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US BANCORP \DE\  
Form 8-K  
April 24, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 23, 2003

1-6880  
(Commission File Number)

U.S. BANCORP  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction  
of incorporation)

41-0255900  
(I.R.S. Employer  
Identification Number)

800 Nicollet Mall  
Minneapolis, Minnesota 55402  
(Address of principal executive offices and zip code)

(612) 973-1111  
(Registrant's telephone number, including area code)

(not applicable)  
(Former name or former address, if changed since last report)

ITEM 9. REGULATION F-D DISCLOSURE.

In connection with U.S. Bancorp's previously announced plan to spin off its U.S. Bancorp Piper Jaffray business, U.S. Bancorp Piper Jaffray announced today the new composition of its management committee, which is as follows:

Andrew Duff - President and Chief Executive Officer  
James Chosy - General Counsel  
Pamela Clayton - Head of Human Resources  
Michael Duffy - Chief Information Officer  
Paul Grangaard - Head of Private Advisory Services  
Barry Nordstrand - Head of Fixed Income Capital Markets

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Robert Peterson - Head of Research  
Addison (Tad) Piper - Head of Ventures  
Thomas Schnettler - Head of Equity Capital Markets  
Sandra Sponem - Chief Financial Officer

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. BANCORP

By: /s/ Terrance R. Dolan

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Name: Terrance R. Dolan

Title: Executive Vice President and Controller

DATE: April 23, 2003