

MOTORCAR PARTS AMERICA INC

Form 8-K/A

January 22, 2016

---

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

---

FORM 8-K/A

AMENDMENT NO. 2

---

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 3, 2015

---

Motorcar Parts of America, Inc.

(Exact Name of Registrant as Specified in Its Charter)

---

New York

(State or Other Jurisdiction of Incorporation or  
Organization)

001-33861

(Commission File  
Number)

11-2153962

(I.R.S. Employer Identification  
Number)

2929 California Street, Torrance, CA 90503  
(Address of Principal Executive Offices) (Zip Code)

(310) 212-7910

(Registrant's telephone number including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

---

---

Explanatory Note:

This Amendment No. 2 on Form 8-K/A (this "Form 8-K/A") is an amendment to the Current Report on Form 8-K of Motorcar Parts of America, Inc., dated June 8, 2015, as amended (the "Original Form 8-K"). This Form 8-K/A is being filed solely to file a new copy of the redacted Credit Agreement referenced in the first sentence of the first paragraph of Item 1.01 of the Original Form 8-K, as amended by the Amendment No. 1 on Form 8-K/A, dated December 1, 2015. Other than the Credit Agreement attached herein, no other changes were made to the disclosure in the Original Form 8-K.

Item 9.01 Financial Statements and Exhibits

d) Exhibits.

Exhibit No.	Description
----------------	-------------

<u>10.1</u> *	Revolving Credit, Term Loan and Security Agreement, dated as of June 3, 2015, among Motorcar Parts of America, Inc., each lender from time to time party thereto, and PNC Bank, National Association, as agent.
---------------	-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

\* Certain provisions of this exhibit have been omitted pursuant to a request for a confidential treatment.

---

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Motorcar Parts of America, Inc.

Date: January 22, 2016 By: /s/ Michael M. Umansky  
Michael M. Umansky  
Vice President and General Counsel

---