

ADVANCED MEDICAL OPTICS INC  
Form 8-K  
October 20, 2008

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): October 20, 2008**

**ADVANCED MEDICAL OPTICS, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**01-31257**  
(Commission  
File Number)

**33-0986820**  
(IRS Employer  
Identification No.)

**1700 E. St. Andrew Place**  
**Santa Ana, CA**  
(Address of principal executive offices)

**92705**  
(Zip Code)

**Registrant's telephone number, including area code: (714) 247-8200**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

Advanced Medical Optics, Inc. (the Company ) today issued a press release announcing that the Company purchased approximately \$124 million aggregate principal amount of its 3.25% convertible senior subordinated notes due 2026 for approximately \$51.8 million and approximately \$57 million aggregate principal amount of its 2.50% convertible senior subordinated notes due 2024 for approximately \$45.3 million. These repurchases were consummated pursuant to privately negotiated transactions with holders of the notes that had previously contacted the company. The press release is filed as exhibit 99.1 herewith and the information contained in the press release is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

99.1 Press Release, dated October 20, 2008, of Advanced Medical Optics, Inc.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ADVANCED MEDICAL OPTICS, INC.**  
(Registrant)

Date: October 20, 2008

By: /s/ MICHAEL J. LAMBERT  
Michael J. Lambert,  
Executive Vice President and Chief Financial Officer

**EXHIBIT INDEX**

**Exhibit  
No.**

99.1 Press release, dated October 20, 2008, issued by Advanced Medical Optics, Inc.