2009	2,673,000
	Spanish Broadcasting System, Inc.	
2,736,250	Term Loan, Maturing October 31, 2009	2,780,714
	Susquehanna Media Co.	
5,250,000	Term Loan, Maturing March 31, 2012	5,318,906
		\$ 30,583,677
Cable Television 7.6%		
	Adelphia Communications Corp.	
1,812,399	DIP Loan, Maturing March 31, 2005	1,821,084
	Atlantic Broadband Finance, LLC	
4,294,434	Term Loan, Maturing February 10, 2011	4,363,549
	Cebridge Connections, Inc.	
1,510,000	Term Loan, Maturing February 23, 2009	1,528,875
1,596,000	Term Loan, Maturing February 23, 2010	1,584,030
	<b>Charter Communications Operating, LLC</b>	
15,350,000	Term Loan, Maturing April 27, 2011	15,161,011
	DirectTV Holdings, LLC	
4,955,510	Term Loan, Maturing March 6, 2010	5,029,843
	Insight Midwest Holdings, LLC	

1,990,000	Term Loan, Maturing December 31, 2009	2,022,475
8,208,750	Term Loan, Maturing December 31, 2009	8,342,709
	MCC Iowa, LLC	
6,000,000	Term Loan, Maturing September 30, 2010	6,070,782
	NTL, Inc.	
2,300,000	Term Loan, Maturing April 13, 2012	2,284,666
		\$ 48,209,024
Casinos and Gaming 4.2%		
	Alliance Gaming Corp.	
8,000,000	Term Loan, Maturing September 5, 2009	8,105,000
	Argosy Gaming Co.	
7,560,604	Term Loan, Maturing June 30, 2008	7,648,027
	Isle of Capri Casinos	
1,137,813	Term Loan, Maturing April 25, 2008	1,151,832
	Penn National Gaming, Inc.	
945,088	Term Loan, Maturing July 31, 2006	960,918
	Pinnacle Entertainment, Inc.	
3,920,000	Term Loan, Maturing December 18, 2009	3,977,985
	Scientific Games Corp.	
3,980,000	Term Loan, Maturing December 31, 2009	4,036,385
	Venetian Casino Resort, LLC/Las Vegas Sands, Inc	
539,000	Term Loan, Maturing June 4, 2008	546,636
		\$ 26,426,783
Chemicals 7.4%		
	Brenntag AG	
2,975,000	Term Loan, Maturing February 27, 2012	3,024,275
	Celanese AG	
1,034,723	Term Loan, Maturing June 4, 2011	1,052,616
1,300,000	Term Loan, Maturing December 8, 2011	1,343,875
	CP Kelco U.S., Inc.	
1,254,273	Term Loan, Maturing March 31, 2008	1,262,112
409,980	Term Loan, Maturing September 30, 2008	412,201
	FMC Corp.	
2,345,693	Term Loan, Maturing October 21, 2007	2,379,778
	Hercules, Inc.	
882,788	Term Loan, Maturing October 8, 2010	889,408
	Huntsman International, LLC	
7,000,000	Term Loan, Maturing December 31, 2010	7,114,625

Huntsman, LLC   436,809 Term Loan, Maturing March 31, 2007   2,754,547 Term Loan, Maturing March 31, 2007   ISP Chemco, Inc.   1,500,000 Term Loan, Maturing March 27, 2011   Kosa B.V.   3,715,612 Term Loan, Maturing April 29, 2011   1,637,388 Term Loan, Maturing April 29, 2011   Kraton Polymers, LLC   4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010   Polymer Group, Inc.	439,188 2,769,548 1,515,000 3,773,668 1,662,972 4,563,227 7,293,652
2,754,547 Term Loan, Maturing March 31, 2007   ISP Chemco, Inc.   1,500,000 Term Loan, Maturing March 27, 2011   Kosa B.V.   3,715,612 Term Loan, Maturing April 29, 2011   1,637,388 Term Loan, Maturing April 29, 2011   Kraton Polymers, LLC   4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010	2,769,548 1,515,000 3,773,668 1,662,972 4,563,227
ISP Chemco, Inc.     1,500,000   Term Loan, Maturing March 27, 2011     Kosa B.V.     3,715,612   Term Loan, Maturing April 29, 2011     1,637,388   Term Loan, Maturing April 29, 2011     Kraton Polymers, LLC     4,487,500   Term Loan, Maturing December 5, 2008     Nalco Co.     7,174,265   Term Loan, Maturing November 4, 2010	1,515,000 3,773,668 1,662,972 4,563,227
1,500,000 Term Loan, Maturing March 27, 2011   Kosa B.V.   3,715,612 Term Loan, Maturing April 29, 2011   1,637,388 Term Loan, Maturing April 29, 2011   Kraton Polymers, LLC   4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010	3,773,668 1,662,972 4,563,227
Kosa B.V.     3,715,612   Term Loan, Maturing April 29, 2011     1,637,388   Term Loan, Maturing April 29, 2011     Kraton Polymers, LLC     4,487,500   Term Loan, Maturing December 5, 2008     Nalco Co.     7,174,265   Term Loan, Maturing November 4, 2010	3,773,668 1,662,972 4,563,227
3,715,612 Term Loan, Maturing April 29, 2011   1,637,388 Term Loan, Maturing April 29, 2011   Kraton Polymers, LLC   4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010	1,662,972 4,563,227
1,637,388 Term Loan, Maturing April 29, 2011   Kraton Polymers, LLC   4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010	1,662,972 4,563,227
Kraton Polymers, LLC4,487,500Term Loan, Maturing December 5, 2008Nalco Co.7,174,265Term Loan, Maturing November 4, 2010	4,563,227
4,487,500 Term Loan, Maturing December 5, 2008   Nalco Co.   7,174,265 Term Loan, Maturing November 4, 2010	
Nalco Co.7,174,265Term Loan, Maturing November 4, 2010	
7,174,265Term Loan, Maturing November 4, 2010	7,293,652
	7,293,652
Polymer Group, Inc.	
500,000 Term Loan, Maturing April 27, 2010	504,062
1,750,000 Term Loan, Maturing April 27, 2011	1,756,562
Ripplewood Phosphorus, LLC	
525,000 Term Loan, Maturing July 20, 2011	531,562
Rockwood Specialties Group, Inc.	
975,075 Term Loan, Maturing December 8, 2010	979,341
VWR International, Inc.	
1,189,933 Term Loan, Maturing April 7, 2011	1,213,881
Wellman, Inc.	
2,250,000 Term Loan, Maturing February 10, 2009	2,290,313
\$	46,771,866
Coal 0.6%	, ,
Consol Energy, Inc.	
970,000 Term Loan, Maturing June 30, 2010	986,975
Peabody Energy Corp.	
2,715,625 Term Loan, Maturing March 31, 2010	2,748,723
\$	3,735,698
Commercial Services 3.3%	- , ,
Advanstar Communications, Inc.	
584,554 Term Loan, Maturing October 11, 2007	588,329
Baker & Taylor, Inc.	
1,200,000 Term Loan, Maturing May 6, 2011	1,200,000
Coinmach Laundry Corp.	
1,273,594 Term Loan, Maturing July 25, 2009	1,287,922
Environmental Systems Products Holdings, Inc.	

1,728,188	Term Loan, Maturing December 12, 2008		1,740,069
2,500,000	Term Loan, Maturing December 12, 2010		2,581,250
	Gate Gourmet Borrower, LLC		
2,980,000	Term Loan, Maturing December 31, 2008		3,039,600
	Pike Electric		
486,325	Term Loan, Maturing July 1, 2012		495,444
	United Rentals, Inc.		
1,121,250	Term Loan, Maturing February 14, 2011		1,144,376
5,592,234	Term Loan, Maturing February 14, 2011		5,698,487
	Williams Scotsman, Inc.		
2,701,688	Term Loan, Maturing December 31, 2006		2,740,525
		\$	20,516,002
Communications Equipment 0.8%			
	Amphenol Corp.		
2,320,000	Term Loan, Maturing May 6, 2010		2,349,000
	Language Line, LLC		
2,800,000	Term Loan, Maturing June 11, 2011		2,833,250
		\$	5,182,250
Computer Software & Services 0.4%			
	UGS Corp.		
2,525,000	Term Loan, Maturing May 27, 2011		2,552,618
		\$	2,552,618
Computers & Peripherals 0.3%			
	Seagate Technology Holdings, Inc.		
2,156,000	Term Loan, Maturing November 22, 2006		2,191,574
		\$	2,191,574
Construction Materials 0.4%			
	Formica Corp.		
51,414	Term Loan, Maturing June 10, 2010		52,185
125,669	Term Loan, Maturing June 10, 2010		127,554
64,268	Term Loan, Maturing June 10, 2010		65,232
187,208	Term Loan, Maturing June 10, 2010		190,016
	NCI Building Systems, Inc.		
770,000	Term Loan, Maturing June 18, 2010		780,106
	Ply Gem Industries, Inc.		
1,314,206	Term Loan, Maturing February 12, 2011		1,319,546
231,919	Term Loan, Maturing February 12, 2011		232,861
		\$	2,767,500
		·	, - ,-,-

