

Simcere Pharmaceutical Group  
Form POS AM  
December 24, 2013

As Filed with the Securities and Exchange Commission on December 24, 2013

Registration No. 333-160543

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO

**FORM F-3**

**REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933**

**Simcere Pharmaceutical Group**

(Exact name of registrant as specified in its charter)

**Not Applicable**

(Translation of Registrant's name into English)

**Cayman Islands**

(State or other jurisdiction of  
incorporation or organization)

**Not Applicable**

(I.R.S. Employer  
Identification Number)

**No. 699-18 Xuan Wu Avenue**

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**Xuan Wu District, Nanjing**

**Jiangsu Province 210042**

**People's Republic of China**

**Attention: Yushan Wan**

**Tel: +86 25 8556 6666 x 8702**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**CT Corporation System**

**111 Eighth Avenue**

**New York, New York 10011**

**(212) 894-8940**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Copies to:

**Shuang Zhao, Esq.**

**Shearman & Sterling LLP**

**c/o 12th Floor, Gloucester Tower**

**The Landmark, 15 Queen's Road**

**Central, Hong Kong**

**(852) 2978-8000**

Approximate date of commencement of proposed sale to the public: **Not applicable.**

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box.

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If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.C. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.C. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box.

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**DEREGISTRATION OF SECURITIES**

Sincere Pharmaceutical Group (the Registrant) is filing this Post-Effective Amendment No. 1 to Registration Statement on Form F-3 to deregister all unsold securities originally registered by the Registrant pursuant to its Registration Statement on Form F-3 filed with the Securities and Exchange Commission (the Commission) on July 13, 2009, File No. 333-160543 (the Registration Statement), with respect to ordinary shares of the Registrant, par value \$0.01 per share (the Ordinary Shares).

Sincere Holding Limited, Sincere Acquisition Limited ( Merger Sub ) and the Registrant entered into an Agreement and Plan of Merger (the Merger Agreement) on August 28, 2013. On December 19, 2013, at an extraordinary general meeting, the shareholders of the Registrant voted to approve the Merger Agreement. The Registrant and Merger Sub subsequently filed a plan of merger with the Cayman Islands Companies Registrar, which became effective as of December 23, 2013 (the Effective Time), pursuant to which Merger Sub was merged with and into the Registrant, with the Registrant continuing as the surviving company (the Merger). At the Effective Time, all outstanding Shares and American depositary shares of the Registrant, and all outstanding restricted shares and all outstanding and unexercised options to purchase Ordinary Shares pursuant to the Registrant's share incentive plans were canceled.

As a result of the Merger, the Registrant has terminated all offerings of the Ordinary Shares pursuant to the Registration Statement. The Registrant hereby removes from registration, by means of this Post-Effective Amendment No. 1, all of the Ordinary Shares registered under the Registration Statement which remained unsold as of the date hereof.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Nanjing, China, on December 24, 2013.

**Sincere Pharmaceutical Group**

By: /s/ Jinsheng Ren  
Name: Jinsheng Ren  
Title: Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities indicated on December 24, 2013.

| <b>Signature</b>                     | <b>Capacity</b>   |
|--------------------------------------|---|
| /s/ Jinsheng Ren<br>Jinsheng Ren     | Chairman of the Board of Directors and Chief Executive Officer<br>(principal executive officer) |
| /s/ Guoqiang Lin<br>Guoqiang Lin     | Director  |
| /s/ Hongquan Liu<br>Hongquan Liu     | Director  |
| /s/ Alan Au<br>Alan Au               | Director  |
| /s/ John Huan Zhao<br>John Huan Zhao | Director  |
| /s/ Yushan Wan<br>Yushan Wan         | Acting Chief Financial Officer<br>(principal financial and accounting officer)                  |

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**SIGNATURE OF AUTHORIZED REPRESENTATIVE IN THE UNITED STATES**

Pursuant to the Securities Act of 1933, the undersigned, the duly authorized representative in the United States of the registrant, has signed this registration statement or amendment thereto in Newark, Delaware, on December 24, 2013.

Puglisi & Associates

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|--------|-----------------------|
| By:    | /s/ Donald J. Puglisi |
| Name:  | Donald J. Puglisi     |
| Title: | Managing Director     |

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