

SOLTA MEDICAL INC  
Form SC14D9C  
December 17, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**SCHEDULE 14D-9**  
**Solicitation/Recommendation Statement**  
**Under Section 14(d)(4) of the Securities Exchange Act of 1934**

**SOLTA MEDICAL, INC.**  
**(Name of Subject Company)**

**SOLTA MEDICAL, INC.**  
**(Name of Person Filing Statement)**

**Common Stock, par value \$0.001 per share**  
**(Title of Class of Securities)**

**83438K-103**  
**(CUSIP Number of Class of Securities)**

**Mr. Mark Sieczkarek**

**President and Chief Executive Officer**

**25881 Industrial Boulevard**

**Hayward, California 94545**

**(510) 782-2286**

**(Name, address and telephone number of person authorized to receive notices and communications  
on behalf of the persons filing statement)**

*With copies to:*

**Daniel J. Winnike**

**Kris Withrow**

**Fenwick & West LLP**

**801 California Street,**

**Mountain View, California 94041**

**(650) 988-8500**

- x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

The information set forth under Items 1.01(i), 8.01 and 9.01 of the Current Report on Form 8-K filed by Solta Medical, Inc. on December 17, 2013 (including all exhibits attached thereto) is incorporated herein by reference.