Edgar Filing: PAGLIUCA STEPHEN G - Form 4

PAGLIUCA STEPHEN G

Form 4

February 20, 2013

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB

OMB APPROVAL

3235-0287 Number:

January 31, Expires: 2005

0.5

Estimated average burden hours per

response...

if no longer subject to Section 16. Form 4 or

Check this box

Form 5 obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * PAGLIUCA STEPHEN G

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Last)

(First)

(Middle)

(Zip)

HCA Holdings, Inc. [HCA] 3. Date of Earliest Transaction

(Check all applicable)

(Month/Day/Year)

02/15/2013

X_ Director X 10% Owner _ Other (specify Officer (give title

C/O BAIN CAPITAL PARTNERS. LLC. JOHN HANCOCK TOWER. 200 CLARENDON ST

(State)

(Street) 4. If Amendment, Date Original

Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

BOSTON, MA 02116

(City)

1.Title of Security (Month/Day/Year) (Instr. 3) 2. Transaction Date (Month/Day/Year) (Instr. 3) (Month/Day/Year) (Month/Day/Year) (Instr. 3) (Month/Day/Year) (Month/Day/Year) (Instr. 8) (Month/Day/Year) (Month/Day/Year) (Instr. 8) (Month/Day/Year) (Instr. 4) (Month/Day/Year) (Instr. 4) (A) Or Following or Indirect Reported (I) Transaction(s) (Instr. 3 and 4) (Instr. 3 and 4) (Instr. 4) (Instr. 3) See Stock, Par Value	(,)	()	Table 1 - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned								
(Instr. 3) any (Month/Day/Year) (Instr. 8) Code (Instr. 3, 4 and 5) (Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8) Code (Instr. 3, 4 and 5) (Instr. 3, 4 and 5) (A) Owned Following Form: Owned (Instr. 4) (Instr. 4) (Instr. 3 and 4) Code V Amount (D) Price See Stock, Par Value See Stock, Par Value	1.Title of	2. Transaction Date	2A. Deemed	3.	4. Securities A	cquire	d (A) or	5. Amount of	6.	7. Nature of	
Common Stock, Par Value O2/15/2013 (Month/Day/Year) (Instr. 8) (Instr. 9) (Instr. 9) (Instr. 9) (Instr. 9) (Instr. 9) (Instr. 4) (Instr. 9) (In	Security	(Month/Day/Year)	Execution Date, if	Transactio	onDisposed of (D)		Securities	Ownership	Indirect	
Code V Amount Code Code V Amount Code Code V Amount Code C	(Instr. 3)		any	Code	(Instr. 3, 4 and	5)		Beneficially	Form:	Beneficial	
Common Stock, Par Value 02/15/2013 S 23,576,519 D \$ 35.87 \$ 50,331,374 I Footnotes (1) (Instr. 4) Footnotes (1) (Instr. 3 and 4) Footnotes (1) (2) (3) (4)			(Month/Day/Year)	(Instr. 8)				Owned	Direct (D)	Ownership	
Common Stock, Par Value 02/15/2013 S 23,576,519 D \$ 35.87 Transaction(s) (Instr. 4) (Instr. 3 and 4)								Following	or Indirect	(Instr. 4)	
Code V Amount (D) Price (Instr. 3 and 4) Common Stock, Par Value (15/2013) Solve V Amount (D) Price (Instr. 3 and 4) See Stock Stock, Par Value (10/2013) Solve V Amount (D) Price (Instr. 3 and 4) See Stock						(4)		Reported	(I)		
Code V Amount (D) Price (Instr. 3 and 4) Common Stock, Par Value 02/15/2013 S 23,576,519 D \$ 50,331,374 I Footnotes (1) (2) (3) (4)								Transaction(s)	(Instr. 4)		
Stock, Par Value 02/15/2013 S 23,576,519 D \$ 50,331,374 I Footnotes (1) (2) (3) (4)				Code V	Amount		Price	(Instr. 3 and 4)			
Stock, Par Value 02/15/2013 S 23,576,519 D \$ 50,331,374 I Footnotes (1) (2) (3) (4)	Common									See	
Par Value 02/15/2013 S 23,5/6,519 D 35.87 50,331,3/4 1 (1) (2) (3) (4)	Stock,	00/15/0010		C	02 576 510	ъ	\$	50 221 274	_	Footnotes	
741 74140		02/15/2013		S	23,576,519	D	35 87	50,331,374	1	(1) (2) (3) (4)	
\$0.01	\$0.01									(5)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Edgar Filing: PAGLIUCA STEPHEN G - Form 4

