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CONSECO INC
Form 8-K
March 13, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 12, 2003

CONSECO, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Indiana | 1-9250 | 35-1468632 |
| ----- | ----- | ----- |
| (State or other jurisdiction of organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |
| 11825 North Pennsylvania Street Carmel, Indiana | | 46032 |
| ----- | | ----- |
| (Address of principal executive offices) | | (Zip Code) |

(317) 817-6100

(Registrant's telephone number, including area code)

Not Applicable (Former name or former address,
if changed since last report.)

Item 5. Other Events.

On March 12, 2003, Conseco, Inc. ("Conseco" or the "Company") and certain of its subsidiaries filed an amended draft disclosure statement (the "Disclosure Statement") and related joint plan of reorganization (the "Plan") with the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"). Copies of the amended draft Disclosure Statement and Plan are attached hereto as Exhibit 2.1 and Exhibit 2.2, respectively.

Bankruptcy law does not permit the solicitation of acceptances of the Plan until the Bankruptcy Court approves the Disclosure Statement relating to the Plan as providing adequate information of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor's books and records, that would enable a hypothetical reasonable investor typical of the holder of claims or interests of the relevant class to make an informed judgment about the Plan. Accordingly,

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this announcement is not intended to be, nor should it be construed as, a solicitation for a vote on the Plan. The Company will emerge from Chapter 11 if and when the Plan receives the requisite stakeholder approval and is confirmed by the Bankruptcy Court.

The Plan and Disclosure Statement, together with certain exhibits and related court filings, are available at <http://www.bmccorp.net/conseco>.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

- 2.1 First Amended Disclosure Statement with Respect to Joint Plan of Reorganization of Conseco, Inc. and its affiliated Debtors.
- 2.2 Joint Plan of Reorganization of Conseco, Inc. and its affiliated Debtors.

SIGNATURES

According to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CONSECO, INC.

March 13, 2003

By: /s/ John R. Kline

John R. Kline
Senior Vice President and
Chief Accounting Officer