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ENTERGY CORP /DE/
Form U-1/A
November 29, 2001

File No. 70-9893

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM U-1

AMENDMENT NO. 4

To

APPLICATION-DECLARATION

under

THE PUBLIC UTILITY HOLDING COMPANY ACT OF 1935

Entergy Corporation
639 Loyola Avenue
New Orleans, Louisiana 70113

Entergy Arkansas, Inc.
425 West Capitol Avenue
Little Rock, Arkansas 72201

Entergy Services, Inc.
639 Loyola Avenue
New Orleans, Louisiana 70113

Entergy Gulf States, Inc.
350 Pine Street
Beaumont, Texas 77701

System Fuels, Inc.
350 Pine Street
Beaumont, Texas 77701

Entergy Louisiana, Inc.
4809 Jefferson Highway
New Orleans, Louisiana 70121

System Energy Resources, Inc.
1340 Echelon Parkway
Jackson, Mississippi 39213

Entergy Mississippi, Inc.
308 East Pearl Street
Jackson, Mississippi 39201

Entergy Operations, Inc.
1340 Echelon Parkway
Jackson, Mississippi 39213

Entergy New Orleans, Inc.
1600 Perdido Building
New Orleans, Louisiana 70112

(Names of companies filing this statement and
addresses of principal executive offices)

Entergy Corporation

(Name of top registered holding company parent
of each applicant or declarant)

C. John Wilder
Executive Vice President and
Chief Financial Officer
for each applicant or declarant
639 Loyola Avenue

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New Orleans, Louisiana 70113

(Name and address of agent for service)

The Commission is also requested to send copies of any communications in connection with this matter to:

Mark W. Hoffman, Esq.
Entergy Services, Inc.
639 Loyola Avenue
New Orleans, Louisiana 70113

Item 1. Description of Proposed Transactions

Paragraphs "C" and "D" of Item 1, Section VII of the Application-Declaration in this File are hereby amended and restated in their entirety to read as follows:

- "C. Each of the Operating Companies represents that it will not issue any security authorized in the matter, if, as a consequence of such issuance, the common equity component of the capital structure of the applicable Operating Company (on a consolidated basis) would comprise less than 30% of its total consolidated capitalization (based upon the financial statements filed with the most recent Quarterly Report on Form 10-Q or Annual Report on Form 10-K).
- D. Each of the Operating Companies represents that it will not issue any senior long-term debt that, if it is rated, is not rated investment grade by at least one nationally recognized statistical rating agency, except for new debt designed to refund, redeem or replace existing debt that, if voluntarily refunded, is at a lower effective after-tax cost of money, for privately placed debt or for debt authorized by the Council of the City of New Orleans or authorized by the Arkansas Public Service Commission."

SIGNATURES

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, the undersigned companies have duly caused this Amendment to be signed on their behalf by the undersigned thereunto duly authorized.

ENERGY CORPORATION
ENERGY SERVICES, INC.
ENERGY ARKANSAS, INC.
ENERGY GULF STATES, INC.
ENERGY LOUISIANA, INC.
ENERGY MISSISSIPPI, INC.
ENERGY NEW ORLEANS, INC.

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ENTERGY OPERATIONS, INC.
SYSTEM ENERGY RESOURCES, INC.
SYSTEM FUELS, INC.

By /s/ Steven C. McNeal
 Steven C. McNeal
 Vice President and Treasurer

Dated: November 29, 2001