

BAYTEX ENERGY CORP.  
Form 6-K  
February 25, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 Under the**  
**Securities Exchange Act of 1934**

**For the month of February 2014**

**Commission File Number: 1-32754**

**BAYTEX ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**2800, 520 3rd AVENUE S.W.**

**CALGARY, ALBERTA, CANADA**

**T2P 0R3**

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

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Form 20-F o Form 40-F x

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes o No x

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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The following document attached as an exhibit hereto is incorporated by reference herein:

| <b>Exhibit No.</b> | <b>Document</b>  |
|--------------------|--|
| 99.1               | Subscription Receipt Agreement, dated as of February 24, 2014. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BAYTEX ENERGY CORP.**

/s/ Murray J. Desrosiers

Name:

Murray J. Desrosiers

Title:

Vice President, General Counsel and Corporate  
Secretary

Dated: February 24, 2014