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BAYTEX ENERGY CORP.

Form 6-K February 27, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 6-K
Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 Under the
Securities Exchange Act of 1934
For the month of February 2015

Commission File Number: 1-32754

BAYTEX ENERGY CORP.

(Exact name of registrant as specified in its charter) 2800, 520 – 3¹ AVENUE S.W. CALGARY, ALBERTA, CANADA T2P 0R3

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F. Form 20-F £ Form 40-F S

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): £

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): £

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes £ No S

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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The following document attached as an exhibit hereto is incorporated by reference herein:

Exhibit No. Document

Press Release dated February 26, 2015 (Baytex Conference Call on Fourth Quarter and

Year-End 2014 Results to be held March 5, 2015)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

____/s/ Murray J. Desrosiers_____

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: February 26, 2015

idth="8%" valign="top" rowspan="2" style="border: solid black; border-top-width: 1; border-left-width: 0;

border-right-width: 1; border-bottom-width: 1">8. Price of Derivative Security

(Instr. 5)9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s)

(Instr. 4)10. Ownership Form of Derivative Security: Direct (D) or Indirect (I)

(Instr. 4)11. Nature of Indirect Beneficial Ownership

 $(Instr.\ 4) CodeV(A)(D) Date\ Exercisable Expiration\ Date Title Amount\ or\ Number\ of\ Shares\ Phantom\ Stock\ \underline{(2)} \qquad \underline{(2)}\ Common$

(Right to Buy) \$ 21.93 01/01/2007(3)01/01/2016(3) Common Stock 7,500 7,500 D Stock Options (Right to

Buy) \$ 30.63 01/01/2008(3)01/01/2017(3) Common Stock 7,500 7,500 D

Reporting Owners

Reporting Owner Name / Address Relationships

Director 10% Owner Officer Other

WAYCASTER C MITCHELL
2808 ST. ANDREWS DR
Vice
BELDEN, MS 38826
President

Signatures

C Mitchell Waycaster 05/16/2007

**Signature of Date

Reporting Person

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

This is the target amount of a performance based restricted stock grant available at the end of the performance cycle if certain performance criteria is met. Any adjustments to the target award will be reported at the time of the actual determination of performance as

(1) compared to the applicable threshold, target and maximum performance objectives. In no event, however, will the number of shares awarded wxceed 150% of the number of shares of the target award. Share price will be determined on the last business day prior to the end of the performance cycle.

Reporting Owners 3

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- The phantom stock units are accrued under the Renasant DSU Plan. The units are settled 100 % in the Company's common stock upon the reporting person's retirement or upon approved hardship reasons. The conversion price is one phantom stock unit for one share of the Company's common stock.
- (3) Beginning with the issue date, equal installments of 33 1/3 of the option shares granted will be available for exercise upon completion of one, two and three years of service measured from date of grant, respectively. The opions expire ten (10) years from the grant date.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.