

MAG SILVER CORP
Form 6-K
May 03, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 6-K

Report of Foreign Private Issuer

**Pursuant to Rule 13a-16 or 15d-16
under the Securities Exchange Act of 1934**

For: April 30, 2010

MAG Silver Corp.

(SEC File No. 0-50437)

770 800 West Pender Street, Vancouver BC, V6C 2V6, CANADA

Address of Principal Executive Office

The registrant files annual reports Form 20-F Form 40-F
under cover:

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by
Regulation S-T Rule

101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by
Regulation S-T Rule

101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the
registrant is also thereby furnishing the information to the Commission pursuant to Rule
12g3-2(b) under the Securities Exchange Act of 1934: Yes No

Act of 1934:

If Yes is marked, indicate below the file number assigned to the registrant in
connection with Rule 12g3-2(b): 82-

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly

caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Exhibits

- 99.1 Preliminary Short Form Prospectus dated April 30, 2010
- 99.2 Underwriting Agreement

Date: **MAG Silver Corp.**

April 30, 2010

Dan MacInnis
DANIEL MACINNIS
CEO
