

EASTMAN KODAK CO  
Form SC 13D/A  
December 02, 2014

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**SCHEDULE 13D**

**UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**(Amendment No. 2)\***

**EASTMAN KODAK COMPANY**

**(Name of Issuer)**

**Common Stock, par value \$0.01 per share**

**(Title of Class of Securities)**

**277461406**

**(CUSIP Number)**

**Paul Friedman**

**BlueMountain Capital Management, LLC**

**280 Park Avenue, 12<sup>th</sup> Floor**

**New York, New York 10017**

**212-905-3990**

**(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)**

**July 15, 2014**

**(Date of Event which Requires Filing of this Statement)**

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. "

*Note:* Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the **Act**) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the Notes).

1 NAMES OF REPORTING PERSONS

BlueMountain Capital Management, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

8,016,010

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

8,016,010

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

8,016,010

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

19.2% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

IA

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's (as defined herein) 41,858,737 shares of Common Stock (as defined herein) outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the Securities and Exchange Commission (the **SEC**) on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain GP Holdings, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

7,300,389

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

7,300,389

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

7,300,389

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

17.4% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

Blue Mountain Credit Alternatives Master Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

3,145,926

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

3,145,926

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,145,926

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.5% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.



1 NAMES OF REPORTING PERSONS

Blue Mountain CA Master Fund GP, Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

3,145,926

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

3,145,926

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,145,926

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

7.5% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

CO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Long/Short Credit Master Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

1,030,454

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

1,030,454

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,030,454

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.5% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Guadalupe Peak Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

201,328

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

201,328  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

201,328  
12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see*  
instructions)

..  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.5% (1)  
14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Long/Short Credit GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

1,231,782

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

1,231,782

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,231,782

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

2.9% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.



1 NAMES OF REPORTING PERSONS

BlueMountain Distressed Master Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

371,759

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

371,759

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

371,759

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.9%(1)

14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Distressed GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

371,759

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

371,759

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

371,759

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.9%(1)

14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Strategic Credit Master Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

278,671

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

278,671

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

278,671

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.7% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Strategic Credit GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

278,671

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

278,671

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

278,671

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.7% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.



1 NAMES OF REPORTING PERSONS

BlueMountain Timberline Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

341,929

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

341,929

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

341,929

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.8% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

CO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Credit Opportunities Master Fund I L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

REPORTING 9 2,007,146 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

2,007,146

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,007,146

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.8% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Credit Opportunities GP I, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

2,007,146

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

2,007,146

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,007,146

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

4.8% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Kicking Horse Fund L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

265,105

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

265,105  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

265,105  
12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see*  
instructions)

..  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.6% (1)  
14 TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.



1 NAMES OF REPORTING PERSONS

BlueMountain Kicking Horse Fund GP, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware, United States of America

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

265,105

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

265,105  
11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

265,105  
12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see*  
instructions)

..  
13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.6% (1)  
14 TYPE OF REPORTING PERSON (*See* instructions)

OO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

AAI BlueMountain Fund PLC\*

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Ireland

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

REPORTING 9 180,407 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

180,407

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

180,407

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see* instructions)

..

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

0.4% (1)

14 TYPE OF REPORTING PERSON (*See* instructions)

CO

- \* The shares of Common Stock and the Warrants (as defined herein) are owned by BlueMountain Long/Short Credit and Distressed Reflection Fund, a sub-fund of AAI BlueMountain Fund Plc.
- (1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Monteners Master Fund SCA SICAV-SIF  
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)   
 3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00  
 5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..  
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Luxembourg  
 NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0  
 8 SHARED VOTING POWER

OWNED BY

EACH  
 REPORTING 9 193,285 SOLE DISPOSITIVE POWER

PERSON

WITH 0  
 10 SHARED DISPOSITIVE POWER

11                   193,285  
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

12                   193,285  
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see*  
instructions)

13                   ..  
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14                   0.5% (1)  
TYPE OF REPORTING PERSON (*See* instructions)

PN

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.

