

NM Financial Services, Inc.
Form 424B3
October 18, 2006

PROSPECTUS SUPPLEMENT
(To Prospectus dated June 5, 2006)

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-133186

The Neiman Marcus Group, Inc.

Offer to Exchange

\$700,000,000 principal amount of our 9%⁹³/₄% Senior Notes due 2015
\$500,000,000 principal amount of our 10³/₈% Senior Subordinated Notes due 2015

Recent Developments

We have attached to this prospectus supplement the Current Report on Form 8-K of Neiman Marcus, Inc. dated October 17, 2006. The attached information updates and supplements The Neiman Marcus Group, Inc.'s Prospectus dated June 5, 2006.

You should carefully consider the risk factors beginning on page 23 of the Prospectus before investing.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

Credit Suisse

October 17, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report

October 17, 2006

Date of Earliest Event Reported

October 12, 2006

NEIMAN MARCUS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

333-133184-12

(Commission File
Number)

20-3509435

(IRS Employer
Identification Number)

1618 Main Street

Dallas, Texas

(Address of principal executive offices)

75201

(Zip Code)

Registrant's telephone number, including area code

(214) 741-6911

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS

On October 12, 2006, The Neiman Marcus Group, Inc. (NMG), the registrant s wholly-owned subsidiary, entered into an amendment to its senior secured term loan credit facility agreement decreasing the interest rates applicable to borrowings under that facility. A copy of that amendment is attached hereto as Exhibit 99.1.

Borrowings under NMG s senior secured term loan credit facility bear interest at a rate per annum equal to, at NMG s option, either (a) a base rate determined by reference to the higher of (1) the prime rate of Credit Suisse and (2) the federal funds effective rate plus 1/2 of 1% or (b) a LIBOR rate, subject to certain adjustments, in each case plus an applicable margin.

Under the facility s amended terms, (a) the applicable margin with respect to base rate borrowings (which was previously 1.50%) on a given date will be 1.00% or 1.25%, depending upon NMG s Consolidated Leverage Ratio (as defined in the senior secured term loan credit facility agreement) on such date, and (b) the applicable margin with respect to LIBOR borrowings (which was previously 2.50%) on a given date will be 2.00% or 2.25%, also depending upon NMG s Consolidated Leverage Ratio on such date.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

- 99.1 Amendment No. 3 dated as of October 12, 2006 to the Credit Agreement dated as of October 6, 2005, as amended, among NMG, Neiman Marcus, Inc. (formerly known as Newton Acquisition, Inc.), each subsidiary of NMG from time to time party thereto, the lenders thereunder, and Credit Suisse, as administrative agent and collateral agent for the lenders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

NEIMAN MARCUS, INC.

Date: October 17, 2006

By: /s/ James E. Skinner
James E. Skinner
Senior Vice President

AMENDMENT NO. 3 dated as of October 12, 2006 (this *Amendment*), to the Credit Agreement dated as of October 6, 2005 (the *Credit Agreement*), among THE NEIMAN MARCUS GROUP, INC., a Delaware corporation (the *Borrower*), NEIMAN MARCUS, INC. (formerly known as Newton Acquisition, Inc.), a Delaware corporation (*Holdings*), each subsidiary of the Borrower from time to time party thereto, the Lenders (as defined in Article I of the Credit Agreement), and CREDIT SUISSE, as administrative agent (in such capacity, the *Administrative Agent*) and as collateral agent for the Lenders.

- A. Pursuant to the Credit Agreement, the Lenders have made loans to the Borrower.
- B. The Borrower and the Lenders have agreed to amend the Credit Agreement as set forth herein.
- C. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Credit Agreement.

