

Edgar Filing: DUKE ENERGY CORP - Form 35-CERT

DUKE ENERGY CORP  
Form 35-CERT  
August 27, 2004

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SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

QUARTERLY FILING CERTIFICATE

PURSUANT TO ORDER GRANTING EXEMPTIONS  
UNDER SECTION 3(b) TO  
FOREIGN PUBLIC UTILITY COMPANIES  
Release No 35-27497; File No. 70-10013

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DUKE ENERGY CORPORATION

526 S. Church Street  
Charlotte, North Carolina 28202  
(Name of the company filing this certificate and  
address of its principal executive office)

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Myron L. Caldwell  
Vice President and  
Treasurer  
Duke Energy Corporation  
526 S. Church Street  
Charlotte, North Carolina 28202  
(Name and address of agent for service)

Please also submit copies of all correspondence to:

Robert T. Lucas III  
Duke Energy Corporation  
422 South Church Street  
Charlotte, North Carolina 28201-1244

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By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ("Duke Energy") under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission's order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

CERTIFICATE

The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows Duke Energy's total capitalization as of June 30, 2004

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Capitalization (in millions of dollars)

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	June 30, 2004
Notes Payable and Commercial Paper	\$ 437
Long-Term Debt (including current portion)	20,716
Preferred and Preference Stock	134
Minority Interests	1,674
Total Common Stock Equity	14,555
Total Capitalization	\$37,516

2. As of August 1, 2004, Duke Energy's senior unsecured debt ratings were Baa1 from Moody's Investors Service, Inc., and BBB from Standard & Poor's Rating Service, a division of The McGraw-Hill Companies, Inc.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 27th day of August, 2004.

/s/ Myron L. Caldwell

Myron L. Caldwell  
Vice President and Treasurer

Respectfully submitted,  
DUKE ENERGY CORPORATION

By: /s/ Robert T. Lucas III

Robert T. Lucas III  
Assistant Secretary

Dated: August 27, 2004