

KULICKE & SOFFA INDUSTRIES INC

Form 8-K

November 20, 2003

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**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

**Date of Report (Date of earliest event reported) November 20, 2003**

**KULICKE AND SOFFA INDUSTRIES, INC.**

(Exact name of registrant as specified in its charter)

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**PENNSYLVANIA**  
(State or other jurisdiction

**000-00121**  
(Commission

**23-1498399**  
(I.R.S. Employer

of incorporation)

File Number)

Identification No.)

**2101 Blair Mill Road, Willow Grove, PA 19090**

(Address of principal executive offices) (Zip code)

**Registrant's telephone number, including area code (215) 784-6000**

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**ITEM 5. OTHER EVENTS**

On November 20, 2003, Kulicke and Sofa Industries, Inc. announced its intention, subject to market and other conditions, to raise approximately \$185 million (excluding proceeds of the over-allotment option, if any) through a private placement of convertible subordinated notes due 2008 to certain qualified institutional investors. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated November 20, 2003



EXHIBIT INDEX

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