

GWG Holdings, Inc.  
Form 8-K  
August 11, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): August 11, 2015

**GWG Holdings, Inc.**

(Exact name of registrant as specified in its charter)

|   |                                  |  |
|---|----------------------------------|--|
| Delaware<br>(State or other jurisdiction<br>of incorporation) | None<br>(Commission File Number) | 26-2222607<br>(IRS Employer<br>Identification No.) |
|---|----------------------------------|--|

|   |                     |
|---|---------------------|
| 220 South Sixth Street, Suite 1200, Minneapolis, MN<br>(Address of principal executive offices) | 55402<br>(Zip Code) |
|---|---------------------|

**(612) 746-1944**

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(Registrant's telephone number, including area code)

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On August 11, 2015, GWG Holdings, Inc. issued a press release reporting the financial results for its second fiscal quarter ended June 30, 2015.

**Item 7.01 Regulation FD Disclosure.**

As indicated above, on August 11, 2015, GWG Holdings, Inc. issued a press release.

The information in this Report on Form 8-K is furnished to, but not filed with, the Securities and Exchange Commission solely under Items 2.02 “Results of Operations and Financial Condition” and 7.01 “Regulation FD Disclosure.” A copy of the press release reporting the information included in Items 2.02 and 7.01 is furnished as Exhibit 99.1 to this report.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 GWG Holdings, Inc. Press Release dated August 11, 2015

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**GWG Holdings, Inc.**

Date: August 11, 2015 By: /s/ William Acheson  
William Acheson  
Chief Financial Officer

Exhibit Index

Exhibit No. Description

99.1 GWG Holdings, Inc. Press Release dated August 11, 2015

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