BANK OF AMERICA CORP /DE/

Form 4

Shares

Rate MuniFund

Adjustable

12/13/2018

December 17	, 2018										
<b>FORM</b>		OMB APPROVAL									
		RITIES AND EXCHANGE COMMISSION shington, D.C. 20549				3235-0287					
Check this box if no longer subject to Section 16. Form 4 or  STATEMENT OF CHANGES SE				ES IN BENEFICIAL OWNERSHIP OF SECURITIES				Expires: January 31, 2005 Estimated average burden hours per response 0.5			
Form 5 obligations may continue. See Instruction 1(b).  Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940											
(Print or Type R	esponses)										
BANK OF AMERICA CORP /DE/ Symbol			er Name <b>and</b> T		_	5. Relationship of Reporting Person(s) to Issuer					
			MUNICIPAL INCOME FUND [NAN]				(Check all applicable)  Director _X_ 10% Owner				
(Last)	(First) (M		3. Date of Earliest Transaction (Month/Day/Year)				title Obelow)	ther (specify			
BANK OF AMERICA 12/13/2018 CORPORATE CENTER, 100 N TRYON ST											
	endment, Date Original nth/Day/Year)			6. Individual or Joint/Group Filing(Check Applicable Line) Form filed by One Reporting Person							
CHARLOTTE, NC 28255  _X_ Form filed by More than One Reporting Person						Reporting					
(City)	(State)	(Zip) Tak	ole I - Non-De	rivative So	ecurities Ac	quired, Disposed o	f, or Benefici	ally Owned			
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	e 2A. Deemed Execution Date, in any (Month/Day/Year	Code	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
Variable			Code V	Amount	(A) or (D) Price	Reported Transaction(s) (Instr. 3 and 4)	(I) (Instr. 4)				
Variable Rate MuniFund Term Preferred	12/13/2018		J(1)(2)	1,470	D Ш	0	I	By Subsidiary			

 $J_{(1)(2)}$ 

1,470 A (1)

1,470

I

By

Subsidiary
(2) (3)

Term Preferred Shares

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474

(9-02)

9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. DiNumber of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		ate	7. Titl Amou Under Securi (Instr.	int of lying	8. Price of Derivative Security (Instr. 5)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

## **Reporting Owners**

Reporting Owner Name / Address				
<b>2</b>	Director	10% Owner	Officer	Other
BANK OF AMERICA CORP /DE/ BANK OF AMERICA CORPORATE CENTER 100 N TRYON ST CHARLOTTE, NC 28255		X		
Banc of America Preferred Funding Corp 214 NORTH TRYON STREET CHARLOTTE, NC 28255		X		
Signatures				
/s/ Ronnie Ojera (Bank of America Corporation)			12/17	7/2018
**Signature of Reporting Person			Da	ite
/s/ Michael Jentis (Banc of America Preferred Fun Corporation)	ding		12/17	7/2018
**Signature of Reporting Person			Da	ite

Reporting Owners 2

## Edgar Filing: BANK OF AMERICA CORP /DE/ - Form 4

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The disposition of shares occurred pursuant to the Exchange Agreement, dated December 13, 2018, between the Issuer and Banc of

  America Preferred Funding Corporation ("BAPFC") pursuant to which BAPFC exchanged 1,470 existing Variable Rate MuniFund Term

  Preferred Shares Series 2019 ("VMTP Shares") of the Issuer for an equal number of newly issued Adjustable Rate MuniFund Term
- Preferred Shares, Series 2019 ("VMTP Shares") of the Issuer for an equal number of newly issued Adjustable Rate MuniFund Term Preferred Shares, Series 2028 ("AMTP Shares") of the Issuer in a cashless exchange.
- (2) This statement is jointly filed by Bank of America Corporation ("BAC") and BAPFC. BAC holds an indirect interest in the securities listed in Table I (the "Securities") by virtue of its 100% ownership of its subsidiary BAPFC.
  - Each reporting person declares that neither the filing of this statement nor anything herein shall be construed as an admission that such person is, for the purposes of Section 13(d) of the US Securities Exchange Act of 1934 or any other purpose, (i) acting (or has agreed or is
- (3) agreeing to act together with any other person) as a partnership, limited partnership, syndicate or other group for the purpose of acquiring, holding or disposing of securities of the Issuer or otherwise with respect to the Issuer or any securities of the Issuer or any securities of the Issuer or any securities of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.