1 NAMES OF REPORTING PERSONS

BlueMountain Monteners GP S.à r.l.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (*See instructions*)

(a)  (b)

3 SEC USE ONLY

4 SOURCE OF FUNDS (*See instructions*)

WC, 00

5 CHECK IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Luxembourg

NUMBER OF 7 SOLE VOTING POWER

SHARES

BENEFICIALLY 0

8 SHARED VOTING POWER

OWNED BY

EACH

193,285

REPORTING 9 SOLE DISPOSITIVE POWER

PERSON

WITH 0

10 SHARED DISPOSITIVE POWER

11 193,285  
AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

12 193,285  
CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (*see*  
instructions)

13 ..  
PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

14 0.5% (1)  
TYPE OF REPORTING PERSON (*See* instructions)

CO

(1) The percentage set forth in Row 13 of this Cover Page is based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014.



**Item 1. Security of the Issuer.**

This Amendment No. 2 (this **Amendment No. 2**) amends the Schedule 13D filed on September 13, 2013 (as amended by Amendment No. 1 thereto filed on October 8, 2013, **Schedule 13D**), relating to the Common Stock, par value \$0.01 per share (the **Common Stock**), of Eastman Kodak Company, a New Jersey corporation (the **Issuer**), net-share settled warrants to purchase Common Stock at an exercise price of \$14.93 per share (the **125% Warrants**) and net-share settled warrants to purchase Common Stock at an exercise price of \$16.12 per share (the **135% Warrants** and together with the 125% Warrants, the **Warrants**). The Issuer's principal executive office is located at 343 State Street, Rochester, New York 14650. Unless specifically amended hereby, the disclosures set forth in Schedule 13D remain unchanged. Capitalized terms used and not defined in this Amendment No. 2 have the meaning set forth in Schedule 13D. This Amendment No. 2 is being filed to amend Items 2, 3, 5 and 7 of Schedule 13D as follows:

**Item 2. Identity and Background.**

Item 2(a)-(c) of Schedule 13D is hereby deleted and replaced with the following:

(a-c) This Statement is being filed by the following beneficial owners of Common Stock (each, a **Reporting Person**):

- (i) Blue Mountain Credit Alternatives Master Fund L.P., a Cayman Islands exempted limited partnership (**Credit Alternatives**), with respect to the Common Stock and Warrants directly owned by it;
- (ii) Blue Mountain CA Master Fund GP, Ltd., a Cayman Islands exempted limited company (**BMCA GP**), with respect to the Common Stock and Warrants directly owned by Credit Alternatives;
- (iii) BlueMountain Long/Short Credit Master Fund L.P., a Cayman Islands exempted limited partnership (**Long/Short Credit**), with respect to the Common Stock and Warrants directly owned by it;
- (iv) BlueMountain Guadalupe Peak Fund L.P., a Delaware limited partnership (**Guadalupe**), with respect to the Common Stock and Warrants directly owned by it;
- (v) BlueMountain Long/Short Credit GP, LLC, a Delaware limited liability company (**Long/Short Credit GP**), with respect to the Common Stock and Warrants directly owned by each of Long/Short Credit and Guadalupe;
- (vi) BlueMountain Distressed Master Fund L.P., a Cayman Islands exempted limited partnership (**Distressed**), with respect to the Common Stock and Warrants directly owned by it;
- (vii) BlueMountain Distressed GP, LLC, a Delaware limited liability company (**Distressed GP**), with respect to the Common Stock and Warrants directly owned by Distressed;

