

APAC CUSTOMER SERVICE INC
Form 8-K
February 05, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

February 2, 2009

APAC Customer Services, Inc.

(Exact name of registrant as specified in its charter)

Illinois

0-26786

36-2777140

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

2333 Waukegan Road, Suite 100,
Bannockburn, Illinois

60015

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

847-374-4980

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01 Other Events.

On February 2, 2009, APAC Customer Services, Inc. (the "Company") issued a press release announcing that it had received a proposal from Tresar Holdings LLC ("Tresar") to acquire all of the outstanding shares of common stock of APAC other than those shares held by Theodore G. Schwartz, the Company's founder and current Chairman of the Board, and certain related holders.

On February 5, 2009, the Company issued a press release announcing that it had formed a special committee of independent directors to review and evaluate the proposal from Tresar and any alternative proposals that may be received from other parties, and that the special committee had retained Credit Suisse Securities (USA) LLC as its financial advisor and Mayer Brown LLP as its legal advisor.

A copy of these press releases are being furnished as exhibits to this report.

Item 9.01 Financial Statements and Exhibits.

99.1 Press Release, dated February 2, 2009, of the Company.

99.2 Press Release, dated February 5, 2009, of the Company.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APAC Customer Services, Inc.

February 5, 2009

By: /s/ Robert B. Nachwalter

Name: Robert B. Nachwalter

Title: SVP and General Counsel

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Exhibit Index

| Exhibit No. | Description |
|--------------------|--|
| 99.1 | Press Release, dated February 2, 2009, of the Company. |
| 99.2 | Press Release, dated February 5, 2009, of the Company. |