Containers and Packaging - Metal and	l Glass	2.6%	
		Ball Corp.	
1,734,029		Term Loan, Maturing December 31, 2009	1,756,788
		BWAY Corp.	
695,000		Term Loan, Maturing June 30, 2011	706,946
		Owens-Illinois, Inc.	
2,500,000		Term Loan, Maturing April 1, 2007	2,534,895
3,000,000		Term Loan, Maturing April 1, 2008	3,046,251
1,904,762		Term Loan, Maturing April 1, 2008	1,933,333
400,000		Term Loan, Maturing April 1, 2008	401,083
		Silgan Holdings, Inc.	
4,252,809		Term Loan, Maturing December 31, 2008	4,306,632
		U.S. Can Corp.	
1,496,250		Term Loan, Maturing January 10, 2010	1,514,018
			\$ 16,199,946
Containers and Packaging - Paper 2	.8%		
		Graham Packaging Co.	
2,730,702		Term Loan, Maturing February 16, 2010	2,751,750
		Graphic Packaging International, Inc.	
6,147,950		Term Loan, Maturing August 8, 2009	6,252,336
		Greif Bros. Corp.	
1,425,000		Term Loan, Maturing August 31, 2008	1,440,319
		Printpack Holdings, Inc.	
1,444,414		Term Loan, Maturing April 30, 2009	1,459,761
		Solo Cup Co.	
2,707,308		Term Loan, Maturing February 27, 2011	2,742,278
		Stone Container Corp.	
2,492,874		Term Loan, Maturing June 30, 2009	2,514,686
502,479		Term Loan, Maturing June 30, 2009	508,132
			\$ 17,669,262
<b>Containers and Packaging - Plastics</b>	0.9%		
		Berry Plastics Corp.	
2,360,462		Term Loan, Maturing July 22, 2010	2,403,736
		Consolidated Container Holdings, LLC	
1,200,000		Term Loan, Maturing December 15, 2008	1,213,500
		Crown Cork & Seal Americas, Inc.	
2,000,000		Term Loan, Maturing September 15, 2008	2,032,188
			\$ 5,649,424
Diversified/Conglomerate Service 0.4	4%		
		Iron Mountain, Inc.	2,358,721
2,338,985		Term Loan, Maturing April 2, 2011	\$ 2,358,721

Educational Servi	ces 1.6%			
			American Achievement Corp.	
	698,250		Term Loan, Maturing March 25, 2011	709,379
			Jostens, Inc.	
2,	,767,606		Term Loan, Maturing July 15, 2010	2,809,120
			Knowledge Learning Corp.	
4,	,893,284		Term Loan, Maturing May 15, 2010	4,954,450
			Weekly Reader Corp.	
1,	,485,000		Term Loan, Maturing March 18, 2009	1,485,928
				\$ 9,958,877
Electronic Equip	nent & Instruments	1.2%		
			Communications & Power Industries, Inc.	
1,	,147,125		Term Loan, Maturing July 23, 2010	1,167,917
			Global Cash Access, LLC	
1,	,160,313		Term Loan, Maturing March 10, 2010	1,179,893
			Invensys International Holdings, Ltd.	
3.	,093,560		Term Loan, Maturing September 5, 2009	3,145,764
			SecurityCo, Inc.	
1,	,000,000		Term Loan, Maturing June 28, 2010	1,005,000
1,	,000,000		Term Loan, Maturing June 28, 2011	1,005,000
				\$ 7,503,574
Entertainment 5	5.6%			
			Hollywood Entertainment Corp.	
1,	,000,000		Term Loan, Maturing March 31, 2008	1,005,833
			Lions Gate Entertainment, Inc.	
4,	,000,000		Term Loan, Maturing December 31, 2008	4,037,500
			Metro-Goldwyn-Mayer Studios, Inc.	
8,	,850,000		Term Loan, Maturing April 26, 2011	8,903,100
			Six Flags Theme Parks, Inc.	
7,	,922,624		Term Loan, Maturing June 30, 2009	8,021,657
			Universal City Development Partners, L.P.	
3.	,734,847		Term Loan, Maturing June 30, 2007	3,751,187
			WMG Acquisition Corp.	
9.	,593,475		Term Loan, Maturing February 28, 2011	9,744,227
				\$ 35,463,504
<b>Environmental Se</b>	ervices 3.1%			
			Allied Waste Industries, Inc.	
1,	,535,714		Term Loan, Maturing January 15, 2009	1,562,749

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1,114,286	Term Loan, Maturing January 15, 2010	1,131,299
6,445,536	Term Loan, Maturing July 15, 2010	6,540,363
	Casella Waste Systems, Inc.	
2,475,000	Term Loan, Maturing May 11, 2007	2,508,259
	IESI Corp.	
1,091,750	Term Loan, Maturing September 30, 2010	1,111,197
	Ionics, Inc.	
1,707,783	Term Loan, Maturing February 13, 2011	1,735,535
	Synagro Technologies, Inc.	
622,583	Term Loan, Maturing April 15, 2008	624,918
	Waste Connections	
4,000,000	Term Loan, Maturing October 22, 2010	4,046,252
		\$ 19,260,572
Food, Beverages and Tobacco 8.8%		<i>, ,</i>
	American Seafood Holdings, Inc.	
1,655,660	Term Loan, Maturing March 31, 2009	1,662,904
	Constellation Brands, Inc.	
2,375,000	Term Loan, Maturing November 30, 2008	2,411,898
	Dean Foods Co.	
748,125	Term Loan, Maturing July 15, 2008	749,060
4,687,400	Term Loan, Maturing July 15, 2008	4,692,087
	Del Monte Corp.	
2,093,072	Term Loan, Maturing December 20, 2010	2,126,103
	Doane Pet Care Co.	
607,539	Term Loan, Maturing December 29, 2005	611,589
656,355	Term Loan, Maturing December 29, 2006	660,731
	Dole Food Co., Inc.	
665,128	Term Loan, Maturing September 29, 2008	676,630
	Dr. Pepper/Seven Up Bottling Group, Inc.	
6,820,414	Term Loan, Maturing December 19, 2010	6,901,407
	DS Waters Enterprises, L.P.	
3,397,764	Term Loan, Maturing November 7, 2009	3,356,356
	Interstate Brands Corp.	
1,989,744	Term Loan, Maturing July 19, 2007	1,948,705
	Land O Lakes, Inc.	
590,062	Term Loan, Maturing October 1, 2007	600,511
	Merisant Co.	

3,724,	190	Term Loan, Maturing January 31, 2010	3,744,208
		Michael Foods, Inc.	
4,378,	000	Term Loan, Maturing November 20, 2010	4,450,513
6,000,	000	Term Loan, Maturing November 20, 2011	6,176,250
		Pierre Merger Corp.	
615,	000	Term Loan, Maturing June 30, 2010	622,880
		Pinnacle Foods Holdings Corp.	
1,240,	927	Term Loan, Maturing November 25, 2010	1,259,154
4,394,	948	Term Loan, Maturing November 25, 2010	4,459,501
		Reddy Ice Group, Inc.	
704,	266	Term Loan, Maturing July 31, 2009	711,895
2,118,	120	Term Loan, Maturing July 31, 2009	2,146,804
		Seminis Vegetable Seeds, Inc.	
1,406,4	447	Term Loan, Maturing September 30, 2009	1,425,493
		Southern Wine & Spirits of America, Inc.	
3,828,	618	Term Loan, Maturing June 28, 2008	3,875,281
			\$ 55,269,960
Funeral Service 0.1%	)		
		Stewart Enterprises, Inc.	
388,	808	Term Loan, Maturing January 31, 2006	391,886
			\$ 391,886
Health Care - Equipme	ent & Supplies 3.5%		
		Colgate Medical, Ltd.	
1,900,	000	Term Loan, Maturing December 30, 2008	1,920,782
		Conmed Corp.	
2,693,	303	Term Loan, Maturing December 15, 2009	2,730,336
		Empi Corp.	
3,385,	189	Term Loan, Maturing November 24, 2009	3,407,406
		Fisher Scientific International, LLC	
2,045,4	455	Term Loan, Maturing March 31, 2010	2,056,960
		Kinetic Concepts, Inc.	
3,723,	338	Term Loan, Maturing October 3, 2009	3,776,860
		Leiner Health Products, Inc.	
995,	000	Term Loan, Maturing May 27, 2011	1,012,412
		Sola International, Inc.	
4,000,	000	Term Loan, Maturing December 11, 2009	4,065,000
		Triad Hospitals Holdings, Inc.	