Accordingly, in consideration of the mutual agreements herein contained and other good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. *Amendment.* The definition of **Applicable Rate** set forth in Section 1.01 of the Credit Agreement is hereby amended and restated in its entirety as follows:

Applicable Rate means, for any day, with respect to any ABR Loan or LIBOR Rate Loan, the applicable rate per annum set forth below under the caption **ABR Spread** or **LIBOR Rate Spread** , as the case may be, based upon the Consolidated Leverage Ratio as of the relevant date of determination:

Consolidated Leverage Ratio	ABR Spread	LIBOR Rate Spread
<i>Category 1</i>		
Greater than or equal to 4.50 to 1.00	1.25	% 2.25 %
<i>Category 2</i>		
Less than 4.50 to 1.00	1.00	% 2.00 %

Each change in the Applicable Rate resulting from a change in the Consolidated Leverage Ratio shall be effective with respect to all Loans outstanding on and after the date of delivery to the Agent of the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, indicating such change until the date immediately preceding the next date of delivery of such financial statements and certificate indicating another such change. In addition, (a) at any time during which the Borrower has failed to deliver the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, or (b) at any time after the occurrence and during the continuance of an Event of Default under clause (f) or (g) of Article VII, the Consolidated Leverage Ratio shall be deemed to be in Category 1 for purposes of determining the Applicable Rate.

SECTION 2. *Effectiveness.* This Amendment shall become effective as of the date set forth above on the date on which (a) the Administrative Agent shall have received counterparts of this Amendment that, when taken together, bear the signatures of the Borrower and each Lender (after giving effect to any prior or concurrent assignment, whether pursuant to the mandatory assignment provisions set forth in Section 9.02(e) of the Credit Agreement or otherwise) and (b) the Administrative Agent and its Affiliates shall have received all fees required to be paid by the Borrower in connection with the Amendment, and reimbursement from the Borrower of all expenses related thereto for which invoices have been presented (including the reasonable documented fees and expenses of legal counsel).

SECTION 3. *Counterparts.* This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same contract. Delivery of an executed counterpart of a signature page of this Amendment by facsimile transmission shall be as effective as delivery of a manually executed counterpart hereof.

SECTION 4. *Applicable Law.* THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 5. *Headings.* The headings of this Amendment are for purposes of reference only and shall not limit or otherwise affect the meaning hereof.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed by their duly authorized officers, all as of the date and year first above written.

THE NEIMAN MARCUS GROUP, INC.,

by */s/ Stacie Shirley*
Name: Stacie Shirley
Title: Vice President, Finance & Treasurer

CREDIT SUISSE, CAYMAN ISLANDS BRANCH, individually and as
Administrative Agent,

By */s/ Robert Hetu*
Name: Robert Hetu
Title: Managing Director

By */s/ Cassandra Droogan*
Name: Cassandra Droogan
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Aberdeen Asset Management

by /s/ J. Christopher Gagnier
Name: J. Christopher Gagnier
Title: SR Portfolio Manager

Name of Lender: GOF Loan Funding LLC

by /s/
Name:
Title:

Name of Lender: Stichting Pensioenfond ABP

By: ABP Investments US, Inc., its agent

by /s/ Paul
Spijkers
Name: Paul Spijkers
Title: President / CEO

by /s/ Arnold Shapiro
Name: Arnold Shapiro
Title: Managing Director / CIO

Name of Lender: ACA CLO 2005-1, Limited

by /s/ Vincent Ingato
Name: Vincent Ingato
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: ACA CLO 2006-1, Limited

by /s/ Vincent Ingato
Name: Vincent Ingato
Title: Managing Director

Name of Lender: Galaxy CLO 2003-1, Ltd.
By: AIG Global Investment Corp., Inc.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: Galaxy III CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: Galaxy IV CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Galaxy V CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: Galaxy VI CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Galaxy VII CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: KZH Soleil-2 LLC

by /s/ Virginia Conway
Name: Virginia Conway
Title: Authorized Signatory

Name of Lender: Saturn Trust
By: AIG Global Investment Corp., Inc.
Its Investment Advisor

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: SunAmerica Senior Floating Rate Fund,
By: AIG Global Investment Corp.
Investment Sub-Adviser

