

Edgar Filing: SERVICE CORPORATION INTERNATIONAL - Form 8-K

SERVICE CORPORATION INTERNATIONAL

Form 8-K

October 27, 2006

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):  
October 26, 2006 (October 26, 2006)

SERVICE CORPORATION INTERNATIONAL

-----  
(Exact name of registrant as specified in its charter)

----- Texas ----- (State or other jurisdiction of incorporation)	1-6402-1 ----- (Commission File Number)	74-1488375 ----- (I.R.S. Employer Identification No.)
--	--	--

1929 Allen Parkway Houston, Texas ----- (Address of principal executive offices)	77019 ----- (Zip Code)
--	------------------------------

Registrant's telephone number, including area code (713) 522-5141

-----  
(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13a-4(c))

=====

ITEM 8.01 OTHER EVENTS

On October 26, 2006, Service Corporation International, a Texas corporation (the "Company") issued a press release announcing that, in connection with its previously announced tender offer and consent solicitation for any and all of its outstanding 7.70% Notes due April 15, 2009, CUSIP Nos. 817565AX2, 817565AV6

Edgar Filing: SERVICE CORPORATION INTERNATIONAL - Form 8-K

and 817565AW4 (the "Notes"), which commenced September 7, 2006, the Company has further extended the time by which holders must tender Notes in response to the tender offer. The tender offer, previously set to expire at 8:00 a.m., New York City time, on October 26, 2006, will now expire at 8:00 a.m., New York City time, on November 2, 2006, unless otherwise extended or earlier terminated. The tender offer for the Notes originally was scheduled to expire at 11:59 p.m., New York City time, on October 5, 2006. On each of October 5, 2006, October 13, 2006, and October 19, 2006, the Company further extended the tender offer for the Notes to October 13, 2006, October 19, 2006, and October 26, 2006, respectively. A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Nothing in this report should be construed as an offer to purchase the Notes, as such offer is only being made upon the terms and is subject to the conditions set forth in the Company's Offer to Purchase and Consent Solicitation Statement dated September 7, 2006 and the related Letter of Transmittal and Consent.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) - Exhibits.

99.1 Press release dated October 26, 2006 issued by the Company announcing further extension of tender offer and consent solicitation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 26, 2006

SERVICE CORPORATION INTERNATIONAL

By: /s/ Eric D. Tanzberger

-----  
Name: Eric D. Tanzberger  
Title: Senior Vice President and  
Chief Financial Officer