Solution   Solution   Solution     Health Care - Providers & Services   Solution   Alliance Imaging, Inc.     1,230,821   Term Lean, Maturing June 10, 2008   1,225,821     AMN Healthcare, Inc.   1,900,000   Term Lean, Maturing October 2, 2008   1,911,875     1,900,000   Term Lean, Maturing October 2, 2008   1,911,875     7,246,446   Term Lean, Maturing Junuary 16, 2010   7,265,692     Concentra Operating Corp.   2009   4,026,992     0   Oniter and Operating Icorp.   2009   4,026,992     0   Davita, Inc.   2009   6,524,100     0   Express Scripts, Inc.   2009   937,857     1   1,496,250   Term Lean, Maturing June 1, 2004   655,687     928,571   Term Lean, Maturing Due 1, 2004   655,687     928,571   Term Lean, Maturing October 17, 2008   1,614,639     1,604,610   Term Lean, Maturing October 17, 2008   1,614,639     1,205,556   Term Lean, Maturing August 15, 2008   1,614,639     1,937,097   Term Lean, Maturing August 15, 2008   1,804,444    1,977,77,77	3,145,914		Term Loan, Maturing September 30, 2008	3,204,114
Allance Imaging, Inc.     1,230,821   Term Loan, Maturing June 10, 2008   1,225,821     1,900,000   Term Loan, Maturing October 2, 2008   1,911,875     Community Health Systems, Inc.   1     7,246,446   Term Loan, Maturing January 16, 2010   7,265,692     Concentra Operating Corp.   0   1     1   3,969,925   Term Loan, Maturing June 30, 2009   4,026,992     DaVita, Inc.   0   0   1     6   6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   0   1,510,901     1   1,496,250   Term Loan, Maturing December 18, 2009   937,887     928,571   Term Loan, Maturing December 18, 2009   937,887     928,571   Term Loan, Maturing Quest 15, 2008   1,614,639     1,604,610   Term Loan, Maturing Quest 15, 2008   1,804,444     2,055,556   Term Loan, Maturing Quest 15, 2008   1,804,444     2,055,556   Term Loan, Maturing March 21, 2009   544,036     Term Loan, Maturing March 23, 2011   2,260,938     Mariner Health Care, Inc.				\$ 22,173,870
1.230,821   Term Loan, Maturing June 10, 2008   1,225,821     AMN Healthcare, Inc.   1,900,000   Term Loan, Maturing October 2, 2008   1,911,875     Community Health Systems, Inc.   7,246,446   Term Loan, Maturing January 16, 2010   7,265,692     Concentra Operating Corp.   0   4,026,992   0     3,969,925   Term Loan, Maturing June 30, 2009   4,026,992   0     DaVita, Inc.   5   6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   5   5   5   5     1,496,250   Term Loan, Maturing June 1,2010   1,510,901   1,510,901     FHC Health Systems, Inc.   5   5   6     650,000   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   1   1,614,639     Magellan Health Services, Inc.   1   1,777,778     Term Loan, Maturing August 15, 2008   1,804,444   2,055,556   Term Loan, Maturing August 15, 2008   1,980,415     Mariner Health Care, Inc.   5   5   5   3,80,650   Term Loan, Maturing March 2, 2,009	Health Care - Providers & Services	5.6%		
AMN Healthcare, Inc.     1,900,000   Term Loan, Maturing October 2, 2008   1,911,875     Community Health Systems, Inc.   2     7,246,446   Term Loan, Maturing January 16, 2010   7,265,692     0   Oncentra Operating Corp.   4,026,992     0   DaVita, Inc.   0     6,448,676   Term Loan, Maturing Jane 30, 2009   6,524,100     0   Express Scripts, Inc.   1,510,901     1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     928,571   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     1,604,610   Term Loan, Maturing Quest 15, 2008   2,086,389     1,777,778   Term Loan, Maturing August 15, 2008   2,086,389     1,937,097   Term Loan, Maturing March 4, 2009   544,035     1,937,097   Term Loan, Maturing March 4, 2009   1,950,415     1,937,097   Term Loan, Maturing March 23, 2011   2,260,933     1,000,000   Term Loan, Maturing March 23, 2011   2,260,			Alliance Imaging, Inc.	
1,900,000   Term Loan, Maturing October 2, 2008   1,911,875     Community Health Systems, Inc.   7,266,464   Term Loan, Maturing January 16, 2010   7,265,692     Concentra Operating Corp.   2009   4,026,992     DaVita, Inc.   524,600   4,026,992     DaVita, Inc.   524,100   6,524,100     Express Scripts, Inc.   530,000   1,510,901     FHC Health Systems, Inc.   530,000   6,555,687     928,571   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing October 17, 2008   1,614,639     928,571   Term Loan, Maturing October 17, 2008   1,614,639     1,604,610   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Services, Inc.   1   1,777,778   Term Loan, Maturing August 15, 2008   1,804,444     2,055,556   Term Loan, Maturing March 4, 2009   544,036   544,036     1,937,097   Term Loan, Maturing March 4, 2009   544,036   544,036     1,937,097   Term Loan, Maturing March 4, 2009   544,036<	1,230,821		Term Loan, Maturing June 10, 2008	1,225,821
Community Health Systems, Inc.     7,246,446   Term Loan, Maturing January 16, 2010   7,265,692     Concentra Operating Corp.   0   4,026,992     3,969,925   Term Loan, Maturing June 30, 2009   4,026,992     DaVita, Inc.   6   6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.   6   650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857   16,614,610     Term Loan, Maturing October 17, 2008   1,614,639   1,604,610   1,604,610   1,804,444     2,055,556   Term Loan, Maturing August 15, 2008   2,086,389   1,1777,778   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.   1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     1,937,097   Term Loan, Maturing March 4, 2009   544,036   Team Health     2,234,400   Term Loan, Maturing March 23, 2011   2,260,933   Yanguard Health Systems, Inc.     1,000,000			AMN Healthcare, Inc.	
7.246,446   Term Loan, Maturing January 16, 2010   7.265,692     Concentra Operating Corp.   7.265,692     03,969,925   Term Loan, Maturing June 30, 2009   4.026,992     DaVita, Inc.   7.265,692   7.265,692     04,488,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   7.265,687   7.265,687     1,496,250   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   7.004   1.614,639     Magellan Health Services, Inc.   7.008   1.614,639     Magellan Health Care, Inc.   7.008   2.008,389     Mariner Health Care, Inc.   7.008   2.086,389     Mariner Loan, Maturing March 4, 2009   544,036     Term Loan, Maturing March 43, 2011   2.260,933     Vanguard Health Systems, Inc.   7.009,000   Term Loan, Maturing March 23, 2011   2.260,933     Matering Leaghth Care, Inc.   7.008   1.950,415   7.008   1.950,415     Matering March 23, 2011   2.260,933   2.260,933   2.260,933 </td <td>1,900,000</td> <td></td> <td>Term Loan, Maturing October 2, 2008</td> <td>1,911,875</td>	1,900,000		Term Loan, Maturing October 2, 2008	1,911,875
Concentra Operating Corp.     3,969,925   Term Loan, Maturing June 30, 2009   4,026,992     DaVita, Inc.   0     6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.   1,496,250   Term Loan, Maturing December 18, 2009   937,857     0   650,000   Term Loan, Maturing December 18, 2009   937,857     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     Magellan Health Services, Inc.   1,777,778   Term Loan, Maturing August 15, 2008   1,804,444     2,055,556   Term Loan, Maturing August 15, 2008   1,804,444   2,055,556   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.   1,930,115   Matriner Health Care, Inc.   1,950,415     1,937,097   Term Loan, Maturing March 23, 2011   2,260,933   2,366,503     Term Loan, Maturing March 4, 2009   544,036   538,650   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   5   35,321,031   35,321,031 <td< td=""><td></td><td></td><td>Community Health Systems, Inc.</td><td></td></td<>			Community Health Systems, Inc.	
3,969,925   Term Loan, Maturing June 30, 2009   4,026,992     DaVita, Inc.   524,100     Express Scripts, Inc.   510,001     1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   1,614,639     1,604,610   Term Loan, Maturing August 15, 2008   1,614,639     Magellan Health Services, Inc.   1,777,778   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.   1,937,097   Term Loan, Maturing March 23, 2011   2,260,933     1,937,097   Term Loan, Maturing March 23, 2011   2,260,933     2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     3,00,000   Term Loan, Maturing March 23, 2011   2,260,933     1,000,000   Term Loan, Maturing March 23, 2011   2,260,933	7,246,446		Term Loan, Maturing January 16, 2010	7,265,692
DaVita, Inc.     6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.   1,510,901     II.496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.   650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   1,614,639     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     1,777,778   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Services, Inc.   1,950,415     1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     1,937,097   Term Loan, Maturing March 23, 2011   2,260,933     1,937,097   Term Loan, Maturing March 23, 2011   2,260,933     1,000,000   Term L			Concentra Operating Corp.	
6,448,676   Term Loan, Maturing March 31, 2009   6,524,100     Express Scripts, Inc.	3,969,925		Term Loan, Maturing June 30, 2009	4,026,992
Express Scripts, Inc.     1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.   650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   1,614,639   1,614,639     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     1,777,778   Term Loan, Maturing October 17, 2008   1,804,444     2,055,556   Term Loan, Maturing Magust 15, 2008   2,086,389     Mariner Health Care, Inc.   1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.   Multiplan, Inc.   1,950,415   1,950,415     Multiplan, Inc.   1,000,000   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   \$35,321,031   1,001,250   \$35,321,031     Hotels   1.5%   CNL Hospitality Partners, L.P.   \$35,321,031     Hotels   1.5%   CNL Hospitality Partners, L.P.   4,831,958     4,928,811   <			DaVita, Inc.	
1,496,250   Term Loan, Maturing February 13, 2010   1,510,901     FHC Health Systems, Inc.      650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.    1,614,639     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     Magellan Health Services, Inc.       1,777,778   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.       1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.       2,234,400   Term Loan, Maturing March 4, 2009   544,036     Term Loan, Maturing March 23, 2011   2,260,933      2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   \$   35,321,031     Hotels   1.5%       CNL Hospitality Partners, L.P.   \$   35,321,031     Hotels   1.5%	6,448,676		Term Loan, Maturing March 31, 2009	6,524,100
FHC Health Systems, Inc.     650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     Magellan Health Services, Inc.     1,777,778   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.     1,937,097   Term Loan, Maturing Magust 15, 2008   2,086,389     Mariner Health Care, Inc.     1,937,097   Term Loan, Maturing Magust 15, 2009   1,950,415     Multiplan, Inc.   Multiplan, Inc.   2,234,400   Term Loan, Maturing March 4, 2009   544,036     Cern Health     2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.     1,000,000   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.     1,000,000   Term Loan, Maturing May 18, 2009   1,001,250     \$ 353,321,031     Hotels   1.5%			Express Scripts, Inc.	
650,000   Term Loan, Maturing June 1, 2004   655,687     928,571   Term Loan, Maturing December 18, 2009   937,857     Insight Health Services Corp.   1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     Magellan Health Services, Inc.   1,614,649   2,055,556   1,804,444     2,055,556   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.   1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.   1,937,097   Term Loan, Maturing March 4, 2009   544,036     Team Health   2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   1,000,000   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   \$ 35,321,031   35,321,031     Hotels   1.5%   \$ 35,321,031   4,831,958     CNL Hospitality Partners, L.P.   \$ 35,321,031   4,831,958     Wyndham International, Inc.   \$ 4,896,685   \$ 4,928,811   Term Loan, Maturing June 30, 2006   4,896,685	1,496,250		Term Loan, Maturing February 13, 2010	1,510,901
928,571 Term Loan, Maturing December 18, 2009 937,857   Insight Health Services Corp. 1,604,610 Term Loan, Maturing October 17, 2008 1,614,639   Magellan Health Services, Inc. 1,777,778 Term Loan, Maturing August 15, 2008 1,804,444   2,055,556 Term Loan, Maturing August 15, 2008 2,086,389   Mariner Health Care, Inc. 1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   Multiplan, Inc. 538,650 Term Loan, Maturing March 4, 2009 544,036   2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 1,000,000 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 1,001,250 \$35,351,051   Hotels 1.5% CNL Hospitality Partners, L.P. \$35,351,051   Hotels 1.5% Term Loan, Maturing April 2, 2005 4,831,958   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   4,928,811 Term Loan, Maturing June 30, 2006 4,896,685			FHC Health Systems, Inc.	
Insight Health Services Corp.     1,604,610   Term Loan, Maturing October 17, 2008   1,614,639     Magellan Health Services, Inc.   1,777,778   Term Loan, Maturing August 15, 2008   1,804,444     2,055,556   Term Loan, Maturing August 15, 2008   2,086,389   2,086,389     Mariner Health Care, Inc.   1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.   1,937,097   Term Loan, Maturing March 4, 2009   544,036     538,650   Term Loan, Maturing March 23, 2011   2,260,933     2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   1,000,000   Term Loan, Maturing May 18, 2009   1,001,250     5   35,321,031   Hotels   1.5%   1,000,000   Term Loan, Maturing May 18, 2009   1,001,250     Kork   CNL Hospitality Partners, L.P.   \$ 35,321,031   1,001,250   \$ 35,321,031     Hotels   1.5%   CNL Hospitality Partners, L.P.   \$ 4,831,958   4,831,958   4,831,958   4,831,958     Uyndham International, Inc.   1,002,000   4,836,685   4,896,685   4,896,685	650,000		Term Loan, Maturing June 1, 2004	655,687
1,604,610 Tern Loan, Maturing October 17, 2008 1,614,639   Magellan Health Services, Inc. 1,777,778   1,777,778 Term Loan, Maturing August 15, 2008 1,804,444   2,055,556 Term Loan, Maturing August 15, 2008 2,086,389   Mariner Health Care, Inc. 1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   Multiplan, Inc. 1,937,097 Term Loan, Maturing March 4, 2009 544,036   538,650 Term Loan, Maturing March 4, 2009 544,036   Team Health 2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 1,001,250 \$   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   * \$ 35,321,031   Hotels 1.5% CNL Hospitality Partners, L.P.   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc. 4,928,811 4,892,685	928,571		Term Loan, Maturing December 18, 2009	937,857
Magellan Health Services, Inc.     1,777,778   Term Loan, Maturing August 15, 2008   1,804,444     2,055,556   Term Loan, Maturing August 15, 2008   2,086,389     Mariner Health Care, Inc.   Maturing August 15, 2009   1,950,415     1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.   Multiplan, Inc.   Status     538,650   Term Loan, Maturing March 4, 2009   544,036     Team Health   Team Health   2,260,933     Vanguard Health Systems, Inc.   2,260,933     Vanguard Health Systems, Inc.   1,001,250     1,000,000   Term Loan, Maturing May 18, 2009   1,001,250     Kotels   1.5%   CNL Hospitality Partners, L.P.   4,831,958     Kast,958   Term Loan, Maturing April 2, 2005   4,831,958     Kyndham International, Inc.   4,928,811   Term Loan, Maturing June 30, 2006   4,896,685			Insight Health Services Corp.	
1,777,778 Term Loan, Maturing August 15, 2008 1,804,444   2,055,556 Term Loan, Maturing August 15, 2008 2,086,389   Mariner Health Care, Inc.   1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   Multiplan, Inc.   State of the term Loan, Maturing March 4, 2009 544,036   Term Loan, Maturing March 4, 2009 544,036   Term Loan, Maturing March 23, 2011 2,260,933   Cream Health   2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc.   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   Kotels 1.5%   CNL Hospitality Partners, L.P.   Kotel 4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Gree Loan, Maturing April 2, 2005 4,831,958   Maturing April 2, 2005 4,831,958   Gree Loan, Maturing April 2, 2005 4,896,685	1,604,610		Term Loan, Maturing October 17, 2008	1,614,639
2,055,556 Term Loan, Maturing August 15, 2008 2,086,389   Mariner Health Care, Inc. 1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   Multiplan, Inc. 1,937,097 Term Loan, Maturing March 4, 2009 544,036   538,650 Term Loan, Maturing March 23, 2011 2,260,933   Z,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   Hotels 1.5% CNL Hospitality Partners, L.P. \$ 35,321,031   Hotels 1.5% Term Loan, Maturing April 2, 2005 4,831,958   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   4,928,811 Term Loan, Maturing June 30, 2006 4,896,685			Magellan Health Services, Inc.	
Mariner Health Care, Inc.     1,937,097   Term Loan, Maturing December 31, 2009   1,950,415     Multiplan, Inc.   Multiplan, Inc.   538,650   Term Loan, Maturing March 4, 2009   544,036     538,650   Term Loan, Maturing March 4, 2009   544,036   544,036     2,234,400   Term Loan, Maturing March 23, 2011   2,260,933   2,260,933     Vanguard Health   Vanguard Health Systems, Inc.   1,001,250   1,000,000   1,001,250     1,000,000   Term Loan, Maturing May 18, 2009   1,001,250   \$35,321,031     Hotels   1.5%   CNL Hospitality Partners, L.P.   \$4,831,958   4,831,958     4,831,958   Term Loan, Maturing April 2, 2005   4,831,958   4,831,958     4,928,811   Term Loan, Maturing June 30, 2006   4,896,685	1,777,778		Term Loan, Maturing August 15, 2008	1,804,444
1,937,097 Term Loan, Maturing December 31, 2009 1,950,415   Multiplan, Inc. 1,950,415   538,650 Term Loan, Maturing March 4, 2009 544,036   Team Health 2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc.   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   (Statisting Partners, L.P.   CNL Hospitality Partners, L.P.   Ketels 1.5%   Wyndham International, Inc.   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Agen colspan="2">Agen, Maturing June 30, 2006 4,896,685	2,055,556		Term Loan, Maturing August 15, 2008	2,086,389
Multiplan, Inc.   538,650 Term Loan, Maturing March 4, 2009 544,036   Team Health 52,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 2,260,933 1,001,250   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   \$ 35,321,031 55,321,031   Hotels 1.5% 1.5%   CNL Hospitality Partners, L.P. 4,831,958   Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc. 4,896,685			Mariner Health Care, Inc.	
538,650 Term Loan, Maturing March 4, 2009 544,036   Team Health 7000   2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 7000   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   Sas,321,031 Sas,321,031   Hotels 1.5% Sas,321,031   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc. 4,928,811 Term Loan, Maturing June 30, 2006 4,896,685	1,937,097		Term Loan, Maturing December 31, 2009	1,950,415
Team Health   2,234,400   Term Loan, Maturing March 23, 2011   2,260,933     Vanguard Health Systems, Inc.   1,000,000   Term Loan, Maturing May 18, 2009   1,001,250     1,000,000   Term Loan, Maturing May 18, 2009   1,001,250   \$35,321,031     Hotels   1.5%   CNL Hospitality Partners, L.P.   \$4,831,958   4,831,958   4,831,958     4,928,811   Term Loan, Maturing June 30, 2006   4,896,685   4,896,685			Multiplan, Inc.	
2,234,400 Term Loan, Maturing March 23, 2011 2,260,933   Vanguard Health Systems, Inc. 1,000,000   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   \$ 35,321,031   Hotels 1.5%     CNL Hospitality Partners, L.P. 4,831,958    Term Loan, Maturing April 2, 2005 4,831,958    Wyndham International, Inc. 4,928,811    Term Loan, Maturing June 30, 2006 4,896,685	538,650		Term Loan, Maturing March 4, 2009	544,036
Vanguard Health Systems, Inc.   1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   \$ 35,321,031   Hotels 1.5%   CNL Hospitality Partners, L.P.   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc. 4,928,811 Term Loan, Maturing June 30, 2006 4,896,685			Team Health	
1,000,000 Term Loan, Maturing May 18, 2009 1,001,250   \$ 35,321,031   Hotels 1.5%   CNL Hospitality Partners, L.P.   4,831,958 Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc.   4,928,811 Term Loan, Maturing June 30, 2006 4,896,685	2,234,400		Term Loan, Maturing March 23, 2011	2,260,933
\$ 35,321,031   Hotels 1.5%   CNL Hospitality Partners, L.P. 4,831,958   Term Loan, Maturing April 2, 2005 4,831,958   Wyndham International, Inc. 4,928,811   Term Loan, Maturing June 30, 2006 4,896,685			Vanguard Health Systems, Inc.	
Works   CNL Hospitality Partners, L.P.     4,831,958   Term Loan, Maturing April 2, 2005   4,831,958     Wyndham International, Inc.   Wyndham Solution 2006   4,896,685	1,000,000		Term Loan, Maturing May 18, 2009	1,001,250
Works   CNL Hospitality Partners, L.P.     4,831,958   Term Loan, Maturing April 2, 2005   4,831,958     Wyndham International, Inc.   Wyndham Solution 2006   4,896,685				\$ 35,321,031
4,831,958   Term Loan, Maturing April 2, 2005   4,831,958     Wyndham International, Inc.   4,928,811   Term Loan, Maturing June 30, 2006   4,896,685	Hotels 1.5%			,- ,
Wyndham International, Inc.4,928,811Term Loan, Maturing June 30, 20064,896,685			CNL Hospitality Partners, L.P.	
4,928,811Term Loan, Maturing June 30, 20064,896,685	4,831,958		Term Loan, Maturing April 2, 2005	4,831,958
-			Wyndham International, Inc.	
	4,928,811		Term Loan, Maturing June 30, 2006	4,896,685
\$ 9.728.643				\$ 9,728,643