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: The Airlie Group

by /s/ Steve Ezzy
Name: Steve Ezzy
Title: PM

Airlie CLO 2006-I
Airlie CLO 2006-II

Name of Lender: Landmark VI CDO, Limited
By: Aladdin Capital Management, LLC,
as Manager

by /s/ John T. D Angelo
Name: John T. D Angelo
Title: Authorized Signatory

Name of Lender: Alcentra Warehouse, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

Name of Lender: Pacifica CDO II, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Pacifica CDO III, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

Name of Lender: Pacifica CDO IV, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

6

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Pacifica CDO V, Ltd.

by /s/ Amy Adler

Name: Amy Adler
Title: Associate

Name of Lender: AllianceBernstein Global
Strategic Income Trust
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

Name of Lender: New Alliance Global, CDO
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

Name of Lender: Oregon State Treasury
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: AIMCO CLO, Series 2005-A

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: AIMCO CLO, Series 2006-A

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: Allstate Life Insurance Company

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: AMMC CLO III, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: AMMC CLO IV, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

Name of Lender: AMMC CLO V, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: AMMC CLO VI, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

Name of Lender: AGALPHA CREDIT
Master Ltd.

by /s/ Fred Berger
Name: Fred Berger
Title: Authorized Signatory

Name of Lender: Azure Funding

by /s/ Greg Myers
Name: Greg Myers
Title: Assistant Vice President

by /s/ Andrew Valco
Name: Andrew Valco
Title: Trust Officer

Name of Lender: Millcreek CBNA Loan Funding LLC

by /s/ Fareen Jivraj
Name: Fareen Jivraj
Title: Attorney-In-Kind

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

ARES ENHANCED LOAN INVESTMENT STRATEGY II, LTD.

By: Ares Enhanced Loan Management II, L.P.,
Investment Manager

By: Ares Enhanced Loan GP II, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

ARES ENHANCED LOAN INVESTMENT STRATEGY, LTD.

By: Ares Enhanced Loan Management II, L.P.,
Investment Manager

By: Ares Enhanced Loan GP, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares IIR CLO Ltd.

By: Ares CLO Management IIR L.P.,
Investment Manager

By: Ares CLO GP IIR, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VII CLO Ltd.

By: Ares CLO Management IX, L.P.,
Investment Manager

By: Ares CLO GP IX, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Ares VII CLO Ltd.

By: Ares CLO Management VII, L.P.,
Investment Manager

By: Ares CLO GP VII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VIII CLO Ltd.

By: Ares CLO Management VIII, L.P.,
Investment Manager

By: Ares CLO GP VIII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Ares VIR CLO Ltd.

By: Ares CLO Management VIR, L.P.,
Investment Manager

By: Ares CLO GP VIII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VR CLO Ltd.

By: Ares CLO Management VR, L.P.,
Investment Manager

By: Ares CLO GP VR, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares X CLO Ltd.

By: Ares CLO Management X, L.P.,
Investment Manager

By: Ares CLO GP X, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Name of Lender: AVENUE CLO II, LIMITED

by /s/ Richard D Addario
Name: Richard D Addario
Title: Senior Portfolio Manager

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: AVENUE CLO III, LIMITED

by /s/ Richard D Addario
Name: Richard D Addario
Title: Senior Portfolio Manager

Name of Lender: Canadian Imperial Bank of Commerce

by /s/ John O Dowd
Name: John O Dowd
Title: Authorized Signatory

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for AVERY POINT CLO.
LTD., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill I
INGOTS, LTD., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill II
INGOTS, Ltd., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill III CLO,
Limited, as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Chatham Light II CLO, Limited, by
Sankatay Advisors LLC, as Collateral
Manager

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: HARBOUR TOWN FUNDING LLC

by /s/ L. Murchison Taylor
Name: L. Murchinson Taylor
Title: Vice President

Name of Lender: Katonah III, Ltd. by Sankaty Advisors
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Katonah IV, Ltd. by Sankaty Advisors
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Loan Funding XI LLC,
As Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point CLO, Limited,
as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point II CLO, Limited,
as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point III CLO,
Limited, as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: BALLANTYNE FUNDING LLC

