

COMMERCIAL METALS CO
Form 8-K
January 19, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) January 19, 2012

Commercial Metals Company

(Exact Name of Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

1-4304
(Commission

File Number)

75-0725338
(IRS Employer

Identification No.)

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

6565 N. MacArthur Blvd.

Irving, Texas 75039
(Address of Principal Executive Offices) (Zip Code)
(214) 689-4300

(Registrant's Telephone Number, Including Area Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

The board of directors of the Company has determined that if the Rights Agreement, dated July 30, 2011 (the "Rights Agreement"), between the Company and Broadridge Corporate Issuer Solutions, Inc., as rights agent, has not been terminated by the Company prior to the Company's 2013 annual meeting of stockholders (the "2013 Annual Meeting"), the Company will include on the ballot for the 2013 Annual Meeting a precatory proposal with respect to the Rights Agreement.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

COMMERCIAL METALS COMPANY

Date: January 19, 2012

By: /s/ Ann J. Bruder

Name: Ann J. Bruder

Title: Senior Vice President of Law, Government Affairs and Global
Compliance, General Counsel and Corporate Secretary