- (viii) BlueMountain Strategic Credit Master Fund L.P., a Cayman Islands exempted limited partnership ( **Strategic Credit** ), with respect to the Common Stock and Warrants directly owned by it;
- (ix) BlueMountain Strategic Credit GP, LLC, a Delaware limited liability company ( **Strategic Credit GP** ), with respect to the Common Stock and Warrants directly owned by Strategic Credit;
- (x) BlueMountain Kicking Horse Fund, L.P., a Cayman Islands exempted limited partnership ( **Kicking Horse** ), with respect to the Common Stock and Warrants directly owned by it;
- (xi) (x)BlueMountain Kicking Horse Fund GP, LLC, a Delaware limited liability company ( **Kicking Horse GP** ), with respect to the Common Stock and Warrants directly owned by Kicking Horse;
- (xii) BlueMountain Credit Opportunities Master Fund I, L.P., a Cayman Islands exempted limited partnership ( **COF** ), and together with Credit Alternatives, Long/Short Credit, Guadalupe, Distressed, Strategic Credit and Kicking Horse, the **Partnerships** ), with respect to the Common Stock and Warrants directly owned by it;
- (xiii) BlueMountain Credit Opportunities GP I, LLC, a Delaware limited liability company ( **COF GP** ), with respect to the Common Stock and Warrants directly owned by COF;
- (xiv) BlueMountain Monteners Master Fund SCA SICAV-SIF, an investment company with variable share capital organized as a specialized investment fund in the form of a corporate partnership limited by shares under the laws of Luxembourg ( **Monteners** ), with respect to the Common Stock and Warrants directly owned by it;

- (xv) BlueMountain Montenvers GP S.à r.l., a private limited company incorporated under the laws of Luxembourg ( **Montenvers GP** ) and together with Kicking Horse GP, BMCA GP, Long/Short Credit GP, Distressed GP, Strategic Credit GP and COF GP, the **General Partners** ), with respect to the Common Stock and Warrants directly owned by Montenvers;
- (xvi) BlueMountain Timberline Ltd., a Cayman Islands exempted limited company ( **Timberline** ), with respect to the Common Stock and Warrants directly owned by it;
- (xvii) AAI BlueMountain Fund PLC, on behalf of its sub-fund BlueMountain Long/Short Credit and Distressed Reflection Fund, an Irish open-ended umbrella investment company incorporated as a public limited company with variable capital and with segregated liability between its sub-funds ( **AAI** ) and together with Timberline, Montenvers and the Partnerships, the **BlueMountain Funds** ), with respect to the Common Stock and Warrants directly owned by it;
- (xviii) BlueMountain Capital Management, LLC, a Delaware limited liability company (the **Investment Manager** ), which serves as investment manager to the BlueMountain Funds, and has investment discretion with respect to the Common Stock and Warrants directly owned by the BlueMountain Funds; and
- (xix) BlueMountain GP Holdings, LLC, a Delaware limited liability company (the **Ultimate General Partner** ), which serves as the ultimate general partner of each of the Partnerships, with respect to the Common Stock and Warrants directly owned by each of the Partnerships.

The principal business of: (i) each of the BlueMountain Funds is to serve as a private investment fund; (ii) each of the General Partners is to serve as the general partner of the respective Partnership or Montenvers, as applicable; (iii) the Investment Manager is to serve as investment manager to a variety of private investment funds (including the BlueMountain Funds) and to make investment decisions on behalf of those private investment funds; and (iv) the Ultimate General Partner is to serve as the ultimate general partner of a variety of private investment funds for which the Investment Manager serves as investment manager (including the Partnerships).

The executive officers, directors, and control persons of the Reporting Persons are as follows:

Andrew Feldstein	Chief Executive Officer and Co-Chief Investment Officer of the Investment Manager; Chief Executive Officer and Co-Chief Investment Officer of the Ultimate General Partner; Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline
Stephen Siderow	Managing Partner and Co-President of the Investment Manager; Managing Partner and Co-President of the Ultimate General Partner
Alan Gerstein	Managing Partner of the Investment Manager; Managing Partner of the Ultimate General Partner; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline