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Vice President

Name of Lender: Bank of America, N.A.

by /s/ Coleigh McKay
Name: Coleigh McKay
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: The Bank of New York

by /s/ Erin Morrissey
Name: Erin Morrissey
Title: Assistant Vice President

Name of Lender: US Bank Loan Fund (M) (Master Trust)

by /s/ Thomas Frangione
Name: Thomas Frangione
Title: AVP

Name of Lender: BEARSTEARNS INVESTMENT
PRODUCTS INC.

by /s/ John
McDermott
Name: John McDermott
Title: Vice President

Name of Lender: BLACK DIAMOND CLO 2005-1 LTD.
By: Black Diamond Capital Management, L.L.C. as its Collateral Manager

by /s/
Name:
Title:

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: BLACK DIAMOND CLO 2005-2 LTD.
By: Black Diamond Capital Management, L.L.C. as its Collateral
Manager

by /s/
Name:
Title:

Name of Lender: Grand Central Asset Trust, BDC Series

by /s/ Mikus N. Kins
Name: Mikus N. Kins
Title: Attorney-in-fact

Name of Lender: MAGNETITE INVESTORS III L.L.C.
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

Name of Lender: MAGNETITE IV CLO, LIMITED
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

Name of Lender: MAGNETITE V CLO, LIMITED
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

MASTER SENIOR FLOATING RATE TRUST

By: /s/

Name of Lender: Loan Portfolio
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Merrill Lynch Global Investment Series:
Corporate Loan Income Portfolio
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
As investment advisor

By: /s/

Name of Lender: Merrill Lynch Global Investment Series:
Income Strategies Portfolio

By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
As investment advisor

By: /s/

Name of Lender: Longhorn CDO III, LTD.
By: BLACKROCK FINANCIAL MANAGEMENT, INC., as
Collateral Manager

By: /s/

Name of Lender: MAGNETITE ASSET INVESTORS L.L.C.
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
its Collateral Manager

By: /s/

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: BlackRock Global Floating Rate Income Trust,

By: /s/

Name of Lender: BlackRock Limited Duration Income Trust,

By: /s/

Name of Lender: BlackRock Senior Income Series II

By: /s/

Name of Lender: BlackRock Senior Income Series III

By: /s/

Name of Lender: Floating Rate Income Strategies Fund, Inc.

By: /s/

Name of Lender: Floating Rate Income Strategies Fund II, Inc.

By: /s/

Name of Lender: Granite Finance Limited

By: /s/

Name of Lender: Essex Park CDO Ltd.,

By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares

Name: Dean T. Criares

Title: Senior Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Hanover Square CLO Ltd.,
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Lafayette Square CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Loan Funding VI LLC,
for itself or as agent for
Corporate Loan Funding VI LLC

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Monument Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Prospect Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Union Square CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Blue Mountain CLO II Ltd

by /s/ Kimberly Reina
Name: Kimberly Reina
Title: Associate

Name of Lender: Blue Mountain CLO Ltd

by /s/ Kimberly Reina
Name: Kimberly Reina
Title: Associate

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: RED FOX FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: VICE PRESIDENT

Name of Lender: Callidus Debt Partners CLO Fund II,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Callidus Debt Partners CLO Fund III,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund IV,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund V, Ltd.
By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: MAPS CLO Fund I, LLC
By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Canyon Capital CDO 2002-1 Ltd.

by /s/ Patrick Dooley
Name: Patrick Dooley
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

Name of Lender: Canyon Capital CLO 2004-1 Ltd.

by /s/ Dominique Mielle
Name: Dominique Mielle
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

Name of Lender: Canyon Capital CLO 2006-1 Ltd.

by /s/ Dominique Mielle
Name: Dominique Mielle
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

CS Advisors CLO I Ltd.

By: CapitalSource Advisors LLC, as Portfolio Manager
And attorney-in-fact

by /s/ DANIEL M. DUFFY
Name: DANIEL M. DUFFY
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Carlyle High Yield Partners IV, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VI, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Carlyle High Yield Partners VII, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VIII, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners IX, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle Loan Investment, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Carlyle Loan Opportunity Fund

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

City Public Services of San Antonio Texas
Employees Pension Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

DEL MAR CLO I, Ltd.

