

## GENERAL ELECTRIC CAPITAL CORP

Form 424B3

December 28, 2004

Filed Under Rule 424(b)(3), Registration Statement Nos. 333-100527 and 333-114095

Pricing Supplement Number 97 Dated 12/27/2004

(To: Prospectus Dated June 17, 2004, as supplemented by Prospectus Supplement Dated June 18, 2004)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survival Option
36966RUM6	\$1,839,000.00	100%	1.000%	\$1,820,610.00	FIXED	3.750%	SEMI-ANNUAL	12/15/2009	06/15/2005	\$17.19	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survival Option
36966RUN4	\$1,719,000.00	100%	1.500%	\$1,693,215.00	FIXED	4.500%	SEMI-ANNUAL	12/15/2014	06/15/2005	\$20.63	YES

**Redemption Information:** Non-Callable.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survival Option
36966RUP9	\$6,751,000.00	100%	2.000%	\$6,615,980.00	FIXED	5.150%	MONTHLY	12/15/2019	01/15/2005	\$2.15	YES

**Redemption Information:** Callable at 100.000% on 12/15/2008 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Survival Option
36966RUQ7	\$15,056,000.00	100%	2.200%	\$14,724,768.00	FIXED	5.250%	MONTHLY	12/15/2021	01/15/2005	\$2.19	YES

**Redemption Information:** Callable at 100.000% on 12/15/2008 and every coupon date thereafter.. The General Electric Capital Corporation Internotes will be subject to redemption at the option of General Electric Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the General Electric Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

General Electric Capital Corporation	Trade Date: December 27, 2004 @ 12:00 PM ET Settle Date: December 30, 2004 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry	General Electric Capital Corporation \$15,626,271,000.00 GE Capital InterNotes * InterNotes Prospectus Supplement
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only

Dated 18-Jun-04

DTC number: 0443 via Pershing, LLC

Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Global Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley, UBS Financial Services Inc., Wachovia LLC

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