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exerc	isable and	7. Title	and	8. Price of	9
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transacti	orNumber	Expiration Da	ate	Amour	nt of	Derivative	J
Security	or Exercise		any	Code	of	(Month/Day/	Year)	Underl	ying	Security	5
(Instr. 3)	Price of		(Month/Day/Year)	(Instr. 8)	Derivative	e		Securit	ies	(Instr. 5)]
	Derivative				Securities			(Instr.	3 and 4)		(
	Security				Acquired						J
					(A) or						J
					Disposed						-
					of (D)						(
					(Instr. 3,						
					4, and 5)						
									Amount		
									or		
						Date	Expiration		Number		
						Exercisable	Exercisable Date		of		
				Code V	(A) (D)				Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
copyring of the comment of	Director	10% Owner	Officer	Other		
PAGLIUCA STEPHEN G C/O BAIN CAPITAL PARTNERS, LLC JOHN HANCOCK TOWER, 200 CLARENDON ST BOSTON, MA 02116	X	X				
, -						

Signatures

/s/ Stephen 02/19/2013 Pagliuca

**Signature of Date
Reporting Person

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The shares of HCA Holdings, Inc. ("HCA") reported on this Form 4 are held of record by Hercules Holding II, LLC ("Hercules II").

 Hercules II is held by a private investor group, including affiliates of Bain Capital Investors, LLC ("BCI"), Kohlberg Kravis & Roberts & Co. LLC and affiliates of HCA founder Dr. Thomas F. Frist, Jr. Affiliates of BCI indirectly own 50,331,374 shares of Common Stock of HCA.
 - Includes 21,887,938 shares of HCA indirectly sold by Bain Capital Integral Investors, 2006, LLC ("Integral 2006") by virtue of its membership in Hercules II, Mr. Pagliuca is a Managing Director of BCI. Because BCI is the administrative member of Integral 2006, Mr.
- (2) Pagliuca may be deemed to beneficially own the 46,773,097 shares of Common Stock of HCA indirectly owned by Integral 2006 by virtue of its membership in Hercules II. Mr. Pagliuca disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.
- Includes 160,098 shares of HCA indirectly sold by BCIP TCV, LLC ("BCIP TCV") by virtue of its membership in Hercules II. Because
 BCI is the administrative member of BCIP TCV, Mr. Pagliuca may be deemed to beneficially own the 337,368 shares of Common Stock of HCA indirectly owned by BCIP TCV by virtue of its membership in Hercules II. Mr. Pagliuca disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

(4)

Reporting Owners 2

Edgar Filing: PAGLIUCA STEPHEN G - Form 4

Included 1,528,483 shares of HCA indirectly sold by Bain Capital Hercules Investors, LLC ("Hercules Investors" together with BCI, Integral 2006 and BCIP TCV, the "Bain Entities") by virtue of its membership in Hercules II. Because BCI is the administrative member of Hercules Investors, Mr. Pagliuca may be deemed to beneficially own the 3,220,909 shares of Common Stock of HCA indirectly owned by Hercules Investors by virtue of its membership in Hercules II. Mr. Pagliuca disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein.

As a result of the relationships described in the foregoing footnotes, Mr. Pagliuca may be deemed to beneficially own the 174,275,052 shares of Common Stock of HCA held by Hercules II. Mr. Pagliuca disclaims beneficial ownership of such securities, except to the extent of his pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.