Home Interiors & Gifts, Inc.     892,969   Term Loan, Maturing March 31, 2011   88     Sealy Mattress Co.   3,414,350   Term Loan, Maturing April 6, 2012   3,4     3,414,350   Term Loan, Maturing April 6, 2012   3,4     Simmons Co.   5,470,593   Term Loan, Maturing December 19, 2011   5,5     997,481   Term Loan, Maturing June 30, 2009   1,0     997,481   Term Loan, Maturing May 19, 2009   1,0     6   Central Garden & Pet Co.   8     992,481   Term Loan, Maturing May 19, 2009   1,0     Church & Dwight Co., Inc.   5,300,000   Term Loan, Maturing May 30, 2011   5,3     5,300,000   Term Loan, Maturing May 30, 2010   2,5   5,3     992,481   Term Loan, Maturing May 30, 2010   2,5     992,481   Term Loan, Maturing June 22, 2010   4,0     992,481   Term Loan, Maturing June 22, 2010   4,00	Household Furnishing & Applian	ces 2.2%		
Home Interiors & Gifts, Inc.     892,969   Term Loan, Maturing March 31, 2011   88     Sealy Mattress Co.   3,414,350   Term Loan, Maturing April 6, 2012   3,41     3,414,350   Term Loan, Maturing April 6, 2012   3,41     3,414,350   Term Loan, Maturing April 6, 2012   3,41     5,470,593   Term Loan, Maturing December 19, 2011   5,55     Termpur-Pedic, Inc.   5   13,66     997,481   Term Loan, Maturing June 30, 2009   1,00     Central Garden & Pet Co.     992,481   Term Loan, Maturing May 19, 2009   1,00     Central Garden & Pet Co.     992,481   Term Loan, Maturing May 19, 2009   1,00     Central Garden & Pet Co.     992,481   Term Loan, Maturing May 19, 2009   1,00     Central Garden & Pet Co.     992,481   Term Loan, Maturing May 30, 2011   5,33     100   Church & Dwight Co., Inc.   8     8,00   Term Loan, Maturing September 30, 2010   2,55     9   Maturing May 19, 2009   3,00     10,00,000   Term Loa			Goodman Global Holdings, Inc.	
892,969   Term Loan, Maturing March 31, 2011   8     Sealy Mattress Co.   3,414,350   Term Loan, Maturing April 6, 2012   3,4     Simmoons Co.   3   5,470,593   Term Loan, Maturing December 19, 2011   5,5     Term Loan, Maturing December 19, 2011   5,5   5   7     997,481   Term Loan, Maturing June 30, 2009   1,0 <b>S</b> 13,6     Household Products 1.4%   5     Central Garden & Pet Co.   5     S   13,6     Household Products 1.4%   Central Garden & Pet Co.     S   13,6     Of Central Garden & Pet Co.   S     S   13,6     Of Central Garden & Pet Co.   S     S   13,6     Of Central Garden & Pet Co.   S     S   10,0     Central Garden & Pet Co.   S     S   S     S   Central Garden & Pet Co. <td< td=""><td>2,702,382</td><td></td><td>Term Loan, Maturing November 21, 2009</td><td>2,741,229</td></td<>	2,702,382		Term Loan, Maturing November 21, 2009	2,741,229
Sealy Mattress Co.   3,414,350   Term Loan, Maturing April 6, 2012   3,41     Simmons Co.   3,414,350   Term Loan, Maturing December 19, 2011   5,5,51     5,470,593   Term Loan, Maturing December 19, 2011   5,5,51     Tempur-Pedic, Inc.   5   13,66     997,481   Term Loan, Maturing June 30, 2009   1,01     Household Products   1.4%   5   13,66     Household Products   1.4%   5   13,66     Household Products   1.4%   5   13,60     Household Products   1.4%   6   1,00     Central Garden & Pet Co.   5   1,00     Church & Dwight Co., Inc.   5,300,000   Term Loan, Maturing May 30, 2011   5,33     The Scotts Co.   2,553,600   Term Loan, Maturing September 30, 2010   2,55     Insurance   0.6%   5   8,9     Insurance   0.6%   4,00   4,00     Leisure   0.7%   5   4,00     Leisure   0.7%   5   4,00     MIF Bowling Worldwide, Inc.   5<			Home Interiors & Gifts, Inc.	
3,414,350 Term Loan, Maturing April 6, 2012 3,4   Simmons Co. 3   5,470,593 Term Loan, Maturing December 19, 2011 5,5   Tempur-Pedic, Inc. 1,0   997,481 Term Loan, Maturing June 30, 2009 1,0   Kentral Garden & Pet Co.   Fourm Loan, Maturing May 19, 2009 1,0   OP12,481 Term Loan, Maturing May 19, 2009 1,0   OP12,481 Term Loan, Maturing May 19, 2009 1,0   OP12,481 Term Loan, Maturing May 30, 2011 5,3   S3,00,000 Term Loan, Maturing May 30, 2011 5,3   S3,00,000 Term Loan, Maturing September 30, 2010 2,5   S 8,9   Insurance 0.6% 8   Conseco, Inc. 8   S 40,0   Leisure 0.7% 4   AMF Bowling Worldwide, Inc. 3,042,375 Term Loan, Maturing August 27, 2009 3,0   AMF Bowling & YankeeNets, LLC 4   4,400,714 Term Loan, Maturing June 25, 2007 4   AMF Eventuring Loan, M	892,969		Term Loan, Maturing March 31, 2011	863,669
Simmons Co.     5,470,593   Term Loan, Maturing December 19, 2011   5,55     Tempur-Pedic, Inc.   Term Loan, Maturing June 30, 2009   1,00     997,481   Term Loan, Maturing June 30, 2009   1,00     % 13,66     Mousehold Products 1.4%   Simmons Co.     Central Garden & Pet Co.     992,481   Term Loan, Maturing May 19, 2009   1,00     Church & Dwight Co., Inc.     5,300,000   Term Loan, Maturing May 30, 2011   5,33     Simmons Co.     2,553,600   Term Loan, Maturing September 30, 2010   2,5     Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Conseco, Inc.     Sign colspan="2">Conseco, Inc.     Sign colspan="2">Sign colspan="2">Conseco, Inc.     Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan="2">Sign colspan= 2"Sign colspan="2">Sign colspan="2"Sign colspan="2"Sign colspa			Sealy Mattress Co.	
5,470,593 Term Loan, Maturing December 19, 2011 5,55   Tempur-Pedic, Inc.   997,481 Term Loan, Maturing June 30, 2009 1,00   % 13,6   Household Products 1.4% \$ 13,6   Mousehold Products 1.4% \$ 13,6   % Central Garden & Pet Co.   % Central Garden & Pet Co.   992,481 Term Loan, Maturing May 19, 2009 1,00   Church & Dwight Co., Inc. \$ 3,00,000 Term Loan, Maturing May 30, 2011 5,33   5,300,000 Term Loan, Maturing September 30, 2010 2,55   % 8,9   Insurance 0.6%   Konseco, Inc. \$ 4,00   4 AMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing June 22, 2010 4,00   AMF Bowling Worldwide, Inc. \$ 4,00   3,042,375 Term Loan, Maturing August 27, 2009 3,01   4MF Bowling & YankeeNets, LLC \$ 44,00,714   400,714 Term Loan, Maturing June 25, 2007 4 4   4,34,34 5,207 8	3,414,350		Term Loan, Maturing April 6, 2012	3,470,543
Tempur-Pedic, Inc.     997,481   Term Loan, Maturing June 30, 2009   1,0     \$ 13,6     Household Products   1.4%     Central Garden & Pet Co.   \$     992,481   Term Loan, Maturing May 19, 2009   1,0     992,481   Term Loan, Maturing May 19, 2009   1,0     Church & Dwight Co., Inc.   5,300,000   Term Loan, Maturing May 30, 2011   5,33     5,300,000   Term Loan, Maturing September 30, 2010   2,5   5,38     1   Term Loan, Maturing September 30, 2010   2,5   8,9     1   Saston   5,300,000   1   1     1   Association   1   2,5   5   8,9     1   Saston   1   2,5   8,9   9     1   Saston   1   2,5   1,00   1,00   1,00<			Simmons Co.	
997,481   Tern Loan, Maturing June 30, 2009   1,00     Kousehold Products   1,4%   \$   13,6     Household Products   1,4%   \$   13,6     Central Garden & Pet Co.   \$   1,00     992,481   Term Loan, Maturing May 19, 2009   1,00     Church & Dwight Co., Inc.   \$   \$     5,300,000   Term Loan, Maturing May 30, 2011   5,33     The Scotts Co.   \$   \$     2,553,600   Term Loan, Maturing September 30, 2010   2,55     Insurance   0.6%   \$   \$     Conseco, Inc.   \$   \$   \$     4,000,000   Term Loan, Maturing June 22, 2010   4,00     Leisure   0.7%   \$   4,00     Leisure   0.7%   \$   4,00     400,714   Term Loan, Maturing June 25, 2007   4     474,286   Term Loan, Maturing June 25, 2007   \$   4,33     Leisure Equipment & Products   0.5%   \$   4,33	5,470,593		Term Loan, Maturing December 19, 2011	5,562,909
Household Products 1.4%   Central Garden & Pet Co. 992,481   Term Loan, Maturing May 19, 2009 1,0   Church & Dwight Co., Inc. 1,0   5,300,000 Term Loan, Maturing May 30, 2011 5,3   5,300,000 Term Loan, Maturing September 30, 2010 2,5   2,553,600 Term Loan, Maturing September 30, 2010 2,5   8 8,9   Insurance 0.6% 1   Conseco, Inc.   4,000,000 Term Loan, Maturing June 22, 2010 4,0   Leisure 0.7% 3,042,375 Term Loan, Maturing August 27, 2009 3,0   Yankees Holdings & YankeeNets, LLC   400,714 Term Loan, Maturing June 25, 2007 4   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5% 5			Tempur-Pedic, Inc.	
Household Products 1.4% Central Garden & Pet Co.   992,481 Term Loan, Maturing May 19, 2009 1,00   Church & Dwight Co., Inc. Church & Dwight Co., Inc. 1,00   5,300,000 Term Loan, Maturing May 30, 2011 5,33   1 Church & Dwight Co., Inc. 5,30   2,553,600 Term Loan, Maturing September 30, 2010 2,55   1 Conseco, Inc. \$   4,000,000 Term Loan, Maturing June 22, 2010 4,00   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7% \$ 4,00   400,714 Term Loan, Maturing August 27, 2009 3,00   400,714 Term Loan, Maturing June 25, 2007 4	997,481		Term Loan, Maturing June 30, 2009	1,009,950
Household Products 1.4% Central Garden & Pet Co.   992,481 Term Loan, Maturing May 19, 2009 1,00   Church & Dwight Co., Inc. 1,00   5,300,000 Term Loan, Maturing May 30, 2011 5,33   1 5,300,000 Term Loan, Maturing May 30, 2011 5,33   1 5,300,000 Term Loan, Maturing May 30, 2011 5,33   1 2,553,600 Term Loan, Maturing September 30, 2010 2,55   1 2,553,600 Term Loan, Maturing September 30, 2010 2,55   1 2,553,600 Term Loan, Maturing September 30, 2010 2,55   1 1 Conseco, Inc. \$   1 4,000,000 Term Loan, Maturing June 22, 2010 4,00   1 4,000,000 Term Loan, Maturing June 22, 2010 4,00   1 4,000,000 Term Loan, Maturing August 27, 2009 3,00   1 4,000,714 Term Loan, Maturing June 25, 2007 4   4,00				\$ 13,648,300
992,481 Term Loan, Maturing May 19, 2009 1,00   Church & Dwight Co., Inc.   5,300,000 Term Loan, Maturing May 30, 2011 5,33   The Scotts Co.   2,553,600 Term Loan, Maturing September 30, 2010 2,55   S 8,99   Insurance 0.6%   Conseco, Inc.   S 4,00   AMF Bowling Worldwide, Inc.   S 4,00   Jankees Holdings & YankeeNets, LLC   Yankees Holdings & YankeeNets, LLC   4,00,714   Term Loan, Maturing June 25, 2007   4,30   Jankees Holdings & YankeeNets, LLC   S 4,30   Leisure Equipment & Products 0.5%	Household Products 1.4%			
Church & Dwight Co., Inc.     5,300,000   Term Loan, Maturing May 30, 2011   5,3     The Scotts Co.   7     2,553,600   Term Loan, Maturing September 30, 2010   2,5     Sage   \$   8,9     Insurance 0.6%   Conseco, Inc.   \$     4,000,000   Term Loan, Maturing June 22, 2010   4,0     Leisure 0.7%   AMF Bowling Worldwide, Inc.   \$     3,042,375   Term Loan, Maturing June 25, 2009   3,0     Yankees Holdings & YankeeNets, LLC   400,714   Term Loan, Maturing June 25, 2007   4     474,286   Term Loan, Maturing June 25, 2007   8   4,3     Leisure Equipment & Products 0.5%   5.5%   5   5			Central Garden & Pet Co.	
5,300,000 Term Loan, Maturing May 30, 2011 5,3   The Scotts Co.   2,553,600 Term Loan, Maturing September 30, 2010 2,5   Insurance 0.6% \$ 8,9   Conseco, Inc. \$ 8,9   4,000,000 Term Loan, Maturing June 22, 2010 4,00   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7%   AMF Bowling Worldwide, Inc.   3,042,375   Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC   400,714 Term Loan, Maturing June 25, 2007 4   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5%	992,481		Term Loan, Maturing May 19, 2009	1,001,165
The Scotts Co.   2,553,600 Term Loan, Maturing September 30, 2010 2,5   \$ 8,9   Insurance 0.6% Conseco, Inc.   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7% \$ 4,00   400,714 Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC 400,714 Term Loan, Maturing June 25, 2007 4   400,714 Term Loan, Maturing June 25, 2007 8 4,30   Leisure Equipment & Products 0.5% 5 4,30			Church & Dwight Co., Inc.	
2,553,600 Term Loan, Maturing September 30, 2010 2,57   Insurance 0.6% \$ 8,9   Conseco, Inc.   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7% \$ 4,00   Leisure 0.7%   400,714 Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC 3,042,375 4   400,714 Term Loan, Maturing June 25, 2007 4   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5% 5	5,300,000		Term Loan, Maturing May 30, 2011	5,372,875
Insurance 0.6% Conseco, Inc. 5 8,9   4,000,000 Term Loan, Maturing June 22, 2010 4,00   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7% \$ 4,00   KMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC 7 400,714   400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 83   Leisure Equipment & Products 0.5% 5			The Scotts Co.	
Insurance 0.6%   Conseco, Inc. Conseco, Inc.   4,000,000 Term Loan, Maturing June 22, 2010 4,00   Leisure 0.7% 4,00   AMF Bowling Worldwide, Inc. 3,042,375 Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC 400,714 Term Loan, Maturing June 25, 2007 44   400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 87   Leisure Equipment & Products 0.5% 95	2,553,600		Term Loan, Maturing September 30, 2010	2,573,436
Conseco, Inc.   4,000,000 Term Loan, Maturing June 22, 2010 4,00   \$ 4,00   Leisure 0.7% \$ 4,00   Leisure 0.7%   AMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing August 27, 2009 3,00   Yankees Holdings & YankeeNets, LLC   400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 85   Leisure Equipment & Products 0.5% Consect Consect				\$ 8,947,476
4,000,000 Term Loan, Maturing June 22, 2010 4,00   \$ 4,00   Leisure 0.7%   AMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing August 27, 2009   3,042,375 Term Loan, Maturing August 27, 2009   400,714 Term Loan, Maturing June 25, 2007   400,714 Term Loan, Maturing June 25, 2007   874,286 Term Loan, Maturing June 25, 2007   874,286 Term Loan, Maturing June 25, 2007   874,286 Term Loan, Maturing June 25, 2007	Insurance 0.6%			
\$ 4,0   Leisure 0.7% AMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing August 27, 2009 3,0   Yankees Holdings & YankeeNets, LLC 3,0   400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5% 4			Conseco, Inc.	
Leisure   0.7%     AMF Bowling Worldwide, Inc.   3,042,375   Term Loan, Maturing August 27, 2009   3,00     Yankees Holdings & YankeeNets, LLC   3,040,714   Term Loan, Maturing June 25, 2007   44     400,714   Term Loan, Maturing June 25, 2007   45   4,30     Leisure Equipment & Products   0.5%   4   4	4,000,000		Term Loan, Maturing June 22, 2010	4,061,252
AMF Bowling Worldwide, Inc.   3,042,375 Term Loan, Maturing August 27, 2009 3,0   Yankees Holdings & YankeeNets, LLC   400,714 Term Loan, Maturing June 25, 2007 4   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5%				\$ 4,061,252
3,042,375 Term Loan, Maturing August 27, 2009 3,0   Yankees Holdings & YankeeNets, LLC   400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 8   Leisure Equipment & Products 0.5%	Leisure 0.7%			
Yankees Holdings & YankeeNets, LLC   400,714   Term Loan, Maturing June 25, 2007   44     874,286   Term Loan, Maturing June 25, 2007   83     Leisure Equipment & Products   0.5%   4,30			AMF Bowling Worldwide, Inc.	
400,714 Term Loan, Maturing June 25, 2007 44   874,286 Term Loan, Maturing June 25, 2007 88   Leisure Equipment & Products 0.5%	3,042,375		Term Loan, Maturing August 27, 2009	3,071,850
874,286 Term Loan, Maturing June 25, 2007 88   Leisure Equipment & Products 0.5%			Yankees Holdings & YankeeNets, LLC	
Leisure Equipment & Products 0.5%	400,714		Term Loan, Maturing June 25, 2007	405,723
Leisure Equipment & Products 0.5%	874,286		Term Loan, Maturing June 25, 2007	885,214
				\$ 4,362,787
Perphandian Descretional Draduate Inc	Leisure Equipment & Products	0.5%		
Bombaruler Recreational Froducts, nic.			<b>Bombardier Recreational Products, Inc.</b>	
	2,387,725			2,416,079
1,050,000 Term Loan, Maturing December 18, 2010 1,0	1,050,000		Term Loan, Maturing December 18, 2010	1,066,079
\$ 3,4				\$ 3,482,158

