

Edgar Filing: GERON CORPORATION - Form 8-K

GERON CORPORATION  
Form 8-K  
February 25, 2005

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

FEBRUARY 25, 2005

Date of Report (Date of earliest event reported)

GERON CORPORATION  
-----

(Exact name of registrant as specified in its charter)

Delaware

0-20859

75-2287752

-----  
(State or Other Jurisdiction (Commission File Number)  
of Incorporation)

-----  
(IRS Employer  
Identification Number)

230 Constitution Drive  
Menlo Park, California

94025

-----  
(Address of principal executive offices)

-----  
(Zip Code)

(650) 473-7700

-----  
(Registrant's telephone number, including area code)

N/A

-----  
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 7.01 Regulation FD Disclosure

Pursuant to Securities and Exchange Commission Release Nos. 33-8216 and 34-47583, Geron Corporation is furnishing this information under Items 7.01 and 9.01 of Form 8-K.

The information in this Current Report is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended.

On February 25, 2005, Geron Corporation issued an earnings release announcing its financial results for the three and twelve months ended December 31, 2004. A copy of the earnings release is attached as Exhibit 99.1.

Item 9.01. Exhibits

(c) Exhibits

99.1 Press Release dated February 25, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GERON CORPORATION

Date: February 25, 2005

By: /s/ David L. Greenwood  
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Name: David L. Greenwood

Title: EVP, CFO

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EXHIBIT INDEX

Exhibit	Description
----- 99.1	----- Press Release dated February 25, 2005.