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Kirk Maurer
Name: Kirk Maurer
Title: Co-Director of Research

Enterprise High-Yield Bond Fund

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

EQ/Caywood-Scholl High-Yield Bond Portfolio

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

HCA Master Retirement Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

New Mexico State Investment Council
By: Caywood-Scholl Capital Management, LLC
as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

Name of Lender: OLYMPIC CLO I, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: SIERRA CLO II, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: WB Loan Funding 4, LLC

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: WHITNEY CLO I, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: Watch Tower CLO I PLC
By: Citadel Limited Group,
Collateral Manager
By: Citadel Investment Partnership, L.L.C.
its General Partner

by /s/ ERICA L. TARPEY
Name: ERICA L. TARPEY
Title: Authorized Signatory

Name of Lender: LMP Corporate Loan Fund, Inc.
By: Citigroup Alternative Investments LLC

by /s/ Maura K. Connor
Name: Maura K. Connor
Title: Vice President

Name of Lender: Grand Central Asset Trust, EAP Series

by /s/ MIKUS N. KINS
Name: MIKUS N. KINS
Title: Attorney-in-fact

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Grand Central Asset Trust, ECL Series

by /s/ MIKUS N. KINS
Name: MIKUS N. KINS
Title: Attorney-in-fact

Name of Lender: REGATTA FUNDING LTD.

By: Citigroup Alternative Investments LLC,
attorney-in-fact

by /s/ Maura K. Connor
Name: Maura K. Connor
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: J.P. Morgan Trust Company (Cayman)
Limited, as Trustee for TORAJI TRUST, as
By: Its Investment Manager, Citigroup
Alternative Investments, LLC

by /s/ Maura K. Connor
Name: MIKUS N. KINS
Title: Vice President

Name of Lender: CITIBANK, N.A.

by /s/ THOMAS A. NEVILLE
Name: THOMAS A. NEVILLE
Title: Attorney-In-Fact

Name of Lender: Shinnecock CLO 2006-1, LTD

by /s/ David Spring
Name: David Spring
Title: Director of Operations

Name of Lender: ColumbusNova CLO Ltd. 2006-1

by /s/ Susan Owen
Name: Susan Owen
Title: Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: Commercebank NA

by /s/ Brian Hanley
Name: Brian Hanley
Title: Vice President

by /s/ Francisco Rivero
Name: Francisco Rivero
Title: Senior Vice President

Name of Lender: Eagle Creek CLO, Ltd.

by /s/ Amy L. Gibson
Name: Amy L. Gibson
Title: Authorized Signor

Name of Lender: Fall Creek CLO, Ltd.

by /s/ Amy L. Gibson
Name: Amy L. Gibson
Title: Authorized Signor

Name of Lender: JUPITER LOAN FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: Vice President

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: RIVIERA FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: Vice President

Name of Lender: CREDIT SUISSE LOAN FUNDING LLC

by /s/ Barry Zamore
Name: Barry Zamore
Title: Managing Director

SIGNATURE PAGE TO
AMENDMENT NO. 3 TO THE
THE NEIMAN MARCUS GROUP, INC.
CREDIT AGREEMENT

Name of Lender: CREDIT SUISSE CAYMAN ISLANDS
BRANCH

by /s/ Robert Healy
Name: Robert Healy
Title: Director

by /s/ Douglas Dibella
Name: Douglas Dibella
Title: Assistant Vice President

Name of Lender: CREDIT SUISSE INTERNATIONAL

by /s/ Irina Borisova
Name: Irina Borisova
Title: Vice President

by /s/ Steve Martin
Name: Steve Martin
Title: Vice President

Name of Lender: KC CLO I LIMITED

by /s/ Steve Martin
Name: Steve Martin
Title: Vice President

by /s/ M.J. Harris
Name: M.J. Harris
Title: