

MAG SILVER CORP  
Form 6-K  
May 12, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**FORM 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934**

**For: May 10, 2010**

**MAG Silver Corp.**

(SEC File No. 0-50437)

**770 800 West Pender Street, Vancouver BC, V6C 2V6, CANADA**

Address of Principal Executive Office

The registrant files annual reports under cover:                      Form 20-F                      Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):                     

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):                     

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:                      Yes                                            No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**Exhibits**

- 99.1            Short Form Prospectus dated May 10, 2010
- 99.2            Auditors consent letter
- 99.3            Consent letter of issuer s legal counsel -Lawson Lundell LLP

Edgar Filing: MAG SILVER CORP - Form 6-K

- 99.4 Consent letter of underwriters legal counsel
- 99.5 Consent letter(s) of other expert(s) - Dominic Chartier, P.Geo.
- 99.6 Consent letter(s) of other expert(s) - Glen Cole, P.Geo.
- 99.7 Consent letter(s) of other expert(s) - Jean-Francois Couture, Ph.D., P.Geo
- 99.8 Consent letter(s) of other expert(s) - Hassan Ghaffari, P.Eng.
- 99.9 Consent letter(s) of other expert(s) - Brad Leonard, M.Sc., P.Geo.
- 99.10 Consent letter(s) of other expert(s) - Dr. Peter Megaw, Ph.D, C.P.G.
- 99.11 Consent letter(s) of other expert(s) - William E. Roscoe, Ph.D., P.Geo.
- 99.12 Consent letter(s) of other expert(s) - David A. Ross, M.Sc., P.Geo.
- 99.13 Consent letter(s) of other expert(s) - Julie Selway, Ph.D., P.Geo.
- 99.14 Consent letter(s) of other expert(s) - S. Byron Stewart, P.Eng.

Date:

**MAG Silver Corp.**

May 12, 2010

*Dan MacInnis*  
**DANIEL MACINNIS**  
**CEO**