Edgar Filing: EASTMAN KODAK CO - Form SC 13D/A

Michael Liberman	Managing Partner and Chief Operating Officer of the Investment Manager; Managing Partner and Chief Operating Officer of the Ultimate General Partner
Bryce Markus	Managing Partner, Chief Financial Officer, Chief Risk Officer and Co-President of the Investment Manager; Managing Partner, Chief Financial Officer, Chief Risk Officer and Co-President of the Ultimate General Partner
David Rubenstein	Managing Partner, Chief Executive Officer Europe, General Counsel and Secretary of the Investment Manager; Managing Partner, Chief Executive Officer Europe, General Counsel and Secretary of the Ultimate General Partner; Manager of the Monteners GP
Derek Smith	Managing Partner and Co-Chief Investment Officer of the Investment Manager; Managing Partner and Co-Chief Investment Officer of the Ultimate General Partner; Manager of the Monteners GP
James Staley	Managing Partner of the Investment Manager; Managing Partner of the Ultimate General Partner

Peter Greatrex	Managing Partner and Head of Research of the Investment Manager; Managing Partner and Head of Research of the Ultimate General Partner
James F. McKeon	Director of AAI
Barry McGrath	Director of AAI
Daniel J. Rayman	Director of AAI
Francois Bocqueraz	Director of AAI
Nathaniel Dalton	Director of BMCA GP
Elizabeth Gile	Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Kicking Horse GP; Manager of COF GP
Gary Linford	Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Kicking Horse GP; Manager of COF GP
William Reeves	Director of BMCA GP
Mark Shapiro	Director of BMCA GP; Manager of Long/Short Credit GP; Manager of Distressed GP; Manager of Strategic Credit GP; Manager of Kicking Horse GP; Manager of COF GP; Director of Timberline; Manager of Montenvers GP
Todd Groome	Manager of the Montenvers GP
Elli Stevens	Manager of the Montenvers GP

The business address of each BlueMountain Fund (other than Guadalupe, Montenvers and AAI) and BMCA GP is c/o Maples Corporate Services Limited, P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands.

The business address of each of the Investment Manager, Guadalupe, Long/Short Credit GP, Distressed GP, Strategic Credit GP, Kicking Horse GP, COF GP, the Ultimate General Partner, Mr. Feldstein, Mr. Siderow, Mr. Gerstein, Mr. Liberman, Mr. Markus, Mr. Rubenstein, Mr. Smith, Mr. Staley, Mr. Greatrex, Mr. Dalton, Ms. Gile, Mr. Linford, Mr. Reeves and Mr. Shapiro is 280 Park Avenue, 12th Floor, New York, New York 10017.

The business address of AAI is Beaux Lane House, Mercer Street Lower, Dublin 2, Ireland.

The business address of each of Mr. McKeon and Mr. McGrath is 75 St. Stephen's Green, Dublin 2, Ireland.

The business address of Mr. Rayman is 78 Briarcliff Road, Tenafly, New Jersey 07670.

The business address of Mr. Bocqueraz is 88 Manchuria Road, London SW11 6AE, United Kingdom.

The business address of each of Montenvers, Montenvers GP and Mr. Stevens is 6D, Route de Treves, L-2633 Seningerberg, Luxembourg B176.316.

The business address of Mr. Groome is Grand Pavillion Commercial Centre, 1st Floor, 802 West Bay Rd., Grand Cayman, Cayman Islands.

Item 2(f) of Schedule 13D is hereby deleted and replaced with the following:

(f) Mr. Feldstein, Mr. Siderow, Mr. Gerstein, Mr. Liberman, Mr. Markus, Mr. Rubenstein, Mr. Smith, Mr. Staley, Mr. Greatrex, Mr. Rayman, Mr. Dalton, Ms. Gile, Mr. Reeves, Mr. Shapiro and Mr. Groome are each U.S. citizens. Mr. McKeon and Mr. McGrath are each Irish citizens. Mr. Bocqueraz is a French citizen. Mr. Linford is a South African citizen. Mr. Stevens is a British citizen.

**Item 3. Source and Amount of Funds or Other Consideration.**

Item 3 of Schedule 13D is hereby amended by adding the following:

Pursuant to the Plan, the Issuer issued to the BlueMountain Funds, on July 15, 2014, an aggregate of an additional 77,347 shares of Common Stock, 26,879 125% Warrants and 26,879 135% Warrants. The additional Warrants were issued in connection with distributions to the BlueMountain Funds as former unsecured creditors on account of their unsecured claims against the Debtors outstanding immediately prior to the effectiveness of the Plan.

