

DGSE COMPANIES INC  
Form 8-K  
December 24, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

**Date of Report** (Date of earliest event reported):  
**December 21, 2012** (December 21, 2012)

DGSE COMPANIES, INC.

(Exact name of registrant as specified in its charter)

Nevada        **1-11048**        **88-0097334**  
(State or Other        (Commission (IRS Employer  
Jurisdiction of        File Number) Identification No.)  
Incorporation)

**11311 Reeder Rd.**  
**Dallas, Texas 75229**  
(Address of Principal Executive Offices) (Zip Code)

**(972) 484-3662**

(Registrant's telephone number, including area code)

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.07 Submission of Matters to a Vote of Security Holders**

On December 21, 2012, DGSE Companies, Inc., a Nevada corporation (the “Company”), held its annual meeting of stockholders (the “Annual Meeting”). The matters voted upon were: (i) the re-election of Craig Alan-Lee, James D. Clem, William P. Cordeiro, David Rector and James J. Vierling as directors, and (ii) the ratification of the appointment of Whitley Penn, LLP (“Whitley Penn”) as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2012.

Each of the nominees for director was reelected at the Annual Meeting and the results of the voting for the members of the Board of Directors are set forth below:

| Nominees            | Votes For | Votes Against | Abstain | Broker Non-Votes |
|---------------------|-----------|---------------|---------|------------------|
| Craig Alan-Lee      | 7,389,473 | 292,432       | 0       | 2,801,913        |
| James D. Clem       | 7,438,675 | 243,230       | 0       | 2,801,913        |
| William P. Cordeiro | 7,389,473 | 292,432       | 0       | 2,801,913        |
| David Rector        | 7,383,198 | 298,707       | 0       | 2,801,913        |
| James J. Vierling   | 7,438,675 | 243,230       | 0       | 2,801,913        |

The proposal to ratify the appointment of Whitley Penn as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2012, was approved. The results of the voting were as follows:

| Votes For  | Votes Against | Abstain | Broker Non-Votes |
|------------|---------------|---------|------------------|
| 10,362,842 | 120,609       | 367     | 0                |

**Item 9.01. Financial Statements and Exhibits**

(a) Not applicable.

(b) Not applicable.

(c) Not applicable.

(d) **Exhibits.**

None.

**EXHIBITS**

None.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 21, 2012 By: /s/ James J. Vierling  
James J. Vierling  
Chief Executive Officer