Machinery 1.0%		
141acmilet y 1.0 %	Flowserve Corp.	
2,870,494	-	2,911,757
2,870,494	Term Loan, Maturing June 30, 2009 Rexnord Corp.	2,911,737
2 471 070	-	2 504 415
2,471,970	Term Loan, Maturing November 30, 2009	2,504,415
074.457	Terex Corp.	007.401
874,457	Term Loan, Maturing June 30, 2009	886,481
		\$ 6,302,653
Aanufacturing 5.3%		
	Amsted Industries, Inc.	
990,000	Term Loan, Maturing October 15, 2010	1,013,512
	Chart Industries, Inc.	
3,168,626	Term Loan, Maturing September 15, 2009	3,162,684
	Douglas Dynamics Holdings, Inc.	
299,425	Term Loan, Maturing March 30, 2010	303,168
900,000	Term Loan, Maturing March 30, 2011	911,250
	Dresser, Inc.	
1,192,141	Term Loan, Maturing March 31, 2007	1,217,176
	Enersys Holdings, Inc.	
1,157,100	Term Loan, Maturing March 17, 2011	1,176,807
	Harbor Freight Tools USA, Inc.	
2,135,000	Term Loan, Maturing July 15, 2010	2,161,021
	Itron, Inc.	
500,000	Term Loan, Maturing December 17, 2010	505,000
	JohnsonDiversey, Inc.	
1,691,371	Term Loan, Maturing November 30, 2009	1,720,335
	MAAX Corp.	
820,000	Term Loan, Maturing June 4, 2011	830,250
	Polypore, Inc.	
2,300,000	Term Loan, Maturing November 12, 2011	2,341,687
	Roper Industries, Inc.	
2,486,250	Term Loan, Maturing December 29, 2008	2,523,544
	Sensus Metering Systems, Inc.	
2,602,174	Term Loan, Maturing December 17, 2010	2,634,160
390,326	Term Loan, Maturing December 17, 2010	395,124
	SPX Corp.	
4,607,091	Term Loan, Maturing September 30, 2009	4,681,956
1,007,071	St. Marys Cement, Inc.	1,001,500
7,980,000	Term Loan, Maturing December 4, 2010	8,089,725
7,200,000	Term Loun, matering December 7, 2010	
		\$ 33,667,399