**Item 5. Interest in Securities of the Issuer.**

Item 5(a), (b) and (c) of Schedule 13D is hereby deleted and replaced with the following:

(a-b) All percentages set forth in this Schedule D are based on the Issuer's 41,858,737 shares of Common Stock outstanding as of October 31, 2014, as reported on the Issuer's report on Form 10-Q filed with the SEC on November 4, 2014, and are calculated assuming that the 235,254 125% Warrants and the 235,254 135% Warrants held by the BlueMountain Funds, but no other warrants, have been exercised. The information set forth in Rows 7-13 of each Cover Page of this Amendment No. 2 is hereby incorporated herein by reference.

A further detailed breakdown of the Reporting Persons' beneficial ownership of Common Stock as of July 15, 2014 is as follows:

- (i) Credit Alternatives directly holds 2,961,422 shares of Common Stock;
- (ii) Long/Short Credit directly holds 970,012 shares of Common Stock;
- (iii) Guadalupe directly holds 189,520 shares of Common Stock;
- (iv) Distressed directly holds 349,977 shares of Common Stock;
- (v) Strategic Credit directly holds 262,289 shares of Common Stock;
- (vi) Kicking Horse directly holds 249,521 shares of Common Stock;
- (vii) COF directly holds 1,889,144 shares of Common Stock;
- (viii) Monteners directly holds 181,923 shares of Common Stock;

(ix) Timberline directly holds 321,891 shares of Common Stock; and

(x) AAI directly owns 169,803 shares of Common Stock.

A further detailed breakdown of the Reporting Persons' beneficial ownership of Warrants as of July 15, 2014 is as follows:

(i) Credit Alternatives directly holds 92,252 125% Warrants and 92,252 135% Warrants;

(ii) Long/Short Credit directly holds 30,221 125% Warrants and 30,221 135% Warrants;

(iii) Guadalupe directly holds 5,904 125% Warrants and 5,904 135% Warrants;

(iv) Distressed directly holds 10,891 125% Warrants and 10,891 135% Warrants;

(v) Strategic Credit directly holds 8,191 125% Warrants and 8,191 135% Warrants;

(vi) Kicking Horse directly holds 7,792 125% Warrants and 7,792 135% Warrants;

(vii) COF directly holds 59,001 125% Warrants and 59,001 135% Warrants;

(viii) Monteners directly holds 5,681 125% Warrants and 5,681 135% Warrants;

(ix) Timberline directly holds 10,019 125% Warrants and 10,019 135% Warrants; and

(x) AAI directly holds 5,302 125% Warrants and 5,302 135% Warrants.

The Investment Manager, each General Partner and the Ultimate General Partner, each expressly declare that this filing shall not be construed as an admission that each is, for the purposes of Sections 13(d) or 13(g) of the Act, the beneficial owner of any securities covered by this filing.

None of the Reporting Persons beneficially own any other shares of Common Stock of the Issuer.



(c) Since the most recent filing on Schedule 13D, none of the Reporting Persons has effected any transactions in any securities of the Issuer. However, on July 15, 2014, the Issuer issued to the BlueMountain Funds the following securities:

