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FIRST KEYSTONE CORP
Form S-3D
July 26, 2001

As filed with the Securities and Exchange Commission on July 24, 2001

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM S-3

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

FIRST KEYSTONE CORPORATION

(Exact name of Registrant as specified in its charter)

PENNSYLVANIA

(State or other jurisdiction of
incorporation or organization)

FIRST KEYSTONE CORPORATION
111 West Front Street
Berwick, Pennsylvania 18603-4737
(570) 752-3671

(Address, including Zip Code, and telephone
number, including area code, of registrant's
principal executive offices)

23-2249083

(I.R.S. Employer Identification No.)

J. Gerald Bazewicz,
President and Chief Executive Officer
FIRST KEYSTONE CORPORATION
111 West Front Street
Berwick, Pennsylvania 18603-4737
(570) 752-3671

(Name, address, including Zip Code, and telephone number,
including area code, of agent for service)

With a Copy to:
Nicholas Bybel, Jr., Esquire
Cheryl A. Zeman, Esquire
SHUMAKER WILLIAMS, P.C.

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Post Office Box 88
Harrisburg, Pennsylvania 17108
(717) 763-1121

Approximate date of commencement of the proposed sale of the securities to the public: From time to time after this registration statement becomes effective.

If the only securities being registered on this form are being offered pursuant to dividend or interest reinvestment plans, check the following box.

If any of the securities being registered on this form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box.

CALCULATION OF REGISTRATION FEE

| <u>Title of Shares To Be Registered</u> | <u>Amount to Be Registered</u> | <u>Proposed Maximum Aggregate Price Per Unit</u> |
|---|------------------------------------|--|
| Common Stock, with | 100,000 | \$18.75 |