HCA Holdings, Inc. Form 4 February 20, 2013

### FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section may continue. 30(h) of the Investment Company Act of 1940 See Instruction

1(b).

(Last)

(City)

Form 5

obligations

(Print or Type Responses)

1. Name and Address of Reporting Person \* BAIN CAPITAL INVESTORS LLC

(First)

(Street)

(State)

(Middle)

(Zip)

2. Issuer Name and Ticker or Trading

Symbol

HCA Holdings, Inc. [HCA]

3. Date of Earliest Transaction

(Month/Day/Year) 02/15/2013

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

X 10% Owner Other (specify

**OMB** 

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**OMB APPROVAL** 

3235-0287

January 31,

2005

0.5

JOHN HANCOCK TOWER, 200 CLARENDON STREET

4. If Amendment, Date Original

Filed(Month/Day/Year)

below)

6. Individual or Joint/Group Filing(Check Applicable Line)

Director

Officer (give title

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

BOSTON, MA 02116

|            |                     |                    |                            |                 |        |              | , <b>F</b> , .   |             | <i>3</i> =      |
|------------|---------------------|--------------------|----------------------------|-----------------|--------|--------------|------------------|-------------|-----------------|
| 1.Title of | 2. Transaction Date | 2A. Deemed         | 3.                         | 4. Securities A | cquire | d (A) or     | 5. Amount of     | 6.          | 7. Nature of    |
| Security   | (Month/Day/Year)    | Execution Date, if | TransactiorDisposed of (D) |                 |        | Securities   | Ownership        | Indirect    |                 |
| (Instr. 3) |                     | any                | Code (Instr. 3, 4 and 5)   |                 |        | Beneficially | Form:            | Beneficial  |                 |
|            |                     | (Month/Day/Year)   | (Instr. 8)                 |                 |        |              | Owned            | Direct (D)  | Ownership       |
|            |                     |                    |                            |                 |        |              | Following        | or Indirect | (Instr. 4)      |
|            |                     |                    |                            |                 |        |              | Reported         | (I)         |                 |
|            |                     |                    |                            |                 | (A)    |              | Transaction(s)   | (Instr. 4)  |                 |
|            |                     |                    |                            |                 | or     |              | (Instr. 3 and 4) |             |                 |
|            |                     |                    | Code V                     | Amount          | (D)    | Price        | ( ,              |             |                 |
| Common     |                     |                    |                            |                 |        |              |                  |             | See             |
| Stock,     |                     |                    |                            |                 |        | \$           | 50,331,374       |             | Footnotes       |
| Par Value  | 02/15/2013          |                    | S                          | 23,576,519      | D      | 25.97        | 50,331,374       | I           | (1) (2) (3) (4) |
|            |                     |                    |                            |                 |        | 33.67        |                  |             |                 |
| \$0.01     |                     |                    |                            |                 |        |              |                  |             | <u>(5)</u>      |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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| 1. Title of Derivative | 2. Conversion                                     | 3. Transaction Date (Month/Day/Year) |                      | 4.<br>Transacti | 5.<br>orNumber | 6. Date Exerc<br>Expiration D |                    | 7. Titl        |                                        | 8. Price of Derivative | 9. Nu<br>Deriv                                            |
|------------------------|---------------------------------------------------|--------------------------------------|----------------------|-----------------|----------------|-------------------------------|--------------------|----------------|----------------------------------------|------------------------|-----------------------------------------------------------|
| Security (Instr. 3)    | or Exercise<br>Price of<br>Derivative<br>Security |                                      | any (Month/Day/Year) | Code (Instr. 8) | of             | (Month/Day/<br>e              |                    | Under<br>Secur | rlying                                 | Security (Instr. 5)    | Secur<br>Bene<br>Owne<br>Follo<br>Repo<br>Trans<br>(Instr |
|                        |                                                   |                                      |                      | Code V          | (A) (D)        | Date<br>Exercisable           | Expiration<br>Date | Title          | Amount<br>or<br>Number<br>of<br>Shares |                        |                                                           |

## **Reporting Owners**

| Reporting Owner Name / Address                                                                              | Relationships |           |         |       |  |  |  |
|-------------------------------------------------------------------------------------------------------------|---------------|-----------|---------|-------|--|--|--|
| reporting owner rune, runess                                                                                | Director      | 10% Owner | Officer | Other |  |  |  |
| BAIN CAPITAL INVESTORS LLC<br>JOHN HANCOCK TOWER<br>200 CLARENDON STREET<br>BOSTON, MA 02116                |               | X         |         |       |  |  |  |
| Bain Capital Integral Investors 2006, LLC<br>JOHN HANCOCK TOWER<br>200 CLARENDON STREET<br>BOSTON, MA 02116 |               | X         |         |       |  |  |  |
| BCIP TCV, LLC<br>JOHN HANCOCK TOWER<br>200 CLARENDON STREET<br>BOSTON, MA 02116                             |               | X         |         |       |  |  |  |
| Bain Capital Hercules Investors, LLC<br>JOHN HANCOCK TOWER<br>200 CLARENDON STREET<br>BOSTON, MA 02116      |               | X         |         |       |  |  |  |
| Signatures                                                                                                  |               |           |         |       |  |  |  |
| Bain Capital Investors, LLC /s/ Christopher Gordon                                                          |               | 02/19/2   | 013     |       |  |  |  |
| **Signature of Reporting Person                                                                             |               | Date      |         |       |  |  |  |

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The shares of HCA Holdings, Inc. ("HCA") reported on this Form 4 are held of record by Hercules Holding II, LLC ("Hercules II"). Hercules II is held by a private investor group, including affiliates of Bain Capital Investors, LLC ("BCI"), Kohlberg Kravis & Roberts & Co. LLC and Merrill Lynch Global Private Equity, and affiliates of HCA founder Dr. Thomas F. Frist, Jr. Affiliates of BCI indirectly own

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50,331,374 shares of Common Stock of HCA.

- Includes 21,887,938 shares of HCA indirectly sold by Bain Capital Integral Investors 2006, LLC ("Integral 2006"), by virtue of its membership in Hercules II. Because BCI is the administrative member of Integral 2006, BCI may be deemed to beneficially own the 46,773,097 shares of Common Stock of HCA indirectly owned by Integral 2006 by virtue of its membership in Hercules II. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- Includes 160,098 shares of HCA indirectly sold by BCIP TCV, LLC ("BCIP TCV"), by virtue of its membership in Hercules II. Because BCI is the administrative member of BCIP TCV, BCI may be deemed to beneficially own the 337,368 shares of Common Stock of HCA indirectly owned by BCIP TCV by virtue of its membership in Hercules II. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
  - Includes 1,528,483 shares of HCA indirectly sold by Bain Capital Hercules Investors, LLC ("Hercules Investors" together with BCI, Integral 2006 and BCIP TCV, the "Bain Entities") by virtue of its membership in Hercules II. Because BCI is the administrative member
- (4) of Hercules Investors, BCI may be deemed to beneficially own the 3,220,909 shares of Common Stock of HCA indirectly owned by Hercules Investors by virtue of its membership in Hercules II. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- As a result of the relationships described in the foregoing footnotes, the Bain Entities may be deemed to beneficially own the 174,275,052 (5) shares of Common Stock of HCA held by Hercules II. Each of the Bain Entities disclaims beneficial ownership of such securities, except to the extent of its pecuniary interest therein.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.