

United States Gasoline Fund, LP  
Form 8-A12B  
November 24, 2008

As filed with the Securities and Exchange Commission on [\_\_\_\_\_], 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 8-A**

For Registration of Certain Classes of Securities  
Pursuant to Section 12(b) or 12(g) of the  
Securities Exchange Act of 1934

United States Gasoline Fund, LP  
(Exact name of registrant as specified in its charter)

Delaware  
(State of incorporation or organization)

20-8837263  
(I.R.S. Employer Identification No.)

1320 Harbor Bay Parkway, Suite 145,  
Alameda, California  
(Address of principal executive offices)

94502  
(Zip Code)

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of each class<br>to be so registered | Name of each exchange on<br>which each class is to be registered |
|--|--|
| Units of United States Gasoline Fund, LP   | NYSE Arca, Inc.  |

If this Form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.  x

If this Form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.  "

Securities Act registration statement file number to which this form relates: 333-142206

Securities to be registered pursuant to Section 12(g) of the Act:

None  
(Title of class)

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**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

Item 1. Description of the Registrant's Securities to be Registered

The securities to be registered hereby are units of United States Gasoline Fund, LP (“USG”). The description of the units contained in the sections entitled “The Units,” “Who is the General Partner?,” “What is the Plan of Distribution?” and “U.S. Federal Income Tax Considerations” in the Prospectus included in USG’s Registration Statement on Form S-1 (File No. 333-142206) filed with the Securities and Exchange Commission on April 18, 2007 as amended from time to time (the “Registration Statement”), is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to the Registration Statement that includes such descriptions and that are subsequently filed are hereby also incorporated by reference herein.

Item 2. Exhibits

The following exhibits to this registration statement on Form 8-A are incorporated by reference from the documents specified which have been filed with the Securities and Exchange Commission.

| <b>Exhibit No.</b> | <b>Description</b>   |
|--------------------|--|
| 1                  | USG’s Form S-1 Registration Statement, as amended (Registration No. 333-142206), filed with the Securities and Exchange Commission on April 18, 2007 (incorporated herein by reference).                         |
| 2                  | Form of Amended and Restated Agreement of Limited Partnership, incorporated herein by reference to Exhibit 3.3 to USG’s Form S-1 Registration Statement (Registration No. 333-142206) filed on January 11, 2008. |
| 3                  | Certificate of Limited Partnership of the Registrant, incorporated herein by reference to Exhibit 3.1 to USG’s Form S-1 Registration Statement (Registration No. 333-142206) filed on April 18, 2007.            |

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**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Date: November 21, 2008

**United States Gasoline Fund, LP**

By: **United States  
Commodity Funds LLC**  
its General Partner

By: /s/ Howard Mah  
Howard Mah  
Chief Financial Officer

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**INDEX TO EXHIBITS**

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