

Seaspan CORP
Form 6-K
May 24, 2011

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13A-16 OR 15D-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report: May 24, 2011

Commission File Number 1-32591

SEASPAN CORPORATION

(Exact name of Registrant as specified in its charter)

Unit 2, 7th Floor, Bupa Centre,

141 Connaught Road West,

Edgar Filing: Seaspn CORP - Form 6-K

Hong Kong

China

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1).

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7).

Yes No

THIS REPORT ON FORM 6-K IS HEREBY INCORPORATED BY REFERENCE INTO THE FOLLOWING REGISTRATION STATEMENT OF THE COMPANY:

*** REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333- 168938) ORIGINALLY FILED WITH THE SEC ON AUGUST 19, 2010**

Item 6 Exhibits

The following exhibits are filed as part of this Report:

- 1.1 Underwriting Agreement
- 5.1 Opinion of Reeder & Simpson, P.C., Marshall Islands counsel to Seaspan Corporation
- 8.1 Opinion of Perkins Coie LLP, United States counsel to Seaspan Corporation
- 8.2 Opinion of Reeder & Simpson, P.C., Marshall Islands counsel to Seaspan Corporation
- 8.3 Opinion of Farris, Vaughn, Wills & Murphy LLP, Canadian counsel to Seaspan Corporation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SEASPAN CORPORATION

Date: May 24, 2011

By: /s/ Sai W. Chu
Sai W. Chu
Chief Financial Officer