

STERLITE INDUSTRIES (INDIA) LTD

Form 6-K

February 28, 2012

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934**

**For the month of February 2012**

**Commission File 001 33175**

**Sterlite Industries (India) Limited**

**(Exact name of registrant as specified in the charter)**

**Not Applicable**

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(Translation of Registrant's name into English)

**Republic of India**

(Jurisdiction of incorporation or organization)

**SIPCOT Industrial Complex**

**Madurai Bypass Road**

**T.V. Puram PO, Tuticorin,**

**Tamil Nadu 628 002, India**

**+91-22-0461 4242591**

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to registrant in connection with Rule 12g3-2(b): **Not applicable.**

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Signature

Exhibit Index

Ex-99.1 Press Release of Sterlite Industries (India) Limited dated February 25, 2012

The Board of Directors of **Sterlite Industries (India) Limited** in their meeting held on February 25, 2012 has approved a restructuring proposal the details of which is provided in the annexed press release and transaction highlights explaining the rationale, steps, share exchange ratio.

99.1 Press Release of Sterlite Industries (India) Limited dated February 25, 2012.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunder duly authorized.

Date: February 28, 2012

**STERLITE INDUSTRIES (INDIA) LIMITED**

By: /s/ Mahendra Singh Mehta  
Name: Mahendra Singh Mehta  
Title: Chief Executive Officer - SIIL