

NEWS CORP  
Form 425  
February 03, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported):**

February 2, 2005

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**NEWS CORPORATION**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or Other Jurisdiction  
  
of Incorporation)

**001-32352**  
(Commission File Number)

**26-0075658**  
(IRS Employer  
  
Identification No.)

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1211 Avenue of the Americas

New York, New York  
(Address of principal executive offices)

10036  
(Zip Code)

Registrant's telephone number, including area code

(212) 852-7000

Not applicable

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

On February 2, 2005, News Corporation held a conference call to discuss its financial results for the quarter ended December 31, 2004. A copy of the transcript of the conference call is attached hereto as Exhibit 99.1 and hereby incorporated by reference.

**Exhibit Index**

99.1 Transcript of conference call of News Corporation, dated February 2, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 3, 2005

NEWS CORPORATION

By: /s/ Lawrence A. Jacobs

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Lawrence A. Jacobs  
Senior Executive Vice President,

Group General Counsel