

Edgar Filing: KEY TRONIC CORP - Form SC 13G/A

KEY TRONIC CORP  
Form SC 13G/A  
February 14, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
SCHEDULE 13G  
Under the Securities Exchange Act of 1934  
(Amendment No. 3)\*

Key Tronic Corp  
(Name of Issuer)

Common Stock  
(Title of Class of Securities)

493144 10 9  
(Title of Class of Securities)

December 31, 2004  
(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)  
 Rule 13d-1(c)  
 Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this firm with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1. NAMES OF REPORTING PERSONS  
IRS IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)

Davidson Investment Advisors, Inc.  
41-0956607

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2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  
(a)   
(b)   
-----

3. SEC USE ONLY  
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4. CITIZENSHIP OR PLACE OF ORGANIZATION  
Delaware, United States of America  
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5. SOLE VOTING POWER  
N/A

6. SHARED VOTING POWER  
1,057,375

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7. SOLE DISPOSITIVE POWER  
N/A

8. SHARED DISPOSITIVE POWER  
1,057,375

9. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
1,057,375

10. CHECK BOX IF THE AGGREGATE AMOUNT IN THE ROW (9) EXCLUDES  
CERTAIN SHARES [ ]

11. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)  
10.8%

12. TYPE OF REPORTING PERSON  
IA

ITEM 1.

(a) NAME OF ISSUER  
Key Tronic Corp

(b) ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES  
North 4424 Sullivan Road  
Spokane, WA 99216

ITEM 2.

(a) NAME OF PERSON FILING  
Davidson Investment Advisors, Inc.

(b) ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE,  
RESIDENCE  
8 Third Street North  
Great Falls, MT 59401

(c) CITIZENSHIP  
N/A

(d) TITLE OF CLASS OF SECURITIES  
Common Stock

(e) CUSIP NUMBER  
493144 10 9

ITEM 3.

IF THIS STATEMENT IS FILED PURSUANT TO RULE 13d-1(b), OR 13d-2(b) CHECK  
WHETHER THE PERSON FILING IS A:

(e) [x] Investment Advisor registered under section 203 of the  
Investment Advisers Act of 1940

ITEM 4. OWNERSHIP

(a) AMOUNT BENEFICIALLY OWNED  
1,057,375

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(b) PERCENT OF CLASS  
10.8%

(c) NUMBERS OF SHARES AS TO WHICH SUCH PERSON HAS:

(i) SOLE POWER TO VOTE OR TO DIRECT THE VOTE  
None

(ii) SHARED POWER TO VOTE OR TO DIRECT THE VOTE  
1,057,375

(iii) SOLE POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF  
None

(iv) SHARED POWER TO DISPOSE OR TO DIRECT THE DISPOSITION OF  
1,057,375

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS  
N/A

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON  
None

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH  
ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY  
N/A

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBER OF THE GROUP  
N/A

ITEM 9. NOTICE OF DISSOLUTION OF GROUP  
N/A

ITEM 10. CERTIFICATION

BY SIGNING BELOW, I CERTIFY THAT, TO THE BEST OF MY KNOWLEDGE AND BELIEF, THE SECURITIES REFERRED TO ABOVE WERE ACQUIRED AND ARE HELD IN THE ORDINARY COURSE OF BUSINESS AND WERE NOT ACQUIRED AND ARE NOT HELD FOR THE PURPOSE OF OR WITH THE EFFECT OF CHANGING OR INFLUENCING THE CONTROL OF THE ISSUER OF SUCH SECURITIES AND WERE NOT ACQUIRED AND ARE NOT HELD IN CONNECTION WITH OR AS A PARTICIPANT IN ANY TRANSACTION HAVING THAT PURPOSE OR EFFECT.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 11, 2005

/S/ Andrew I. Davidson  
President