Metals & Mining 0.5%			
		<b>Compass Minerals Group, Inc.</b>	
582,540		Term Loan, Maturing November 28, 2009	592,128
		Magnequench, Inc.	
1,000,000		Term Loan, Maturing September 30, 2009	1,005,000
1,300,000		Term Loan, Maturing December 31, 2009	1,306,500
			\$ 2,903,628
Miscellaneous 1.3%			
		Atkins Nutritionals, Inc.	
982,188		Term Loan, Maturing November 26, 2009	965,000
		Coinstar, Inc.	
700,000		Term Loan, Maturing July 7, 2011	712,250
		Laidlaw International, Inc.	
6,110,941		Term Loan, Maturing June 19, 2009	6,229,340
			\$ 7,906,590
Office Equipment and Supplies	0.6%		
		Buhrmann US, Inc.	
3,179,013		Term Loan, Maturing December 31, 2010	3,208,155
		Global Imaging Systems, Inc.	
490,035		Term Loan, Maturing May 10, 2010	495,548
			\$ 3,703,703
Oil & Gas 2.6%			
		Cumberland Farms, Inc.	
950,350		Term Loan, Maturing September 8, 2008	955,101
		La Grange Acquisition, L.P.	
5,375,000		Term Loan, Maturing January 18, 2008	5,460,667
		Lyondell-Citgo Refining, LP	
1,685,000		Term Loan, Maturing May 21, 2007	1,718,700
		Magellan Midstream Holdings	
576,445		Term Loan, Maturing June 17, 2008	585,092
		Plains Resources, Inc.	
625,000		Term Loan, Maturing July 23, 2010	633,984
		Seminole Transportation & Gathering, L.P.	
1,698,046		Revolving Loan, Maturing October 9, 2006	1,693,801
		Tesoro Petroleum Corp.	
600,000		Term Loan, Maturing June 30, 2009	603,000