<b>BlueMountain Fund</b>	<b>Security</b>	<b>Quantity</b>
Credit Alternatives	Common Stock	30,102
Credit Alternatives	125% Warrant	10,461
Credit Alternatives	135% Warrant	10,461
Long/Short Credit	Common Stock	9,874
Long/Short Credit	125% Warrant	3,431
Long/Short Credit	135% Warrant	3,431
Guadalupe	Common Stock	1,928
Guadalupe	125% Warrant	670
Guadalupe	135% Warrant	670
Distressed	Common Stock	3,525
Distressed	125% Warrant	1,226
Distressed	135% Warrant	1,226
Strategic Credit	Common Stock	2,732
Strategic Credit	125% Warrant	949
Strategic Credit	135% Warrant	949
Kicking Horse	Common Stock	2,599
Kicking Horse	125% Warrant	903
Kicking Horse	135% Warrant	903
COF	Common Stock	19,676
COF	125% Warrant	6,838
COF	135% Warrant	6,838
Montenvers	Common Stock	1,895
Montenvers	125% Warrant	658
Montenvers	135% Warrant	658
Timberline	Common Stock	3,248
Timberline	125% Warrant	1,129
Timberline	135% Warrant	1,129
AAI	Common Stock	1,768
AAI	125% Warrant	614
AAI	135% Warrant	614

**Item 7. Material to be Filed as Exhibits.**

6. Joint Filing Agreement dated December 1, 2014.

**SIGNATURES**

After reasonable inquiry and to the best knowledge and belief of the undersigned, the undersigned certifies that the information set forth in this statement with respect to the undersigned is true, complete and correct.

Date: December 1, 2014

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUE MOUNTAIN CREDIT ALTERNATIVES  
MASTER FUND L.P.

BY: BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT MASTER  
FUND L.P.

BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP,  
LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.  
BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP,  
LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.  
BY: BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.  
BY: BLUEMOUNTAIN KICKING HORSE FUND GP,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES  
MASTER FUND I L.P.  
BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP  
I, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT AND  
DISTRESSED REFLECTION FUND, A SUB-FUND OF  
AAI BLUEMOUNTAIN FUND PLC  
BY: BLUEMOUNTAIN CAPITAL MANAGEMENT,  
LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND  
SCA SICAV-SIF  
BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Authorized Person

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Authorized Person

The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of the filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement; *provided, however*, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT CONSTITUTE FEDERAL  
CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

**EXHIBIT 6****JOINT FILING AGREEMENT**

The undersigned agree that Amendment No. 2 to the Schedule 13D with respect to the Common Stock, par value \$0.01 per share, of Eastman Kodak Company, dated as of December 1, 2014, is, and any amendments thereto (including amendments on Schedule 13G) signed by each of the undersigned shall be, filed on behalf of each of them pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended.

DATED: December 1, 2014

BLUEMOUNTAIN CAPITAL MANAGEMENT, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUE MOUNTAIN CREDIT ALTERNATIVES  
MASTER FUND L.P.

BY: BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUE MOUNTAIN CA MASTER FUND GP, LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT MASTER  
FUND L.P.

BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN GUADALUPE PEAK FUND L.P.

BY: BLUEMOUNTAIN LONG/SHORT CREDIT GP,  
LLC

BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN

Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN LONG/SHORT CREDIT GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED MASTER FUND L.P.  
BY: BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN DISTRESSED GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND L.P.  
BY: BLUEMOUNTAIN KICKING HORSE FUND GP,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN KICKING HORSE FUND GP, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES  
MASTER FUND I L.P.  
BY: BLUEMOUNTAIN CREDIT OPPORTUNITIES GP  
I, LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN CREDIT OPPORTUNITIES GP I,  
LLC  
BY: BLUEMOUNTAIN GP HOLDINGS, LLC

By: /s/ PAUL FRIEDMAN





BLUEMOUNTAIN TIMBERLINE LTD.

By: /s/ ANDREW FELDSTEIN  
Name: Andrew Feldstein, Director

BLUEMOUNTAIN LONG/SHORT CREDIT AND  
DISTRESSED REFLECTION FUND, A SUB-FUND OF  
AAI BLUEMOUNTAIN FUND PLC  
BY: BLUEMOUNTAIN CAPITAL MANAGEMENT,  
LLC

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Chief Compliance Officer

BLUEMOUNTAIN MONTENVERS MASTER FUND  
SCA SICAV-SIF  
BY: BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Authorized Person

BLUEMOUNTAIN MONTENVERS GP S.à r.l.

By: /s/ PAUL FRIEDMAN  
Name: Paul Friedman, Authorized Person