

Item 2.02 Results of Operations and Financial Condition

On May 7, 2014, Lincoln Educational Services Corporation (the “Company”) issued a press release announcing, among other things, its results of operations for the first quarter ended March 31, 2014. A copy of the press release is furnished herewith as Exhibit 99.1 and attached hereto. The information contained under this Item 2.02 in this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. Furthermore, the information contained under this Item 2.02 in this Current Report on Form 8-K shall not be deemed to be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended.

Item 5.07 Submission of Matters to a Vote of Security Holders

On May 2, 2014, the Company held its Annual Meeting of Shareholders. The following proposals were passed:

1. Election of the following nine individuals as directors of the Company for a one-year term, which will expire at the 2015 Annual Meeting of Shareholders.

| | Votes For | Votes Withheld | Broker Non-Votes |
|---------------------|------------|----------------|------------------|
| Alvin O. Austin | 11,689,163 | 3,564,821 | 3,346,213 |
| Peter S. Burgess | 11,340,269 | 3,913,715 | 3,346,213 |
| James J. Burke, Jr. | 11,508,738 | 3,745,246 | 3,346,213 |
| Celia H. Currin | 11,688,479 | 3,565,505 | 3,346,213 |
| Paul E. Glaske | 11,289,295 | 3,964,689 | 3,346,213 |
| Charles F. Kalmbach | 11,308,245 | 3,945,739 | 3,346,213 |
| Shaun E. McAlmont | 11,564,045 | 3,689,939 | 3,346,213 |
| Alexis P. Michas | 11,290,110 | 3,963,874 | 3,346,213 |
| J. Barry Morrow | 11,339,069 | 3,914,915 | 3,346,213 |

2. Advisory, non-binding “Say-On-Pay” vote to approve the compensation of our named executive officers.

| Votes For | Votes Against | Abstain | Broker Non-Votes |
|------------|---------------|---------|------------------|
| 10,730,204 | 4,423,949 | 99,831 | 3,346,213 |

3. Ratification of the selection of Deloitte & Touche LLP as the Company’s independent registered public accounting firm for the year ending December 31, 2014.

| Votes For | Votes Against | Abstained |
|------------|---------------|-----------|
| 18,443,292 | 133,433 | 23,472 |

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press release of Lincoln Educational Services Corporation dated May 7, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LINCOLN EDUCATIONAL SERVICES
CORPORATION

Date: May 7, 2014

By: /s/ Cesar Ribeiro

Name: Cesar Ribeiro

Title: Executive Vice President, Chief Financial
Officer and Treasurer
