

OLIN CORP  
Form 8-K  
February 24, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported): February 24, 2004**

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**OLIN CORPORATION**

(Exact name of registrant as specified in its charter)

<b>Virginia</b> (State or Other Jurisdiction of Incorporation)	<b>1-1070</b> (Commission File Number)	<b>13-1872319</b> (IRS Employer Identification No.)
<b>P.O. Box 4500, 501 Merritt 7,</b>  <b>Norwalk, Connecticut</b>  (Address of principal executive offices)		<b>06856-4500</b>  (Zip Code)

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(203) 750-3000

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

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Item 7. Exhibits.

<u>Exhibit No.</u>	<u>Exhibit</u>
99.1	Presentation slides for a meeting on February 24, 2004.

Item 9. Regulation FD Disclosure.

In accordance with General Instruction B.2. of Form 8-K, the following information shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended. Olin disclaims any intention or obligation to update or revise this information.

Attached as Exhibit 99.1 is a copy of the slides which will be presented at an investor meeting sponsored by Morgan Stanley on February 24, 2004.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OLIN CORPORATION

By:    /s/ George H. Pain

Name: George H. Pain  
Title: Vice President, General

Counsel and Secretary

Date: February 24, 2004

EXHIBIT INDEX

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