HCA Holdings, Inc. Form 4 February 20, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

OMB APPROVAL

3235-0287

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Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

See Instruction 1(b).

(Last)

(Print or Type Responses)

1. Name and Address of Reporting Person * HERCULES HOLDING II, LLC

2. Issuer Name and Ticker or Trading Symbol

HCA Holdings, Inc. [HCA]

3. Date of Earliest Transaction

(Month/Day/Year) 02/15/2013

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

C/O HCA HOLDINGS, INC., ONE PARK PLAZA

(Street)

(First)

Director 10% Owner Other (specify Officer (give title below)

(Middle)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

Owned

Following

X Form filed by One Reporting Person Form filed by More than One Reporting

NASHVILLE, TN 37203

(City) (State) (Zip) 1.Title of 2. Transaction Date 2A. Deemed

(Month/Day/Year)

3. 4. Securities Acquired (A) or TransactionDisposed of (D) Execution Date, if Code (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 5. Amount of Ownership Securities Beneficially Form:

7. Nature of Indirect Beneficial Direct (D) Ownership or Indirect (Instr. 4)

Code V Amount (A) or (D) Price Reported (I) Transaction(s) (Instr. 4) (Instr. 3 and 4)

Common Stock, par

share

Security

(Instr. 3)

value 02/15/2013 \$0.01 per

49,691,767 $S^{(1)}$ (1)

D 35.87 (1)

174,275,052

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of	f 2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exer	cisable and	7. Titl	le and	8. Price of	9. Nu
Derivative	e Conversion	(Month/Day/Year)	Execution Date, if	TransactionNumber		Expiration D	ate	Amou	ınt of	Derivative	Deriv
Security	or Exercise		any	Code	of	(Month/Day/	/Year)	Under	rlying	Security	Secui
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivativ	Derivative		Securities		(Instr. 5)	Bene
	Derivative				Securities		(Instr. 3 and 4)			Owne	
	Security				Acquired						Follo
					(A) or						Repo
					Disposed						Trans
					of (D)						(Instr
					(Instr. 3,						
					4, and 5)						
									A		
									Amount		
						Date Exercisable	Expiration Date	Title	or Namel		
									Number		
				C-1- V	(A) (D)				of		
				Code v	(A) (D)				Shares		

Reporting Owners

Relationships Reporting Owner Name / Address

> Director 10% Owner Officer Other

HERCULES HOLDING II. LLC C/O HCA HOLDINGS, INC. ONE PARK PLAZA NASHVILLE, TN 37203

X

Signatures

/s/ John M. Franck II, by power of attorney for Hercules Holding II, LLC

02/20/2013

**Signature of Reporting Person

Date

Explanation of Responses:

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

In connection with the secondary offering (the "Secondary Offering") of common stock, par value \$0.01 per share (the "Common Stock"), of HCA Holdings, Inc. (the "Company") by certain selling shareholders to Citigroup Global Markets Inc. and Barclays Capital Inc.

- (1) pursuant to an underwriting agreement (the "Underwriting Agreement") and final prospectus supplement, each dated February 11, 2013, Hercules Holding II, LLC ("Hercules"), as a selling shareholder, sold 49,691,767 shares of Common Stock of the Company at \$35.87 per share. The Secondary Offering closed on February 15, 2013.
 - Following the sale of shares of Common Stock reported herein, Hercules directly holds 174,275,052 shares of Common Stock. The membership interests of Hercules Holding II, LLC are held by a private investor group, including affiliates of Bain Capital Partners, LLC,
- (2) Kohlberg Kravis Roberts & Co. L.P. and Company founder Dr. Thomas F. Frist, Jr. Each of such persons disclaims membership in any such group and each of such persons other than Hercules disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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