

PEABODY ENERGY CORP
Form 4
April 17, 2017

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
ELLIOTT ASSOCIATES, L.P.

(Last) (First) (Middle)

40 WEST 57TH STREET, 30TH FLOOR

(Street)

NEW YORK, NY 10019

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol

PEABODY ENERGY CORP [BTU]

3. Date of Earliest Transaction (Month/Day/Year)

04/12/2017

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting Person
___ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)	
			Code	V	Amount	(A) or (D)	Price	
Common Stock, par value \$0.01 per Share ⁽¹⁾	04/12/2017		M		51,446	A	\$ 0.01 1,248,633	D
Common Stock, par value \$0.01 per Share ⁽¹⁾	04/12/2017		F		19	D	\$ 0.01 1,248,614	D
Common Stock, par	04/12/2017		M		282,344	A	\$ 0.01 3,111,267	I ⁽²⁾ See footnotes

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value \$0.01 per Share <u>(1)</u>									
Common Stock, par value \$0.01 per Share <u>(1)</u>	04/12/2017	F	93	D	\$ 0.01	3,111,174	I <u>(2)</u>		See footnotes
Common Stock, par value \$0.01 per Share <u>(1)</u>	04/13/2017	M	52,721	A	\$ 0.01	1,301,335	D		
Common Stock, par value \$0.01 per Share <u>(1)</u>	04/13/2017	F	18	D	\$ 0.01	1,301,317	D		
Common Stock, par value \$0.01 per Share <u>(1)</u>	04/13/2017	M	908	A	\$ 0.01	3,112,082	I <u>(2)</u>		See footnotes
Common Stock, par value \$0.01 per Share <u>(1)</u>	04/13/2017	J <u>(3)</u>	4,287	A	\$ 0 <u>(3)</u>	1,305,604	D		

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount Number Shares

Common Stock										
Warrant (Right to Buy) ⁽⁴⁾	\$ 0.01	04/12/2017	X	51,446	04/03/2017	07/03/2017	Common Stock	51,446		
Common Stock										
Warrant (Right to Buy) ⁽⁴⁾	\$ 0.01	04/12/2017	X	282,344	04/03/2017	07/03/2017	Common Stock	282,344		
Common Stock										
Warrant (Right to Buy) ⁽⁴⁾	\$ 0.01	04/12/2017	X	52,721	04/03/2017	07/03/2017	Common Stock	52,721		
Common Stock										
Warrant (Right to Buy) ⁽⁴⁾	\$ 0.01	04/13/2017	X	908	04/03/2017	07/03/2017	Common Stock	908		
Common Stock										
Warrant (Right to Buy) ⁽⁴⁾	\$ 0.01	04/13/2017	J ⁽³⁾	94	04/03/2017	07/03/2017	Common Stock	94		

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ELLIOTT ASSOCIATES, L.P. 40 WEST 57TH STREET, 30TH FLOOR NEW YORK, NY 10019			X	

Signatures

/s/ Elliot Greenberg, Vice President of Braxton Associates, Inc., as General Partner of Elliott Capital Advisors, L.P., as General Partner, of Elliott Associates, L.P. 04/17/2017

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- This Form 4 is filed by Elliott Associates, L.P. (the "Reporting Person"). The Reporting Person may be deemed to be a member of a
- (1) Section 13(d) group that collectively beneficially owns more than 10% of the Issuer's outstanding common stock. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of its pecuniary interest therein.
- (2)

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Securities are owned by The Liverpool Limited Partnership, a Bermuda limited partnership and a wholly-owned subsidiary of the Reporting Person.

- (3) These shares and warrants were acquired in connection with the settlement of certain claims in connection with the Issuer's emergence from Chapter 11 Bankruptcy.
- (4) The warrants are currently exercisable.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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