

OMNI ENERGY SERVICES CORP
Form 10-Q/A
June 18, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-Q/A

(Amendment No. 1)

Quarterly Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
For the Quarterly period ended March 31, 2008

or

Transition Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
For the transition period _____ to _____

COMMISSION FILE NUMBER 0-23383

OMNI ENERGY SERVICES CORP.

(Exact name of registrant as specified in its charter)

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LOUISIANA
(State or other jurisdiction of

72-1395273
(I.R.S. Employer

incorporation or organization)

Identification No.)

4500 N.E. EVANGELINE THRUWAY

CARENCRO, LOUISIANA
(Address of principal executive offices)

70520
(Zip Code)

Registrant's telephone number, including area code: (337) 896-6664

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the Registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer Accelerated filer Non-accelerated filer Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes No

As of May 6, 2007 there were 17,646,859 shares of the Registrant's common stock, \$0.01 par value per share, outstanding.

EXPLANATORY NOTE:

This amended Quarterly Report on Form 10-Q/A for the three months ended March 31, 2008 (the Amendment) is filed solely to include in Exhibits 31.1 and 31.2 a reference to the certifying officers responsibility for establishing and maintaining internal control over financial reporting. This reference was inadvertently omitted from Exhibits 31.1 and 31.2 as filed on May 12, 2008 with the Quarterly Report on Form 10-Q for the three months ended March 31, 2008 (the Original Filing). Each certification, as corrected by this Amendment, was true and correct as of the date of the Original Filing. No modification or update is otherwise made to any other disclosures or exhibits in the Original Filing, nor does this Amendment reflect any events occurring after the date of the Original Filing.

ITEM 6 EXHIBITS

| Exhibit No. | Description of Exhibits |
|--------------------|--|
| 31.1 | Section 302 Certification of Chief Executive Officer |
| 31.2 | Section 302 Certification of Chief Financial Officer |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on our behalf by the undersigned thereunto duly authorized.

OMNI ENERGY SERVICES CORP.

Dated: June 18, 2008

/s/ James C. Eckert
James C. Eckert
President and Chief Executive Officer

(Principal Executive Officer)

Dated: June 18, 2008

/s/ Ronald D. Mogel
Ronald D. Mogel
Senior Vice President and Chief Financial Officer

(Principal Financial Officer)