

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/  
Form 8-K  
November 22, 2016

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 18, 2016

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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORPORATION  
(Exact name of registrant as specified in its charter)

District of Columbia                          1-7102                  52-0891669  
(state or other jurisdiction of incorporation) (Commission (I.R.S. Employer  
File Number) Identification No.)

20701 Cooperative Way                          20166-6691  
Dulles, VA  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (703) 467-1800

(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Entry into a Material Definitive Agreement.

Item 1.01

On November 18, 2016, National Rural Utilities Cooperative Finance Corporation (“CFC”) amended its three-year and five-year revolving credit agreements to extend the maturity dates to November 19, 2019 and November 19, 2021, respectively, and to terminate \$165 million of commitments under the three-year agreement and \$45 million of commitments under the five-year agreement. In connection with the amendments, commitments from the existing banks increased by \$32.5 million under each of the three-year and five-year agreements. As of the closing date, the total commitment amounts under the three-year facility and the five-year facility were \$1,532.5 million and \$1,632.5 million, respectively, with the total commitment amount under the two facilities being \$3,165 million, of which \$3,164 million is available due to letter of credit issuances. All of the foregoing amounts exclude the commitments of National Cooperative Services Corporation (“NCSC”), a consolidated entity of CFC. NCSC’s commitments of \$30 million under each of the three-year and five-year agreements were also terminated.

The foregoing summary is qualified in its entirety by reference to the full text of the amendments to the revolving credit agreements, which will be filed as exhibits to the Company's Quarterly Report on Form 10-Q for the fiscal quarter ended November 30, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NATIONAL RURAL UTILITIES  
COOPERATIVE FINANCE CORPORATION

By: /s/ J. ANDREW DON  
J. Andrew Don  
Senior Vice President and Chief Financial Officer

Dated: November 22, 2016