

UGI CORP /PA/
Form 8-K
January 25, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 25, 2012

UGI Corporation

(Exact name of registrant as specified in its charter)

Pennsylvania
(State or other jurisdiction)

1-11071
(Commission)

23-2668356
(IRS Employer)

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(State of incorporation)

(File Number)

(Identification No.)

460 No. Gulph Road, King of Prussia, Pennsylvania 19406
(Address of principal executive offices, including zip code)

Registrant's telephone number, including area code: 610 337-7000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On January 25, 2012, UGI Corporation (the Company) issued a press release announcing financial results for the Company for the fiscal quarter ended December 31, 2011. A copy of the press release is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibit is being furnished herewith:

99.1 Press Release of UGI Corporation dated January 25, 2012, reporting its financial results for the fiscal quarter ended December 31, 2011.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UGI Corporation

January 25, 2012

*By: /s/ Hugh J. Gallagher
Name: Hugh J. Gallagher
Title: Treasurer*

EXHIBIT INDEX

The Following Exhibit Is Furnished:

| EXHIBIT NO. | DESCRIPTION |
|--------------------|--|
| 99.1 | Press Release of UGI Corporation dated January 25, 2012, reporting its financial results for the fiscal quarter ended December 31, 2011. |