

STEUL WILLIAM M
Form 5
December 14, 2005

FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
Form 3 Holdings Reported Form 4 Transactions Reported

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *
STEUL WILLIAM M

(Last) (First) (Middle)

THE EATON VANCE
BUILDING, 255 STATE STREET

(Street)

BOSTON, MA 021092617

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EATON VANCE CORP [EV]

3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year)
10/31/2005

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director 10% Owner
 Officer (give title below) Other (specify below)
Chief Financial Officer

6. Individual or Joint/Group Reporting

(check applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				(A) or (D) Price			
Eaton Vance Corp. Common Stock (Voting)	^	^	^	^ ^ ^	37,116	I	By Voting Trust ⁽¹⁾
Eaton Vance Corp. Non-voting Common	^	^	^	^ ^ ^	462,680	D	^

Stock

Eaton Vance Corp. Non-voting Common Stock	Â	Â	Â	Â	Â	Â	84,568	I	Stock Option Income Deferral ⁽²⁾
Voting Trust Receipt ⁽³⁾	Â	Â	Â	Â	Â	Â	37,116	D	Â

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
Option (right to buy)	\$ 15.77	Â	Â	Â	Â Â Â ⁽⁴⁾	Date Exercisable: 11/01/2006 Expiration Date: 11/01/2006	Eaton Vance Corp. Non-voting Common Stock	6,974
Option (right to buy)	\$ 5.73	Â	Â	Â	Â Â Â ⁽⁵⁾	Date Exercisable: 11/02/2006 Expiration Date: 11/02/2006	Eaton Vance Corp. Non-voting Common Stock	39,560
Option (right to buy)	\$ 16.01	Â	Â	Â	Â Â Â ⁽⁶⁾	Date Exercisable: 11/01/2007 Expiration Date: 11/01/2007	Eaton Vance Corp. Non-voting Common Stock	6,872
	\$ 19.26	Â	Â	Â	Â Â Â ⁽⁷⁾	Date Exercisable: 11/03/2008 Expiration Date: 11/03/2008	Eaton Vance Corp. Non-voting Common Stock	5,710

Option (right to buy)									Eaton Vance Corp. Non-voting Common Stock		
Option (right to buy)	\$ 8.59	Â	Â	Â	Â	Â	Â	Â <u>(8)</u>	11/01/2009	Eaton Vance Corp. Non-voting Common Stock	60,000
Option (right to buy)	\$ 12.27	Â	Â	Â	Â	Â	Â	Â <u>(9)</u>	11/01/2010	Eaton Vance Corp. Non-voting Common Stock	51,848
Option (right to buy)	\$ 14.34	Â	Â	Â	Â	Â	Â	Â <u>(10)</u>	11/01/2011	Eaton Vance Corp. Non-voting Common Stock	62,426
Option (right to buy)	\$ 14.55	Â	Â	Â	Â	Â	Â	Â <u>(11)</u>	11/01/2012	Eaton Vance Corp. Non-voting Common Stock	71,528
Option (right to buy)	\$ 17.51	Â	Â	Â	Â	Â	Â	Â <u>(12)</u>	11/01/2013	Eaton Vance Corp. Non-voting Common Stock	74,890
Option (right to buy)	\$ 21.96	Â	Â	Â	Â	Â	Â	Â <u>(13)</u>	11/01/2014	Eaton Vance Corp. Non-voting Common Stock	68,400

Reporting Owners

Reporting Owner Name / Address

Relationships

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Director 10% Owner Officer Other

STEUL WILLIAM M
THE EATON VANCE BUILDING
255 STATE STREET
BOSTON, MA 021092617

Chief Financial Officer

Signatures

By: Katie McManus, Attorney
in Fact 12/14/2005

Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
 - ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- All shares of the Voting Stock of Eaton Vance Corp. are deposited and held of record in a Voting Trust of which Messrs. James B. Hawkes, Thomas E. Faust, Jr., Alan R. Dynner, William M. Steul, Wharton P. Whitaker, Thomas J. Fetter, Duncan W. Richardson, Jeffrey P. Beale, Scott H. Page, Payson F. Swaffield and Michael W. Weilheimer are the voting Trustees. The Voting Common Stock is not registered under Section 12 of the Securities Exchange Act.
- (1) Shares credited under the company's Stock Option Income Deferral Plan.
 - (2) A Voting Trust Receipt represents a share of Voting Common Stock.
 - (3) Granted on 11/1/2001 this option vests 100% on 11/1/2005.
 - (4) Granted on November 2, 1998, these options vest over 5 years starting in 1999 in increments of 12.33%, 12.33%, 19.33%, 34% and 22% respectively.
 - (5) Granted on 11/1/2002 this option vests 100% on 11/1/2006.
 - (6) Granted on 11/3/2003 this options vests 100% on 11/3/2007.
 - (7) Granted on November 1, 1999, these options vest over a 5 year period at 20% per year.
 - (8) Granted on 11/1/2000 this options vests 23% per year on 11/1/2001, 11/1/2002, 11/1/2003, 11/1/2005 and 8% on 11/1/2004.
 - (9) Granted on 11/1/2001 this option vests 22% on 11/1/2002, 11/1/2003, 11/1/2004, 11/1/2005 and 12% on 11/1/2005
 - (10) Granted on 11/1/2002 this option vests 22% on 11/1/2003, 11/1/2004, 11/1/2005, 11/1/2007 and 12% on 11/1/2006.
 - (11) Granted on 11/3/2003 this option vests 22% on 11/3/2004, 11/3/2005, 11/3/2006, 11/3/2008 and 12% on 11/3/2007.
 - (12) Granted on November 1, 2004 these options vest over a 5 year period at 20% per year.

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