	Williams Production RMT Co.		
4,726,250	Term Loan, Maturing May 30, 2007		4,796,161
		\$	16,446,506
Paper and Forest Products 2.1%		Ψ	10,110,200
-	Buckeye Technologies, Inc.		
4,187,917	Term Loan, Maturing March 15, 2008		4,246,372
	Koch Cellulose, LLC		
197,887	Term Loan, Maturing May 7, 2011		200,731
802,113	Term Loan, Maturing May 7, 2011		813,644
	RLC Industries Co.		
1,791,000	Term Loan, Maturing February 24, 2010		1,808,910
	SP Newsprint Co.		
2,103,333	Term Loan, Maturing January 9, 2010		2,136,198
3,866,667	Term Loan, Maturing January 9, 2010		3,924,667
		\$	13,130,522
Personal Products 0.8%			- , ,-
	American Safety Razor Co.		
333,334	Term Loan, Maturing October 29, 2011		335,001
	Prestige Brands, Inc.		
1,800,000	Term Loan, Maturing April 7, 2011		1,830,375
2,000,000	Term Loan, Maturing April 7, 2011		2,022,500
	<b>Revion Consumer Products Corp.</b>		
1,100,000	Term Loan, Maturing July 9, 2010		1,122,172
		\$	5,310,048
Publishing & Printing 6.3%			
	American Media Operations, Inc.		
570,943	Term Loan, Maturing April 1, 2007		579,435
3,862,650	Term Loan, Maturing April 1, 2008		3,926,627
	CBD Media, LLC		
2,641,792	Term Loan, Maturing December 31, 2009		2,677,015
	Dex Media East, LLC		
909,634	Term Loan, Maturing November 8, 2008		921,193
6,526,560	Term Loan, Maturing May 8, 2009		6,636,696
	Dex Media West, LLC		
5,119,683	Term Loan, Maturing September 9, 2009		5,192,746
5,122,651	Term Loan, Maturing March 9, 2010		5,224,572
	Freedom Communications Holdings, Inc.		
2,650,000	Term Loan, Maturing May 18, 2012		2,693,476
	Morris Publishing Group, LLC		

440,000	Term Loan, Maturing September 30, 2010		443,713
660,000	Term Loan, Maturing March 31, 2011		668,457
	Nebraska Book Co.		
1,456,350	Term Loan, Maturing March 4, 2011		1,473,644
	R.H. Donnelley, Inc.		
5,306,466	Term Loan, Maturing June 30, 2010		5,375,286
	Sun Media Corp.		
1,326,014	Term Loan, Maturing February 7, 2009		1,340,103
	Transwestern Publishing Co., LLC		
909,969	Term Loan, Maturing February 25, 2011		922,197
1,596,000	Term Loan, Maturing February 25, 2011		1,619,442
		\$	39,694,602
Real Estate 3.2%		Ţ	
	BRE/Homestead, LLC		
4,000,000	Term Loan, Maturing January 11, 2006		3,992,500
	DMB/CHII, LLC		
1,677,663	Term Loan, Maturing March 3, 2009		1,681,857
	Landsource Communities Development, LLC		
6,011,000	Term Loan, Maturing March 31, 2010		6,104,922
	Newkirk Master, L.P.		
1,346,359	Term Loan, Maturing November 24, 2006		1,369,920
	Newkirk Tender Holdings, LLC		
1,611,111	Term Loan, Maturing May 25, 2006		1,627,222
1,806,929	Term Loan, Maturing May 25, 2006		1,824,998
	OLY Hightop Parent		
3,500,000	Term Loan, Maturing February 28, 2005		3,508,750
		\$	20,110,169
Restaurants 2.2%		Ψ	20,110,107
	AFC Enterprises, Inc.		
2,332,533	Term Loan, Maturing June 30, 2004		2,303,377
887,736	Term Loan, Maturing May 23, 2009		891,065
	Buffets, Inc.		
418,182	Term Loan, Maturing June 28, 2009		425,500
4,160,909	Term Loan, Maturing June 28, 2009		4,235,676
	Carrols Corp.		
2,092,366	Term Loan, Maturing November 30, 2007		2,112,637
	CKE Restaurants, Inc.		
693,826	Term Loan, Maturing July 2, 2008		706,835
	Jack in the Box, Inc.		
	- /		

2,985,000	Term Loan, Maturing January 8, 2011	3,027,909
		\$ 13,702,999
Retail - Food and Drug 3.4%		 ,,
	Alimentation Couche-Tard, Inc.	
1,218,367	Term Loan, Maturing December 17, 2010	1,235,120
	Domino s, Inc.	
7,050,489	Term Loan, Maturing June 25, 2010	7,172,773
	Fleming Companies, Inc.	
316,635	Term Loan, Maturing June 18, 2008	315,448
	General Nutrition Centers, Inc.	
3,980,000	Term Loan, Maturing December 5, 2009	4,031,243
	Giant Eagle, Inc.	
1,995,000	Term Loan, Maturing August 6, 2009	2,019,938
	Rite Aid Corp.	
4,364,063	Term Loan, Maturing April 30, 2008	4,463,345
	The Pantry, Inc.	
2,321,773	Term Loan, Maturing March 12, 2011	2,356,600
		\$ 21,594,467
Retail - Specialty 3.0%		, ,
	Advance Stores Co., Inc.	
2,632,464	Term Loan, Maturing November 30, 2007	2,668,661
	CSK Auto, Inc.	
6,716,250	Term Loan, Maturing June 20, 2009	6,810,701
	FTD, Inc.	
2,992,500	Term Loan, Maturing February 28, 2011	3,022,425
	Getty Petroleum Marketing, Inc.	
2,050,000	Term Loan, Maturing May 19, 2010	2,084,594
	Oriental Trading Co.	
974,429	Term Loan, Maturing August 4, 2010	984,783
3,000,000	Term Loan, Maturing January 8, 2011	3,054,999
	Petro Stopping Centers, L.P.	
562,500	Term Loan, Maturing February 9, 2007	572,344
		\$ 19,198,507
Road & Rail 1.9%		, ,
	NFIL Holdings Corp.	
535,714	Term Loan, Maturing February 27, 2010	543,415
1,641,964	Term Loan, Maturing February 27, 2010	1,664,029
	Quality Distribution, LLC	

1,989,975	Term Loan, Maturing November 13, 2009	1,980,025
	RailAmerica, Inc.	
270,958	Term Loan, Maturing May 31, 2009	274,989
418,127	Term Loan, Maturing May 31, 2009	424,347
1,846,728	Term Loan, Maturing May 31, 2009	1,874,198
	SIRVA Worldwide, Inc.	
4,882,353	Term Loan, Maturing December 31, 2010	4,926,602
		\$ 11,687,605
Semiconductor Equipment and Produc	ts 0.4%	
	Fairchild Semiconductor Corp.	
742,500	Term Loan, Maturing June 19, 2008	752,709
	Memec Group, Ltd.	
1,875,000	Term Loan, Maturing June 15, 2010	1,875,000
		\$ 2,627,709
Shipping Lines 0.1%		
	Horizon Lines, LLC	
450,000	Term Loan, Maturing July 7, 2011	458,297
		\$ 458,297
Telecommunications - Wireless 7.0%		
	American Tower, L.P.	
2,500,000	Term Loan, Maturing August 31, 2011	2,539,845
	<b>Centennial Cellular Operating Co., LLC</b>	
4,837,875	Term Loan, Maturing February 9, 2011	4,867,681
	Crown Castle Operating Co.	
7,282,475	Term Loan, Maturing September 30, 2010	7,313,324
	Dobson Cellular Systems, Inc.	
4,962,500	Term Loan, Maturing March 31, 2010	4,978,782
	Nextel Finance Co.	
9,141,531	Term Loan, Maturing December 15, 2010	9,214,563
	Nextel Partners Operating Corp.	
2,450,000	Term Loan, Maturing May 31, 2011	2,492,569
	SBA Senior Finance, Inc.	
3,385,746	Term Loan, Maturing October 31, 2008	3,415,900
	Spectrasite Communications, Inc.	
1,147,909	Term Loan, Maturing June 30, 2006	1,165,333
2,997,270	Term Loan, Maturing June 30, 2007	3,016,626
	Western Wireless Corp.	
5,245,000	Term Loan, Maturing May 28, 2011	5,326,486
		\$ 44,331,109

<b>Telecommunications - Wireline</b>	3.2%			
		Cincinnati Bell, Inc.		
4,487,506		Term Loan, Maturing June 30, 2008		4,541,356
		Consolidated Communications, Inc.		
2,100,000		Term Loan, Maturing April 14, 2012		2,140,032
		D&E Communications, Inc.		
995,000		Term Loan, Maturing December 31, 2011		1,009,303
		NTELOS, Inc.		
498,731		Term Loan, Maturing July 25, 2008		493,743
		Qwest Corp.		
10,000,000		Term Loan, Maturing June 30, 2007		10,390,630
		Valor Telecommunications Enterprises, LLC		
1,472,274		Term Loan, Maturing June 30, 2008		1,481,476
			\$	20,056,540
Textiles and Apparel 0.2%			Ŧ	
		The William Carter Co.		
1,226,686		Term Loan, Maturing September 30, 2008		1,240,997
			\$	1,240,997
Theaters 1.5%				, ,
		Cinemark, Inc.		
1,995,000		Term Loan, Maturing March 31, 2011		2,023,678
		Regal Cinemas Corp.		
7,060,538		Term Loan, Maturing November 10, 2010		7,153,207
			\$	9,176,885
Utility 5.9%				
		Allegheny Energy Supply Co., LLC		
4,588,500		Term Loan, Maturing March 8, 2011		4,664,210
		Calpine Corp.		
2,178,000		Term Loan, Maturing July 15, 2007		2,187,529
		CenterPoint Energy, Inc.		
9,125,376		Term Loan, Maturing October 7, 2006		9,248,952
		Cogentrix Delaware Holdings, Inc.		
3,092,250		Term Loan, Maturing February 26, 2009		3,142,499
		Dynegy Holdings, Inc.		
3,150,000				
- / /		Term Loan, Maturing May 28, 2010		3,212,017
		Term Loan, Maturing May 28, 2010 NRG Energy, Inc.		3,212,017
1,637,802				3,212,017 1,698,709

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	NUI Utilities, Inc.	
983,607	Term Loan, Maturing November 24, 2004	985,451
5,016,393	Term Loan, Maturing November 24, 2004	5,025,799
	Teton Power Funding, LLC	
4,084,615	Term Loan, Maturing March 12, 2011	4,128,015
		\$ 37,303,412
Total Senior, Floating Rate Interests		
(identified cost \$866,579,259)		\$ 870,291,378

Common Stocks 2.6%

Shares/Rights	Security	Value	
795,800	Ing Prime Rate Trust	6,318,652	2
1,097,000	Van Kampen Senior Income Trust	9,697,480	)
Total Common Stocks (identified cost, \$15,753,789)		\$ 16,016,132	2

Corporate Bonds & Notes 16.8%

Principal Amount				
(000 s omit	ted)		Security	Value
Aerospace	and Defense	0.4%		
			Argo Tech Corp., Sr. Notes	
	840		9.25%, 6/1/11(2)	886,200
			Dunlop Stand Aero Holdings, Sr. Notes	
	932		11.875%, 5/15/09(2)	992,580
			Sequa Corp.	
	500		8.875%, 4/1/08	535,000
				\$ 2,413,780
Airlines	0.3%			
			American Airlines	
	750		7.80%, 10/1/06	674,712
			AMR Corp., Debs.	
	175		9.00%, 8/1/12	124,250
			Continental Airlines	
	811		7.033%, 6/15/11	642,527
			Delta Airlines Notes	
	1,000		7.90%, 12/15/09	395,000
				\$ 1,836,489

Apparel 0.3%			
	GFSI, Inc., Sr. Sub. Notes, Series B		
1,000	9.625%, 3/1/07		965,000
1,000	J Crew Operating Corp., Sr. Sub. Notes		,000
165	10.375%, 10/15/07		169,125
100	Levi Strauss & Co.		107,120
705	7.00%, 11/1/06		687,375
	Phillips Van-Heusen, Sr. Notes		,
110	7.25%, 2/15/11(2)		112,750
	1.25 10, 21 151 11 (2)	\$	1,934,250
Auto and Parts 0.5%		Ψ	1,754,250
	Keystone Automotive Operations, Inc., Sr. Sub. Notes		
1,500	9.75%, 11/1/13		1,612,500
	Metaldyne Corp.		
350	11.00%, 6/15/12		313,250
	Metaldyne Corp., Sr. Notes		
565	10.00%, 11/1/13(2)		567,825
	Tenneco Automotive, Inc., Series B		
615	11.625%, 10/15/09		662,662
215	10.25%, 7/15/13		246,175
		\$	3,402,412
Broadcasting and Cable 1.1%			
	Cablevision Systems Corp., Sr. Notes		
20	8.00%, 4/15/12(2)		19,750
	Charter Communications Holdings, Sr. Notes		
440	8.375%, 4/30/14		426,800
	Charter Communications, Inc.		
195	5.75%, 10/15/05		178,425
	CSC Holdings, Inc., Sr. Sub. Notes		
1,000	10.50%, 5/15/16		1,125,000
	Dex Media West LLC, Sr. Sub. Notes		
110	9.875%, 8/15/13		124,575
	Insight Communications, Sr. Disc. Notes		
145	12.25%, 2/15/11		126,875
	Kabel Deutschland GMBH		
810	10.625%, 7/1/14(2)		834,300
110	Nexstar Finance Holdings LLC, Inc., Sr. Disc. Notes		
110	11.375%, 4/1/13		79,200
4.000	Paxson Communications Corp.		4 005 000
4,000	4.35%, 1/15/10(2)		4,035,000
		\$	6,949,925

Building and Construction - Misce	ellaneous 0.3%	
_	Interline Brands, Inc., Sr. Sub. Notes	
750	11.50%, 5/15/11	832,500
	Ply Gem Industries, Inc., Sr. Sub. Notes	
1,000	9.00%, 2/15/12(2)	1,015,000
		\$ 1,847,500
Building Materials 0.1%		
	Collins & Aikman Floor Cover	
300	9.75%, 2/15/10	312,000
		\$ 312,000
<b>Business Services - Miscellaneous</b>	0.4%	
	Advanstar Communications, Inc.	
1,000	10.75%, 8/15/10	1,110,000
	United Rentals North America, Inc., Sr. Sub. Notes	
220	7.00%, 2/15/14	201,850
	Vertis, Inc., Sub. Notes	
40	13.50%, 12/7/09(2)	41,000
	Williams Scotsman, Inc.	
1,000	9.875%, 6/1/07	995,000
		\$ 2,347,850
Cable Television 0.1%		
	Charter Communications Holdings, LLC, Sr. Notes	
900	10.25%, 1/15/10	704,250
		\$ 704,250
Chemicals 0.9%		
	Avecia Group PLC	
100	11.00%, 7/1/09	77,000
	BCP Caylux Holdings, Sr. Sub. Notes	
475	9.625%, 6/15/14(2)	497,562
	Huntsman LLC	
435	11.625%, 10/15/10	486,112
	Lyondell Chemical Co., Series B	
1,325		